

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM551507

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Venus Concept Inc.		10/11/2016	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Madryn Health Partners, LP		
Street Address:	140 E. 45th Street, 15th Floor, Suite B		
Internal Address:	C/O Madryn Asset Management, LP		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 24			
Property Type	Number	Word Mark	
Registration Number:	4103004	ARTAS	
Registration Number:	4106436	ARTAS	
Registration Number:	4538923	ARTAS FX	
Registration Number:	4314798	ARTAS GENERATION	
Registration Number:	4642700	ARTAS HAIR STUDIO	
Registration Number:	4909194	ARTAS HAIR STUDIO	
Registration Number:	5735529	ARTAS IX	
Registration Number:	4187638	ARTAS KEY	
Registration Number:	4221541	ARTAS	
Registration Number:	4221544	ARTAS	
Registration Number:	4347962	ARTAS VISION	
Registration Number:	5885803	CONFIDENCE RESTORED	
Registration Number:	4246524	RR	
Registration Number:	3703516	R R	
Registration Number:	5474354	HAIR FOR THE HOLIDAYS	
Registration Number:	4246085	HAIR RESTORATION REDEFINED	
Registration Number:	5495095	RESTORATION ROBOTICS	
Registration Number:	5344836	RESTORATION ROBOTICS	

OP \$615.00 4103004

Property Type	Number	Word Mark
Registration Number:	5344837	RESTORATION ROBOTICS
Registration Number:	4574162	RR RESTORATION ROBOTICS
Registration Number:	3794924	R R RESTORATION ROBOTICS
Registration Number:	4501016	ROBOTIC REVOLUTION
Registration Number:	4435339	ROBOTIC REVOLUTION
Registration Number:	4275492	VISUALIZE THE POSSIBILITIES

CORRESPONDENCE DATA

Fax Number: 7043782057
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 7043312359
Email: iplaw@mvalaw.com, cindigraser@mvalaw.com
Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 100 North Tryon Street
Address Line 2: Suite 4700
Address Line 4: Charlotte, NORTH CAROLINA 28202

NAME OF SUBMITTER:	James Van Cleave Gambrell
SIGNATURE:	/James Van Cleave Gambrell/
DATE SIGNED:	12/02/2019

Total Attachments: 4
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that pursuant to the Security Agreement dated as of October 11, 2016 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Madryn Health Partners, LP (f/k/a Visium Healthcare Partners, LP), as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

[Signature pages follow]

Very truly yours,

VENUS CONCEPT INC.

By: 
Name: Domenic Serafino
Title: Chief Executive Officer

Acknowledged and Accepted:

ADMINISTRATIVE
AGENT:

MADRYN HEALTH PARTNERS, LP

By: MADRYN HEALTH ADVISORS, LP,
its General Partner

By: MADRYN HEALTH ADVISORS GP, LLC,
its General Partner

By: Peter J. Faroni
Name: Peter J. Faroni
Title: Member

Schedule 1

Country	Trademark	App. No.	Filing Date	Reg. No.	Reg. Date
US	ARTAS	85135783	22-Sep-2010	4103004	21-Feb-2012
US	ARTAS	85135806	22-Sep-2010	4106436	28-Feb-2012
US	ARTAS FX	85795144	05-Dec-2012	4538923	27-May-2014
US	ARTAS GENERATION	85641423	01-Jun-2012	4314798	02-Apr-2013
US	ARTAS HAIR STUDIO	86975661	23-Aug-2013	4642700	18-Nov-2014
US	ARTAS HAIR STUDIO	86046486	23-Aug-2013	4909194	01-Mar-2016
US	ARTAS iX	88035838	12-Jul-2018	5735529	23-Apr-2019
US	ARTAS KEY	85287697	06-Apr-2011	4187638	07-Aug-2012
US	ARTAS Stylized	85553887	27-Feb-2012	4221541	09-Oct-2012
US	ARTAS Stylized	85554163	27-Feb-2012	4221544	09-Oct-2012
US	ARTAS VISION	85621177	09-May-2012	4347962	04-Jun-2013
US	CONFIDENCE RESTORED	87384220	24-Mar-2017	5885803	15-Oct-2019
US	Double R Design	85180267	18-Nov-2010	4246524	20-Nov-2012
US	Double R Design	77976784	09-Mar-2007	3703516	27-Oct-2009
US	HAIR FOR THE HOLIDAYS	87625080	27-Sep-2017	5474354	22-May-2018
US	HAIR RESTORATION REDEFINED	85629639	18-May-2012	4246085	20-Nov-2012
US	RESTORATION ROBOTICS	87323696	03-Feb-2017	5495095	19-Jun-2018
US	RESTORATION ROBOTICS	87320596	01-Feb-2017	5344836	28-Nov-2017
US	RESTORATION ROBOTICS	87320623	01-Feb-2017	5344837	28-Nov-2017
US	RESTORATION ROBOTICS and Design	85180302	18-Nov-2010	4574162	29-Jul-2014
US	RESTORATION ROBOTICS and Design	77979035	09-Mar-2007	3794924	25-May-2010
US	ROBOTIC REVOLUTION	86012931	17-Jul-2013	4501016	25-Mar-2014
US	ROBOTIC REVOLUTION	85846758	11-Feb-2013	4435339	19-Nov-2013
US	VISUALIZE THE POSSIBILITIES	85640961	01-Jun-2012	4275492	15-Jan-2013