

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM551879

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Silver Valley Farms Ltd.		11/13/2019	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Canadian Imperial Bank of Commerce		
Street Address:	199 Bay Street, 4th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5L 1A2		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	87734563	SILVER VALLEY FARMS CANADA	
Serial Number:	87734557	SILVER VALLEY FARMS	
CORRESPONDENCE DATA			
Fax Number:	6046888491		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6047631422		
Email:	rbozzer@dubo.com		
Correspondent Name:	Ron Bozzer		
Address Line 1:	1800 - 1095 West Pender Street		
Address Line 4:	Vancouver, CANADA V6E 2M6		
DOMESTIC REPRESENTATIVE			
Name:	John Laney		
Address Line 1:	3600 - 600 University Street		
Address Line 4:	Seattle, WASHINGTON 98101-4109		
NAME OF SUBMITTER:	Ron Bozzer		
SIGNATURE:	/Ron Bozzer/		
DATE SIGNED:	12/04/2019		

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Total Attachments: 4

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**CONFIRMATION OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

WHEREAS:

Silver Valley Farms Ltd. (the "**Obligor**"), a company incorporated and existing under the laws of the Province of British Columbia with offices at 21515 128th Avenue, Maple Ridge, British Columbia V4R 4R1, is the owner of the trade-marks set forth in Exhibit A hereto, the registrations and applications for the trade-marks identified therein and the underlying goodwill associated with such trade-marks (collectively, the "**Trade-Marks**"); and


Canadian Imperial Bank of Commerce, as agent for certain lenders (the "**Agent**"), with offices at 199 Bay Street, 4th Floor, Toronto, Ontario M5L 1A2, has entered into an agreement with the Obligor, as reflected by a separate document entitled the "**Security Agreement**" dated as of the 13th day of November, 2019 by which the Obligor granted to the Agent, a security interest in certain property, including the Trade-Marks, in consideration of the provision of certain credit facilities to the Obligor;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are acknowledged and in accordance with the terms and obligations set forth in the Security Agreement, the Obligor confirms the grant to the Agent of a security interest in and to the Trade-Marks.

[Signature page follows]

DATED at Vancouver on this 13th day of November, 2019.

SILVER VALLEY FARMS LTD.

By: 

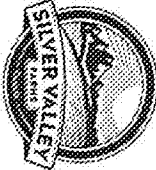
Authorized Signing Officer

CIPO Confirmation

TRADEMARK
REEL: 006812 FRAME: 0018

UNITED STATES

A. Applications

1.	Trademark	App. No./ Filing Date	Reg. No./ Reg. Date	Goods/Services	Status/ Next Action
	SILVER VALLEY FARMS CANADA (and Design) 	87/734,563 26-12-2017	n/a	Goods: Class 29 - Frozen fruits and vegetables, dried fruits and vegetables, fruit purees, fruit jams, fruit jellies, fruit fillings, fruit pie fillings, fruit preserves, fruit and fruit based spreads, fruit toppings and fruit based yogurt chips; vegetable purees, vegetable fillings; vegetable preserves, and vegetable and vegetable based spreads Class 30 - Sauces, namely, strawberry sauce, blueberry sauce, cranberry sauce, blackberry sauce, and raspberry sauce; processed cacao Class 31 - Fresh fruits and vegetables; fruit products namely, fresh sliced fruits, vegetable products namely, fresh sliced vegetables Class 32 - Fruit juices; vegetable juices	Allowed Statement of Use Due: 22-01-2020

B. Registrations

Trademark	App. No./ Filing Date	Reg. No./ Reg. Date	Goods/Services	Status/ Next Action
1. SILVER VALLEY FARMS	87734,557 26-12-2017	5,816,669 30-07-2019	Goods: Class 29 - Frozen fruits and vegetables, fruit purees, fruit jams, fruit jellies, fruit fillings, fruit pie fillings, fruit preserves, fruit and fruit based spreads, fruit toppings and fruit based yogurt chips, vegetable purees, vegetable fillings, vegetable preserves, and vegetable and vegetable based spreads; dried fruits and vegetables; fruit products namely, fresh sliced fruits, vegetable products namely, fresh sliced vegetables. Class 30 - Sauces, namely, strawberry sauce, blueberry sauce, cranberry sauce, blackberry sauce, and raspberry sauce; processed cacao Class 31 - Fresh fruits and vegetables Class 32 - Fruit juices; vegetable juices	Registered S. 8 & 15 Declaration Due: 30-07-2025 Renewal Due: 30-07-2029