

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM550752

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	GRANT OF SECURITY INTEREST TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
FM RESTAURANTS CHEVYS OPCO, LLC		11/22/2019	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	TCW ASSET MANAGEMENT COMPANY LLC		
<b>Street Address:</b>	200 Clarendon Street, 51st Floor		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02116		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 12</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5843741	EL TORITO	
<b>Registration Number:</b>	4999423	THE PARTY'S ON US	
<b>Registration Number:</b>	3170878	CHEVYS FRESH MEX	
<b>Registration Number:</b>	2409955	FRESH MEX TEQUINI	
<b>Registration Number:</b>	2579149	CHEVYS EXPRESS MEX	
<b>Registration Number:</b>	2251029	CHEVYS FRESH MEX	
<b>Registration Number:</b>	2375705	CHEVYS EXPRESS MEX	
<b>Registration Number:</b>	2066652	CHEVYS FRESH MEX	
<b>Registration Number:</b>	1951323	EL MACHINO	
<b>Registration Number:</b>	1750598	FRESH MEX	
<b>Registration Number:</b>	1624237	CHEVYS MEXICAN RESTAURANT	
<b>Registration Number:</b>	1613407	FRESH MEX	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(212) 756-2132		
<b>Email:</b>	scott.kareff@srz.com		
<b>Correspondent Name:</b>	Scott Kareff		

CH \$315.00 5843741

**Address Line 1:** Schulte Roth & Zabel, 919 Third Avenue  
**Address Line 4:** New York, NEW YORK 10022

**ATTORNEY DOCKET NUMBER:** 059182.0091

**NAME OF SUBMITTER:** Scott Kareff

**SIGNATURE:** /RS for SK/

**DATE SIGNED:** 11/22/2019

**Total Attachments: 3**

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**GRANT OF SECURITY INTEREST  
TRADEMARKS<sup>1</sup>**

WHEREAS, FM RESTAURANTS CHEVYS OPCO, LLC, a Delaware limited liability company (the "Grantor") holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor, has entered into a Security Agreement, dated as of November 22, 2019 (such agreement, as amended, restated, amended and restated, supplemented or otherwise modified from time to time, being hereinafter referred to as the "Security Agreement"), in favor of TCW ASSET MANAGEMENT COMPANY LLC, in its capacity as Administrative Agent for the benefit of the Secured Parties (as defined in the Security Agreement) (the "Agent"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Agent for the benefit of the Secured Parties a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including each item set forth on Schedule 1A attached hereto, any and all causes of action arising prior to or after the date hereof for infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations and in the event any provisions in this Grant of Security Interest are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor grants to the Agent for the benefit of the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

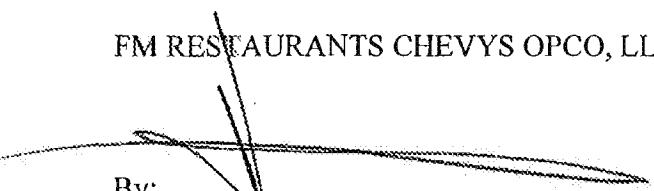
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<sup>1</sup> All capitalized terms not defined herein shall have the respective meaning given to them in the Security Agreement (as defined herein).

IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest to be  
duly executed by its officer thereunto duly authorized as of November 22, 2019.





FM RESTAURANTS CHEVYS OPCO, LLC

  
By: \_\_\_\_\_  
Name: Randy Sharpe  
Title: Chief Executive Officer

*Signature Page to Grant of Security Interest*

**TRADEMARK**  
**REEL: 006803 FRAME: 0309**

**SCHEDULE 1A TO GRANT OF SECURITY INTEREST**

<b>Mark</b>	<b>App. No./ App. Date</b>	<b>Reg. No./ Reg. Date</b>	<b>Current Owner</b>	<b>Status</b>
EL TORITO Translation: THE LITTLE BULL  EL TORITO	88290975 06-FEB-2019	5843741 27-AUG-2019	FM RESTAURANTS CHEVYS OPCO, LLC	Registered
THE PARTY'S ON US	86581464 30-MAR-2015	4999423 12-JUL-2016	FM RESTAURANTS CHEVYS OPCO, LLC	Registered
CHEVYS FRESH MEX 	78647057 09-JUN-2005	3170878 14-NOV-2006	FM RESTAURANTS CHEVYS OPCO, LLC	Registered
FRESH MEX TEQUINI	75627077 25-JAN-1999	2409955 05-DEC-2000	FM RESTAURANTS CHEVYS OPCO, LLC	Registered
CHEVYS EXPRESS MEX 	75603748 04-DEC-1998	2579149 11-JUN-2002	FM RESTAURANTS CHEVYS OPCO, LLC	Registered
CHEVYS FRESH MEX	75374284 20-OCT-1997	2251029 08-JUN-1999	FM RESTAURANTS CHEVYS OPCO, LLC	Registered
CHEVYS EXPRESS MEX	75369547 14-OCT-1997	2375705 08-AUG-2000	FM RESTAURANTS CHEVYS OPCO, LLC	Registered
CHEVYS FRESH MEX	75064703 28-FEB-1996	2066652 03-JUN-1997	FM RESTAURANTS CHEVYS OPCO, LLC	Registered
EL MACHINO	74643094 06-MAR-1995	1951323 23-JAN-1996	FM RESTAURANTS CHEVYS OPCO, LLC	Registered
FRESH MEX	74213180 18-OCT-1991	1750598 02-FEB-1993	FM RESTAURANTS CHEVYS OPCO, LLC	Registered
CHEVYS MEXICAN RESTAURANT 	74026374 06-FEB-1990	1624237 20-NOV-1990	FM RESTAURANTS CHEVYS OPCO, LLC	Registered
FRESH MEX	73821940 28-AUG-1989	1613407 11-SEP-1990	FM RESTAURANTS CHEVYS OPCO, LLC	Registered