# CH \$240.00 881676

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM552719

SUBMISSION TYPE:	NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SPATIAL NETWORKS, INC.		12/10/2019	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	CANADIAN IMPERIAL BANK OF COMMERCE
Street Address:	40 King Street West, Suite 5702
City:	Toronto
State/Country:	CANADA
Postal Code:	M5H 3Y2
Entity Type:	Chartered Bank: CANADA

# **PROPERTY NUMBERS Total: 9**

Property Type	Number	Word Mark
Serial Number:	88167647	FORESIGHT
Serial Number:	88293223	FORESIGHT
Serial Number:	88342205	FORESIGHT
Registration Number:	4063839	GEOGRAPHY IS THE SCIENCE OF EVERYTHING
Serial Number:	88443423	SKRIBE
Serial Number:	88439595	SKRIBE
Serial Number:	88636529	SKRIBE
Registration Number:	5899372	SPATIAL NETWORKS
Serial Number:	88495872	SPATIAL NETWORKS

#### CORRESPONDENCE DATA

**Fax Number:** 4156932222

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 4156932000

Email: crhem@cooley.com

Correspondent Name: Cooley LLP

Address Line 1: 101 California Street, 5th Floor
Address Line 4: San Francisco, CALIFORNIA 94111

ATTORNEY DOCKET NUMBER: 313569-160

NAME OF SUBMITTER:	C. Rhem	
SIGNATURE:	/CR/	
DATE SIGNED:	12/10/2019	
Total Attachments: 6		
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#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement") is entered into as of December 10, 2019, between CANADIAN IMPERIAL BANK OF COMMERCE ("Bank") and SPATIAL NETWORKS, INC., a Delaware corporation.

#### **RECITALS**

- A. Bank and Grantor are entering into a Loan and Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"). Defined terms used herein without definition shall have the meanings set forth in the Loan Agreement.
- B. The Obligations are secured by the Collateral, as defined in the Loan Agreement, including without limitation, all of Grantor's Intellectual Property.
- C. Grantor's execution and delivery of this Agreement is a condition to the effectiveness of the Loan Agreement.

#### **AGREEMENT**

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, Grantor and Bank hereby agree:

- 1. To secure the Obligations, Grantor grants Bank a security interest in all of Grantor's right, title and interest in its Intellectual Property. Grantor hereby confirms that the attached schedules of Grantor's copyright, patent and trademark applications and registrations, which are registered or filed with the United States Patent and Trademark Office or the United States Copyright Office, as applicable, attached hereto as <a href="Exhibits A, B and C">Exhibits A, B and C</a> hereto, respectively, are complete and accurate as of the date hereof.
- 2. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate of this Agreement containing amended exhibits reflecting such new Intellectual Property with the United States Patent and Trademark Office or the United States Copyright Office, as applicable.
- 3. This Agreement is a Loan Document. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, is an original, and all taken together, constitute one Agreement. Delivery of an executed counterpart of a signature page of this Agreement by electronic means shall be effective as delivery of an original executed counterpart of this Agreement. The words "execution," "signed," "signature" and words of like import in this Agreement shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature or the use of a paper-based recordkeeping systems, as the case may be, to the extent and as provided for in any applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act.

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# [SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Grantor:	<u>GRANTOR</u> :
360 Central Ave, Suite 200 St. Petersburg, FL 33701 Attention: Chief Financial Officer	SPATIAL NETWORKS, INC.  By:
Address of Bank:	n ariv.
	<u>BANK</u> :
CIBC Innovation Banking 40 King Street West, Suite 5702	CANADIAN IMPERIAL BANK OF COMMERCE
Toronto, Ontario	Den
M5H 3Y2	By:
Attention: Adam Weiers	Name:
	Title:
	By
	Name:
	Title:

# [SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Grantor:	<u>GRANTOR</u> :	
360 Central Ave, Suite 200 St. Petersburg, FL 33701	SPATIAL NETWORKS, INC.	
Attention: Chief Financial Officer	By:	
	Name:	
	Title:	
Address of Bank:		
	<u>BANK</u> :	
CIBC Innovation Banking		
40 King Street West, Suite 5702	CANADIAN, IMPERIAL, BANK OF COMMERCE	
Toronto, Ontario M5H 3Y2	BV: Not Male	
Attention: Adam Weiers	Name: MAGA M (NGC)	
	Title: 1267052 4 14605 MA/8656 3	Da Gr
	By: Allein	
	Name: Apata WELERS	
	Title: <u>O.D.S.C.T.2-P</u>	

# EXHIBIT A

# **COPYRIGHTS**

None.

EXHIBIT B

**PATENTS** 

None.

# EXHIBIT C

# TRADEMARKS

	REGISTRATION / SERIAL	REGISTRATION /
DESCRIPTION	NUMBER	APPLICATION DATE
SPATIAL NETWORKS, INC.	88/167647	10/24/2018
SPATIAL NETWORKS, INC.	88/293223	02/07/2019
SPATIAL NETWORKS, INC.	88/342205	03/15/2019
SPATIAL NETWORKS, INC.	4063839	11/29/2011
SPATIAL NETWORKS, INC.	88/443423	05/23/2019
SPATIAL NETWORKS, INC.	88/439595	05/21/2019
SPATIAL NETWORKS, INC.	88/636529	09/30/2019
SPATIAL NETWORKS, INC.	5899372	10/29/2019
SPATIAL NETWORKS, INC.	88/495872	07/01/2019

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**RECORDED: 12/10/2019**