

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM551136

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
David's Bridal, LLC		11/26/2019	Limited Liability Company: FLORIDA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A., as Collateral Agent		
<b>Street Address:</b>	100 Federal Street, 9th Floor		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02110		
<b>Entity Type:</b>	National Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	88401991	BLUEPRINT	
<b>Serial Number:</b>	88402101	B · BLUEPRINT · BLUEPRINT	
<b>Serial Number:</b>	88232441	B BLUEPRINT REGISTRY	
<b>Serial Number:</b>	88402138	B BLUEPRINT	
<b>Serial Number:</b>	85919333	BLUEPRINT REGISTRY	
<b>Serial Number:</b>	88232161	BLUEPRINT REGISTRY	
<b>Serial Number:</b>	85919348	BLUEPRINT WEDDING REGISTRY	
<b>Serial Number:</b>	88232449	B BLUEPRINT REGISTRY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6179518736		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6173417729		
<b>Email:</b>	katarzyna.gaysunas@morganlewis.com		
<b>Correspondent Name:</b>	Katarzyna Gaysunas		
<b>Address Line 1:</b>	1 Federal St		
<b>Address Line 2:</b>	c/o Morgan, Lewis & Bockius LLP		
<b>Address Line 4:</b>	Boston, MASSACHUSETTS 02110-1726		
<b>NAME OF SUBMITTER:</b>	Katarzyna Gaysunas		

CH \$215.00 88401991

<b>SIGNATURE:</b>	/Katarzyna Gaysunas/
<b>DATE SIGNED:</b>	11/27/2019
<b>Total Attachments: 5</b> source=David's Bridal - Supplement to Trademark Security Agreement (2019)#page1.tif source=David's Bridal - Supplement to Trademark Security Agreement (2019)#page2.tif source=David's Bridal - Supplement to Trademark Security Agreement (2019)#page3.tif source=David's Bridal - Supplement to Trademark Security Agreement (2019)#page4.tif source=David's Bridal - Supplement to Trademark Security Agreement (2019)#page5.tif	

## **SUPPLEMENT TO ABL TRADEMARK SECURITY AGREEMENT**

This SUPPLEMENT TO ABL TRADEMARK SECURITY AGREEMENT (this "Supplement") is entered into as of November 26, 2019, by and among DAVID'S BRIDAL, LLC (as successor-in-interest to David's Bridal, Inc.), a Florida limited liability company (the "Grantor"), in favor of BANK OF AMERICA, N.A., in its capacity as collateral agent for the Secured Parties (in such capacity, together with its successors and assigns, the "Collateral Agent").

### WITNESSETH:

WHEREAS, the Grantor is party to (i) the Amended and Restated Pledge and Security Agreement, dated as of November 26, 2019 (as it may be from time to time amended, restated, amended and restated, modified or supplemented, the "Security Agreement"), in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Supplement and (ii) the ABL Trademark Security Agreement, dated as of January 18, 2019 (the "Trademark Agreement"), by the Grantor in favor of the Collateral Agent, which was recorded with the United States Patent and Trademark Office on January 18, 2019 at Reel 6529, Frame 0918;

WHEREAS, the Grantor has acquired or created additional Trademarks since the date of the execution of the Trademark Agreement; and

WHEREAS, Schedule I does not reflect all Trademarks acquired or created by the Grantor since the date of execution of the Trademark Agreement;

NOW, THEREFORE, in consideration of the premises, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under those items added to Schedule I-A of the Trademark Agreement pursuant to Section 3 below for the benefit of the Collateral Agent, including:

- (a) Trademarks of the Grantor, including those listed on Schedule I-A attached hereto;
- (b) all goodwill associated with such Trademarks; and
- (c) all proceeds of any and all of the foregoing.

SECTION 3. Security Agreement and Trademark Agreement. The security interest is hereby supplemented, effective as of the date hereof, by amending Schedule I to

the Trademark Agreement to add each of the Trademarks listed on Schedule I-A of this Supplement, pursuant to this Supplement and is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement (and are expressly subject to the terms and conditions thereof), the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Supplement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Termination. Upon the indefeasible payment in full in cash of the Secured Obligations (other than any contingent or inchoate obligations not then due and payable) and termination of the Security Agreement in accordance with its terms, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Supplement.

SECTION 5. Counterparts. This Supplement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. Delivery by telecopier or other electronic means of an executed counterpart of a signature page to this Supplement shall be effective as delivery of an original executed counterpart of this Supplement.

SECTION 6. Intercreditor Agreement. Notwithstanding anything herein to the contrary, the security interest granted to the Collateral Agent pursuant to this Supplement and the exercise of any right or remedy by the Collateral Agent hereunder are subject to the provisions of the Amended and Restated Intercreditor Agreement, dated as of November 26, 2019 (as amended, restated, amended and restated, replaced, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"). In the event of any conflict among the terms of the Intercreditor Agreement and the terms of this Supplement, the terms of the Intercreditor Agreement shall govern and control.

SECTION 7. Governing Law. This Supplement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

SECTION 8. Concerning the Collateral Agent. Bank of America, N.A. is entering into this Supplement solely in its capacity as Collateral Agent. The rights, privileges and immunities of the Collateral Agent set forth in the Credit Agreement and the Security Agreement, shall be incorporated into this Supplement as though fully set forth herein.

[signature pages follow]

IN WITNESS WHEREOF, the Grantor has caused this Supplement to be executed and delivered by its duly authorized officer as of the date first set forth above.

DAVID'S BRIDAL, LLC, as Grantor

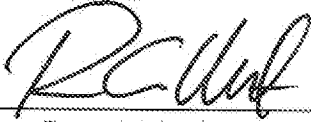
By: 

Name: Charles Lockyer

Title: Chief Financial Officer

Accepted and Agreed:

BANK OF AMERICA, N.A.,  
as Collateral Agent

By:  \_\_\_\_\_

Name: Roger Malouf

Title: Senior Vice President

*[David's Bridal --- Signature Page to Supplement to Trademark Security Agreement (ABL)]*

**TRADEMARK**  
**REEL: 006805 FRAME: 0110**

SCHEDULE I-A  
to  
SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT  
UNITED STATES TRADEMARK REGISTRATIONS AND TRADEMARK  
APPLICATIONS

Mark	Serial No.	Filing Date	Reg. No.	Reg. Date	Status
BLUEPRINT	88/401,991	04/25/19	N/A	N/A	Pending
	88/402,101	04/25/19	N/A	N/A	Pending
	88/232,441	12/17/18	5,819,706	07/30/19	Registered
 BLUEPRINT	88/402,138	04/25/19	N/A	N/A	Pending
BLUEPRINT REGISTRY	85/919,333	04/30/13	4,493,933	03/11/2014	Registered
BLUEPRINT REGISTRY	88/232,161	12/17/18	5,819,688	07/30/19	Registered
BLUEPRINT WEDDING REGISTRY	85/919,348	04/30/13	4,493,934	03/11/2014	Registered
 BLUEPRINT REGISTRY	88/232,449	12/17/18	5,819,707	07/30/19	Registered