

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM551764

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
CALAMOS INVESTMENTS LLC		11/27/2019	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	PNC BANK, NATIONAL ASSOCIATION		
<b>Street Address:</b>	One North Franklin Street		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2123085		
<b>Registration Number:</b>	2662667	CALAMOS INVESTMENTS	
<b>Registration Number:</b>	2065205	CALAMOS	
<b>Registration Number:</b>	3384727	CALAMOS	
<b>Registration Number:</b>	3391323	INVESTMENT STRATEGIES FOR YOUR SERIOUS M	
<b>Registration Number:</b>	4530461	CALAMOS ARISTA PARTNERS	
<b>Registration Number:</b>	4088962	DRIVEN BY INDEPENDENT THINKING	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3127018637		
<b>Email:</b>	IPDocket@mayerbrown.com		
<b>Correspondent Name:</b>	William R. Siegel, Mayer Brown LLP		
<b>Address Line 1:</b>	71 S. Wacker Drive		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60606		
<b>ATTORNEY DOCKET NUMBER:</b>	19633984		
<b>NAME OF SUBMITTER:</b>	William R. Siegel		
<b>SIGNATURE:</b>	/william r siegel/		

CH \$190.00 2123085

<b>DATE SIGNED:</b>	12/03/2019
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**Total Attachments: 5**

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## TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of November 27, 2019 (as it may hereafter from time to time be amended, restated, supplemented or otherwise modified, this "Agreement"), is made by and between **CALAMOS INVESTMENTS LLC**, a Delaware limited liability company ("Grantor"), and **PNC BANK, NATIONAL ASSOCIATION** (the "Bank").

WHEREAS, Grantor has entered into that certain Loan Agreement, dated as of the date hereof (as it may hereafter from time to time be amended, restated, supplemented or otherwise modified, the "Loan Agreement"), with the Bank, pursuant to which the Bank has agreed to make certain loans and other financial accommodations to the Grantor;

WHEREAS, in connection with the Loan Agreement, Grantor and the Bank have entered into that certain Security Agreement dated as of the date hereof (as it may hereafter from time to time be amended, restated, supplemented or otherwise modified, the "Security Agreement"), among Grantor, the other grantors party thereto from time to time and the Bank pursuant to which each Grantor granted a security interest to the Bank in its Trademark Collateral (as defined below); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Grantor hereby agrees with the Bank as follows:

**SECTION 1. Defined Terms.** Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

### **SECTION 2. Grant of Security Interest.**

2.1. Grant of Security. Grantor hereby pledges, collaterally assigns and grants to the Bank a security interest in all of its right, title and interest in, to and under the following, whether now owned by or owing to, or hereafter acquired by or arising in favor of Grantor (including under any trade name or derivations thereof), and regardless of where located (collectively, the "Trademark Collateral"):

(a) (i) all trademarks (including service marks), trade names, trade dress, and trade styles and the registrations and applications for registration thereof and the goodwill of the business symbolized by the foregoing including, without limitation, the registrations and applications listed or required to be listed in Schedule A attached hereto under the heading "Trademarks"; (ii) all licenses of the foregoing, whether as licensee or licensor; (iii) all renewals of the foregoing; (iv) all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements thereof; (v) all rights to sue for past, present, and future infringements of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and (vi) all rights corresponding to any of the foregoing throughout the world; and

(b) (i) any and all licensing agreements or similar arrangements in and to its Trademark Collateral, including, without limitation, each agreement listed or required to be listed in Schedule A attached hereto under the heading "Trademark Licenses", (ii) all income, royalties, damages, claims, and payments now or hereafter due or payable under and with respect thereto,

including, without limitation, damages and payments for past and future breaches thereof, and (iii) all rights to sue for past, present, and future breaches thereof.

**SECTION 3. Security Agreement.** The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Bank pursuant to the Security Agreement, and Grantor hereby acknowledges and affirms that the rights and remedies of the Bank with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

**SECTION 4. Choice of Law. THIS AGREEMENT WILL BE INTERPRETED AND THE RIGHTS AND LIABILITIES OF THE BANK AND GRANTOR DETERMINED IN ACCORDANCE WITH THE LAWS OF THE STATE OF ILLINOIS, EXCLUDING ITS CONFLICT OF LAWS RULES, INCLUDING WITHOUT LIMITATION THE ELECTRONIC TRANSACTIONS ACT (OR EQUIVALENT) IN EFFECT IN THE STATE OF ILLINOIS (OR, TO THE EXTENT CONTROLLING, THE LAWS OF THE UNITED STATES OF AMERICA).**

**SECTION 5. Waiver of Jury Trial**

**GRANTOR AND THE BANK IRREVOCABLY WAIVES ANY AND ALL RIGHT IT MAY HAVE TO A TRIAL IN ANY ACTION, PROCEEDING OR CLAIM OF ANY NATURE RELATING TO THIS AGREEMENT, ANY DOCUMENTS EXECUTED IN CONNECTION WITH THIS AGREEMENT OR ANY TRANSACTION CONTEMPLATED IN ANY OF SUCH DOCUMENTS. GRANTOR AND THE BANK ACKNOWLEDGE THAT THE FOREGOING WAIVER IS KNOWING AND VOLUNTARY.**

**SECTION 6. Counterparts.** This Agreement may be signed in any number of counterpart copies and by the parties hereto on separate counterparts, but all such copies shall constitute one and the same instrument. Delivery of an executed counterpart of signature page to this Agreement by facsimile transmission or email PDF shall be effective as delivery of a manually executed counterpart. Any party so executing this Agreement by facsimile transmission or email PDF shall promptly deliver a manually executed counterpart, provided that any failure to do so shall not affect the validity of the counterpart executed by facsimile transmission or email PDF.

[Signatures Immediately Follow]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

CALAMOS INVESTMENTS LLC, a  
Delaware limited liability company

By: 

Name: Thomas E. Herman


Title: Chief Financial Officer

*Signature Page to Trademark Security Agreement*

**TRADEMARK**  
**REEL: 006808 FRAME: 0076**

Accepted and Agreed:

**PNC BANK, NATIONAL ASSOCIATION**

By:   
Name: Alaa Shraim  
Title: Senior Vice President

**SCHEDULE A  
TO TRADEMARK SECURITY AGREEMENT**

**TRADEMARKS**

**REGISTERED TRADEMARKS**

<b>Name of Grantor</b>	<b>Trademark Description</b>	<b>Trademark Number</b>	<b>Issue Date</b>
Calamos Investments LLC	Design Only	2123085	12/23/1997
Calamos Investments LLC	CALAMOS INVESTMENTS	2662667	12/17/2002
Calamos Investments LLC	CALAMOS	2065205	05/27/1997
Calamos Investments LLC	CALAMOS (Stylized)	3384727	02/19/2008
Calamos Investments LLC	INVESTMENT STRATEGIES FOR YOUR SERIOUS MONEY	3391323	03/04/2008
Calamos Investments LLC	CALAMOS ARISTA PARTNERS	4530461	05/13/2014
Calamos Investments LLC	DRIVEN BY INDEPENDENT THINKING	4088962	01/17/2012

**TRADEMARK APPLICATIONS**

None.

**TRADEMARK LICENSES**

None.