

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM551479

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ETS Express, LLC		11/29/2019	Limited Liability Company: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Goldman Sachs Bank USA		
Street Address:	30 Hudson Street, 4th Floor		
City:	Jersey City		
State/Country:	NEW JERSEY		
Postal Code:	07302		
Entity Type:	Bank: UNITED STATES		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	4437835	BFREE	
Registration Number:	4437834	H2GO BFREE	
Registration Number:	3949070	T2GO	
Registration Number:	3949071	CUP2GO	
Registration Number:	4273486	H2GO OMEGA	
Registration Number:	4725336	PINT2GO	
Registration Number:	5680887	T-LOC	
Registration Number:	5064337	2GO	
Registration Number:	5064411	NEXUS	
Registration Number:	5137515	G2GO	
Registration Number:	5374748	X	
Registration Number:	5801702	X	
Registration Number:	5699414	S-GRIP	
Registration Number:	5064312	H2GO	
Registration Number:	3692615	H2GO	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			

OP \$390.00 4437835

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755
Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com
Correspondent Name: CT Corporation
Address Line 1: 4400 Easton Commons Way
Address Line 2: Suite 125
Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	12/02/2019

Total Attachments: 8

source=Polyconcept (ABL Facility) __ Grant of Security Interest in U.S. Trademarks (Signed)#page1.tif
source=Polyconcept (ABL Facility) __ Grant of Security Interest in U.S. Trademarks (Signed)#page2.tif
source=Polyconcept (ABL Facility) __ Grant of Security Interest in U.S. Trademarks (Signed)#page3.tif
source=Polyconcept (ABL Facility) __ Grant of Security Interest in U.S. Trademarks (Signed)#page4.tif
source=Polyconcept (ABL Facility) __ Grant of Security Interest in U.S. Trademarks (Signed)#page5.tif
source=Polyconcept (ABL Facility) __ Grant of Security Interest in U.S. Trademarks (Signed)#page6.tif
source=Polyconcept (ABL Facility) __ Grant of Security Interest in U.S. Trademarks (Signed)#page7.tif
source=Polyconcept (ABL Facility) __ Grant of Security Interest in U.S. Trademarks (Signed)#page8.tif

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

ETS Express, LLC

- Individual(s)
- Partnership
- Corporation- State: _____
- Other LLC-CA
- Association
- Limited Partnership

Citizenship (see guidelines) USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) November 29, 2019

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Goldman Sachs Bank USA

Street Address: 30 Hudson Street, 4th Floor

City: Jersey City

State: NJ

Country: USA Zip: 07302

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other Bank Citizenship USA

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____ Text

B. Trademark Registration No.(s) _____

See Schedule A

See Schedule A

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Elaine Carrera, Senior Paralegal

Internal Address: _____

Street Address: c/o Cahill Gordon & Reindel LLP
80 Pine Street

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: _____

Email Address: ecarrera@cahill.com

6. Total number of applications and registrations involved:

15

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Elaine Carrera
Signature

December 2, 2019

Date

Elaine Carrera

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 8

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

November 29, 2019

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, ETS Express, LLC (the "Grantor"), on this 29th day of November, 2019, hereby grants to GOLDMAN SACHS BANK USA, in its capacity as administrative agent and collateral agent (in such capacity, the "Grantee"), a continuing security interest in (a) all of the Grantor's right, title and interest in, to and under to the United States trademarks, tradenames, trade dress and service marks and all trademark registrations and trademark applications and recordings (the "Marks") set forth on Schedule A attached hereto, (b) all rights and privileges arising under applicable law with respect to the Grantor's use of any trademarks, tradenames, trade dress and service marks, (c) the goodwill of the business symbolized by each of the Marks, including, without limitation, all customer lists and other records relating to the distribution of products or services bearing the Marks, (d) all present and future license and distribution agreements (subject to the rights of the licensors therein) pertaining to the Marks, (e) all income, fees, royalties and other payments at any time due or payable with respect thereto, including, without limitation, payments under all licenses at any time entered into in connection therewith, (f) the right to sue for past, present and future infringements thereof, (g) all rights corresponding thereto, (h) any and all other proceeds of any of the foregoing, including, without limitation, all damages and payments or claims by any Grantor against third parties for past or future infringement of the Marks and (i) all causes of action arising prior to or after the date hereof for unfair competition regarding the Marks.

The Grantor authorizes and requests that the Commissioner of Patents and Trademarks record this Agreement.

THIS GRANT (the "Grant") is made to secure the satisfactory performance and payment of all the Obligations of the Grantor, as such term is defined in the U.S. Pledge and Security Agreement by, among others, the Grantor and the Grantee, dated as of August 16, 2016 (as amended, modified, restated and/or supplemented from time to time, the "Security Agreement"). The Grantor does hereby acknowledge and confirm that the grant of the security interest herein, and the rights and remedies of the Grantee with respect to the security interest granted herein, are more fully set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

This Grant may be executed in any number of counterparts each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the undersigned have executed this as of the day and year first above written.

ETS EXPRESS, LLC,
as a Grantor

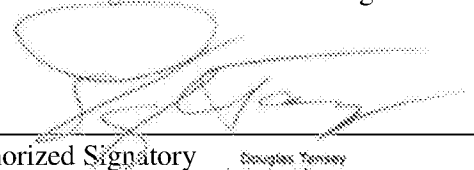
By: *Scott Barnett*
Name: Scott Barnett
Title: Assistant Secretary

[Signature Page to ABL Trademark Security Agreement]

GOLDMAN SACHS BANK USA,
as Administrative Agent and Collateral Agent
as Grantee



By: _____

Authorized Signatory







Douglas Tenney
Authorized Signatory














Schedule A

U. S. TRADE NAMES, TRADEMARKS, SERVICES MARKS, TRADEMARK AND SERVICE MARK REGISTRATIONS AND APPLICATIONS FOR TRADEMARK AND SERVICE MARK REGISTRATIONS

	Trademark/Image	Application/ Registration Number	Jurisdiction	Status	Owner
1.	BFREE	4,437,835	United States	Registered	ETS Express, LLC
2.	H2GO BFREE	4,437,834	United States	Registered	ETS Express, LLC
3.	T2GO	3,949,070	United States	Registered	ETS Express, LLC
4.	CUP2GO	3,949,071	United States	Registered	ETS Express, LLC
5.	H2GO OMEGA	4,273,486	United States	Registered	ETS Express, LLC
6.	PINT2GO	4,725,336	United States	Registered	ETS Express, LLC
7.	T-LOC	5,680,887	United States	Registered	ETS Express, LLC
8.	2GO	5,064,337	United States	Registered	ETS Express, LLC
9.	NEXUS	5,064,411	United States	Registered	ETS Express, LLC
10.	G2GO	5,137,515	United States	Registered	ETS Express, LLC
11.		5,374,748	United States	Registered	ETS Express, LLC
12.		5,801,702	United States	Registered	ETS Express, LLC
13.	S-GRIP	5,699,414	United States	Registered	ETS Express, LLC
14.	H2GO	5,064,312	United States	Registered	ETS Express, LLC
15.	H2GO	3,692,615	United States	Registered	ETS Express, LLC

FOREIGN TRADE NAMES, TRADEMARKS, SERVICES MARKS, TRADEMARK AND SERVICE MARK REGISTRATIONS AND APPLICATIONS FOR TRADEMARK AND SERVICE MARK REGISTRATIONS

	Trademark/Image	Application/ Registration Number	Jurisdiction	Status	Owner
1.	H2G0	9,960,429	China	Registered	ETS Express, LLC
2.	X	3895150	India	Application	ETS Express, LLC
3.	2GO	TMA946476	Canada	Registered	ETS Express, LLC
4.	ETS EXPRESS	TMA955555	Canada	Registered	ETS Express, LLC
5.	H2G0	17582476	China	Registered	ETS Express, LLC
6.	H2G0	14409759	CTM (EU)	Registered	ETS Express, LLC
7.	H2G0	5902960	Japan	Registered	ETS Express, LLC
8.	H2G0	3183606	India	Application	ETS Express, LLC
9.	H2G0	1790504	Canada	Application	ETS Express, LLC
10.		1412847	Australia	Application	ETS Express, LLC
11.		1412847	China	Application	ETS Express, LLC
12.		1412847	EU	Application	ETS Express, LLC
13.		1412847	India	Application	ETS Express, LLC
14.		1412847	Israel	Application	ETS Express, LLC

	Trademark/Image	Application/ Registration Number	Jurisdiction	Status	Owner
15.		1412847	Japan	Application	ETS Express, LLC
16.		1412847	Mexico	Application	ETS Express, LLC
17.		1412847	New Zealand	Application	ETS Express, LLC
18.		1412847	Philippines	Application	ETS Express, LLC
19.		1412847	South Korea	Application	ETS Express, LLC
20.		1412847	Russia	Application	ETS Express, LLC
21.		1412847	Vietnam	Application	ETS Express, LLC
22.		1412847	Brazil	Application	ETS Express, LLC
23.		1412847	Canada	Application	ETS Express, LLC
24.		1412847	Indonesia	Application	ETS Express, LLC
25.		1897435	Canada	Application	ETS Express, LLC
26.		914742701	Brazil	Application	ETS Express, LLC
27.		DID2018030926	Indonesia	Application	ETS Express, LLC
28.	H2GO	2018/19934	South Africa	Application	ETS Express, LLC
29.	H2GO	911289631	Brazil	Registered	ETS Express, LLC

	Trademark/Image	Application/ Registration Number	Jurisdiction	Status	Owner
30.	H2GO	296976	Israel	Application	ETS Express, LLC
31.	H2GO	307892	UAE	Application	ETS Express, LLC
32.	H2GO	3388989	India	Application	ETS Express, LLC
33.	H2GO	4012058780000	South Korea	Registered	ETS Express, LLC
34.	H2GO	1358305	International Register	Registered	ETS Express, LLC
35.	H2GO	1306922	International Register	Registered	ETS Express, LLC
36.	H2GO	1306179	International Register	Registered	ETS Express, LLC
37.	H2GO	TMA910607	Canada	Registered	ETS Express, LLC
38.	ETS Express	9960430	China	Registered	ETS Express, LLC