

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM551428

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Therigy, LLC		11/27/2019	Limited Liability Company: FLORIDA
RECEIVING PARTY DATA			
Name:	Antares Capital LP, as Administrative Agent		
Street Address:	500 West Monroe St., Ste. 1800		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4015188	THERIGY	
Registration Number:	5222653	THERIGY	
CORRESPONDENCE DATA			
Fax Number:	6175269899		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6175269628		
Email:	cslattery@proskauer.com		
Correspondent Name:	Christine Slattery		
Address Line 1:	Proskauer Rose LLP		
Address Line 2:	One International Place, 23rd Floor		
Address Line 4:	Boston, MASSACHUSETTS 02110		
ATTORNEY DOCKET NUMBER:	66478 / 192		
NAME OF SUBMITTER:	Christine Slattery		
SIGNATURE:	/Christine Slattery/		
DATE SIGNED:	12/02/2019		
Total Attachments: 4			
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MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS

United States Department of Commerce
Commissioner of Patents and Trademarks
Box Assignments

Washington, D.C. 20231

Ladies and Gentlemen:

Pursuant to that certain Security Agreement, dated as of March 1, 2019 (as amended, restated, amended and restated, supplemented, extended, refinanced or otherwise modified from time to time, the “**Security Agreement**”), THERIGY, LLC, a Florida limited liability company (the “**Assignor**”), grants to Antares Capital LP, as administrative agent for the Lenders under the Credit Agreement referenced in the Security Agreement, as Assignee (the “**Assignee**”) a security interest in the Trademarks (as such term is defined in the Security Agreement) including the trademarks listed on the annexed Exhibit A, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties). The Assignee’s security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated: November 27, 2019

[Signature Appears on Following Page]

Very truly yours,

THERIGY, LLC

By: 

Name: Frank Segrave

Title: Chief Executive Officer

MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 006806 FRAME: 0194

ACKNOWLEDGED BY:

ANTARES CAPITAL LP,
as Assignee

K. Craig Gallehugh

By: _____

Name: Craig Gallehugh

Title: Duly Authorized Signatory

Exhibit A

REGISTERED TRADEMARKS

<u>Serial No. or Registration No.</u>	<u>Country</u>	<u>Issue or File Date</u>	<u>Mark</u>
4,015,188	United States	8/23/2011	Therigy (name)
5,222,653	United States	6/13/2017	Therigy (logo)

TRADEMARK APPLICATIONS

None.