

**TRADEMARK ASSIGNMENT COVER SHEET**

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM549632

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	COURT ORDER

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
RONCO HOLDINGS, INC.		12/10/2018	Corporation: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	ZGS Pension LLC
<b>Also Known As:</b>	ZGS Pension Fund
<b>Street Address:</b>	12 Miriam Lane
<b>City:</b>	Monsey
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10852
<b>Entity Type:</b>	Limited Liability Company: OHIO

**PROPERTY NUMBERS Total: 22**

Property Type	Number	Word Mark
Registration Number:	4053673	BUT WAIT...THERE'S MORE
Registration Number:	4708358	CHIP-TASTIC
Registration Number:	3818968	CHOP-O-MATIC
Registration Number:	3455872	DIAL-O-MATIC
Registration Number:	5083806	PIZZA & MORE
Registration Number:	3380017	POCKET FISHERMAN
Registration Number:	3765519	RONCO
Registration Number:	4122062	RONCO
Registration Number:	5308485	RONCO READY
Registration Number:	5100816	RONCO WONDER
Registration Number:	5088469	SALAD-O-MATIC
Registration Number:	2476736	SHOWTIME
Registration Number:	3613959	SIX STAR+
Registration Number:	4638610	SLICE-O-MATIC
Registration Number:	4941892	SLICE-O-MATIC
Registration Number:	4511106	VEG-O-MATIC
Registration Number:	4650000	DUALTOOLS
Registration Number:	4653823	DUALTOOLS

OP: \$565.00 4053673

Property Type	Number	Word Mark
Registration Number:	4365712	DESTROYER
Registration Number:	3898459	DUALSAW
Registration Number:	4310244	DOC
Registration Number:	4310275	DRAIN DOCTOR

**CORRESPONDENCE DATA**

Fax Number: 5126175511  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
Phone: 5126175511  
Email: yudell@yudellisidore.com  
Correspondent Name: Craig Yudell  
Address Line 1: 5145 RR 620N  
Address Line 2: Ste. F110  
Address Line 4: Austin, TEXAS 78732

NAME OF SUBMITTER:	Craig Yudell
SIGNATURE:	/Craig Yudell/
DATE SIGNED:	11/15/2019

**Total Attachments: 4**  
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**IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.**

**Dated: December 10, 2018.**

*Tony M. Davis*  
TONY M. DAVIS  
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS

IN RE:	§	
	§	
RONCO HOLDINGS, INC.,	§	CASE NO. 18-10511-tmd
	§	
DEBTOR.	§	CHAPTER 11#

**AGREED ORDER GRANTING MOTION FOR RELIEF FROM STAY**

On this day came on to be heard the Motion for Relief from Stay (“Motion”) [Docket No. 92] filed by ZGS PENSION LLC aka ZGS PENSION FUND (“Movant”), assignee of P2Binvestor, Incorporated and Capital 2 Thrive, LLC. The court finds that all required notices of said Motion were properly served and that causes exists for granting the Motion as provided herein. Two (2) objections to the Motion were filed—one by Capital 2 Thrive, LLC [Docket No. 97] and one by Randolph M. Osherow, chapter 7 trustee for the above-captioned bankruptcy case (the “Trustee”) [Docket No. 98]. The Capital 2 Thrive, LLC objection has been withdrawn [Docket No. 117], and the Trustee has agreed to the relief requested in the Motion. Counsel for

Movant and counsel for Trustee announced they had reached an agreement as to the matters in controversy. It is, therefore

ORDERED, ADJUDGED and DECREED that the automatic stay afforded by 11 U.S.C. § 362 is hereby terminated with respect to Debtor RONCO HOLDINGS, INC. and the Estate as to Movant, and Movant, as creditor, and its successors and/or assigns, are hereby permitted to take any and all steps necessary to exercise any and all statutory and contractual rights and any available remedies it may have in and against the Debtor and the Debtor's assets set forth below, and described more particularly on the exhibits attached to the Motion:

All presently existing or hereafter arising, now owned or hereafter acquired property including, but not limited to, cash or cash equivalents, accounts, general intangibles including but not limited to patent rights, trademark rights and copyright rights in all countries, payment intangibles and software, and all rights in and to domain names in whatever form, and all derivative URLs, contract rights, equipment, investment property, deposit accounts, the Collected Reserve established hereunder, and accounts or funds of Client's in F2Mi's possession for any reason, inventory, instruments, chattel paper, documents, insurance proceeds, and all books and records pertaining to accounts and all proceeds and products of the foregoing property (the "Collateral")

It is FURTHER ORDERED that this Order is effective immediately and not stayed, notwithstanding Federal Rule of Bankruptcy Procedure 4001(a)(3) or other applicable law.

### END OF ORDER ###

**Submitted by:**

/s/ Laura L. Worsham  
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and

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and

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*Counsel for Randolph N. Osherow,  
Chapter 7 Trustee*

**UCC TRANSFER STATEMENT**

Re: Transfer of collateral described in UCC Financing Statement 2015 2135464 filed on May 19, 2015 pursuant to CO Rev Stat §4-9-619 (2016) and Tex. Bus. & Com. Code 9.619.

This statement is issued pursuant to the authority of the CO Rev Stat (2016) and Tex. Bus. & Com. Code to enable ZGS Pension, LLC, Assignee of P2Binvestor, Inc. ("Secured Party"), the holder of this statement, to register or obtain new title to the collateral described in this statement.

1. **DEFAULT BY DEBTOR.** Ronco Holdings, Inc. is the Debtor in a secured transaction involving a security interest in the following collateral:

All presently existing or hereafter arising, now owned or hereafter acquired property including, but not limited to, cash or cash equivalents, accounts, general intangibles including but not limited to patent rights, trademark rights and copyright rights in all countries, payment intangibles and software, and all rights in and to domain names in whatever form, and all derivative URLs, contract rights, equipment, investment property, deposit accounts, the Collected Reserve established hereunder, and accounts or funds of Client's in E2Bi's possession for any reason, inventory, instruments, chattel paper, documents, insurance proceeds, and all books and records pertaining to accounts and all proceeds and products of the foregoing property (the "Collateral")

Debtor defaulted on its obligations under the secured transaction.

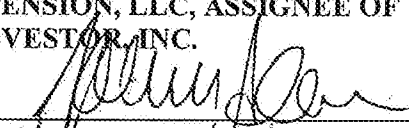
2. **EXERCISE OF REMEDIES BY SECURED PARTY.** On December 14, 2018, ZGS Pension, LLC, Assignee of P2Binvestor, Incorporated, Secured Party in a secured transaction with Ronco Holdings, Inc., exercised its post-default remedies under CO Rev Stat §4-9-620 (2016) and Tex. Bus. & Com. Code 9.620 with respect to the collateral.
3. **TRANSFER OF COLLATERAL.** As a result of the Secured Party's exercise of its post-default remedies, the Debtor's interest in the collateral has been transferred to ZGS Pension, LLC, Assignee of P2Binvestor, Incorporated.

**The following are the parties to the secured transaction:**

	<u>NAME</u>	<u>ADDRESS</u>
Secured Party	ZGS Pension, LLC, Assignee of P2Binvestor, Inc.	12 Miriam Lane Monsey, NY 10952
Debtor	Ronco Holdings, Inc.	15505 Long Vista Dr., Ste 250 Austin, TX 78728
Transferee	ZGS Pension, LLC, Assignee of P2Binvestor, Inc.	12 Miriam Lane Monsey, NY 10952

Date: 1/9/19

**ZGS PENSION, LLC, ASSIGNEE OF  
P2BINVESTOR, INC.**

By:   
Its: Matthew M. M...