

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM550638

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	FIRST LIEN TRADEMARK SECURITY AGREEMENT
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SEI, INC.		11/22/2019	Corporation: MICHIGAN

RECEIVING PARTY DATA

Name:	GOLUB CAPITAL MARKETS LLC
Street Address:	150 S. Wacker Drive, Ste. 800
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Serial Number:	88254320	EXPRESSCONNECT
Serial Number:	88254323	ONDECK
Serial Number:	87888854	PEOPLE-POWERED DATA CENTER SOLUTIONS
Serial Number:	88254329	PREDICTIVE SPARING
Serial Number:	87888735	REFRESH YOUR SERVICE, NOT YOUR HARDWARE
Serial Number:	88265817	SERVICE EXPRESS
Serial Number:	87888823	SERVICE EXPRESS

CORRESPONDENCE DATA

Fax Number: 2129692900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-969-3000

Email: ypan@proskauer.com

Correspondent Name: Al Lucia

Address Line 1: Proskauer Rose LLP

Address Line 2: Eleven Times Square

Address Line 4: New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER:	38263-017
NAME OF SUBMITTER:	Al Lucia

TRADEMARK

SIGNATURE:	/Al Lucia/
DATE SIGNED:	11/22/2019
Total Attachments: 5 source=FIRST LIEN TRADEMARK SECURITY AGREEMENT#page1.tif source=FIRST LIEN TRADEMARK SECURITY AGREEMENT#page2.tif source=FIRST LIEN TRADEMARK SECURITY AGREEMENT#page3.tif source=FIRST LIEN TRADEMARK SECURITY AGREEMENT#page4.tif source=FIRST LIEN TRADEMARK SECURITY AGREEMENT#page5.tif	

FIRST LIEN TRADEMARK SECURITY AGREEMENT

This **FIRST LIEN TRADEMARK SECURITY AGREEMENT** (this “**Agreement**”), dated as of November 22, 2019, is made by the Grantors (as identified below), in favor of Golub Capital Markets LLC, as the Collateral Agent for the Secured Parties (in such capacity, together with its successors and assigns, the “**Collateral Agent**”).

WHEREAS, SEI, INC., a Michigan corporation (“**Grantor**”), owns the Trademark Collateral (as defined below); and

WHEREAS, the Grantor is party to a First Lien Security Agreement, dated as of November 22, 2019 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the “**Security Agreement**”), among the Grantor, the other grantors party thereto and the Collateral Agent, pursuant to which the Grantor granted a security interest to the Collateral Agent in the Trademark Collateral and is required to execute and deliver this Trademark Security Agreement (this “**Agreement**”).

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

NOW, THEREFORE, in consideration of the foregoing and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Security Agreement, to evidence further the security interest granted by Grantor to the Collateral Agent pursuant to the Security Agreement, Grantor hereby grants to the Collateral Agent a security interest in all of Grantor’s right, title and interest in and to the following, in each case whether now owned or existing or hereafter acquired, developed, created or arising and wherever located (collectively, the “**Trademark Collateral**”): all Trademarks (as defined in the Security Agreement) owned by the Grantor, and all goodwill of Grantor’s business symbolized by such Trademarks (including, without limitation, the Trademarks registered by or applied for in the United States Patent and Trademark Office set forth on Schedule A annexed hereto).

Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted hereunder or under Section 1(a) of the Security Agreement attach to any “intent-to-use” application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing (and acceptance by the United States Patent and Trademark Office) of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement. All of the terms of the Security Agreement are hereby incorporated by reference. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

Upon the Termination Date (as defined in the Security Agreement), the security interest granted hereby shall automatically terminate, the Trademark Collateral shall be automatically released, this Agreement shall terminate, and all rights to the Trademark Collateral shall revert to Grantor, all without delivery of any instrument or performance of any act by any Person; provided, however, at Grantor’s request, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing confirming the release and termination of the security interest in the Trademark Collateral granted hereby for filing with the relevant IP Filing Office.


THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER, INCLUDING BUT NOT LIMITED TO THE VALIDITY, INTERPRETATION, CONSTRUCTION, BREACH, ENFORCEMENT OR TERMINATION HEREOF, AND WHETHER ARISING IN CONTRACT OR TORT OR OTHERWISE, SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK, EXCEPT TO THE EXTENT THAT THE UCC PROVIDES THAT THE PERFECTION OF THE SECURITY INTEREST HEREUNDER, OR REMEDIES HEREUNDER, IN RESPECT OF ANY PARTICULAR COLLATERAL ARE GOVERNED BY THE LAWS OF A JURISDICTION OTHER THAN THE STATE OF NEW YORK, IN WHICH CASE THE LAWS OF SUCH JURISDICTION SHALL GOVERN WITH RESPECT TO THE PERFECTION OF THE SECURITY INTEREST IN, OR THE REMEDIES WITH RESPECT TO, SUCH PARTICULAR COLLATERAL.

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed signature page to this Agreement by facsimile transmission or electronic PDF delivery shall be as effective as delivery of a manually signed counterpart of this Agreement.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

SEI, INC., as Grantor

By: 
Name: Ronald J. Alvesteffer
Title: Chief Executive Officer

[Signature Page to First Lien Trademark Security Agreement]

TRADEMARK
REEL: 006802 FRAME: 0130

Accepted and Agreed:

GOLUB CAPITAL MARKETS LLC,
as Collateral Agent

By: _____

Name: Robert G. Tuchscherer
Title: Managing Director

[Signature Page to First Lien Trademark Security Agreement]

TRADEMARK
REEL: 006802 FRAME: 0131

SCHEDULE A
to
TRADEMARK SECURITY AGREEMENT
TRADEMARK REGISTRATIONS AND APPLICATIONS

US Trademarks:

Trademark	Owner	App. No.	App. Date	Reg. No.	Reg. Date
EXPRESSCONNECT	SEI Inc.	88/254320	1/8/2019	5910266	11/12/2019
ONDECK	SEI Inc.	88/254323	1/8/2019	5888971	10/22/2019
PEOPLE-POWERED DATA CENTER SOLUTIONS	SEI Inc.	87/888854	4/23/2018	5909171	11/12/2019
PREDICTIVE SPARING	SEI Inc.	88/254329	1/8/2019	N/A	N/A
REFRESH YOUR SERVICE, NOT YOUR HARDWARE	SEI Inc.	87/888735	4/23/2018	5748663	5/14/2019
SERVICE EXPRESS ¹	SEI Inc.	88/265817	1/17/2019	N/A	N/A
SERVICES EXPRESS & DESIGN	SEI Inc.	87/888823	4/23/2018	5909170	11/12/2019

¹ The inclusion of App. No. 88/265,817 (“SERVICE EXPRESS”) does not include International Classes 35 or 42, which were filed under Section 1(b) (i.e., intent to use) where a statement of use has not been filed and accepted at the U.S. Trademark Office.