# CH \$90.00 3751127

ETAS ID: TM553504

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

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SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: TRADEMARK SECURITY AGREEMENT

#### **CONVEYING PARTY DATA**

| Name      | Formerly | Execution Date | Entity Type                            |
|-----------|----------|----------------|--|
| Grede LLC |          | 12/16/2019     | Limited Liability Company:<br>DELAWARE |

## **RECEIVING PARTY DATA**

| Name:           | Wells Fargo Bank, National Association, as Administrative Agent |  |  |
|-----------------|---|--|--|
| Street Address: | 125 High Street, 11th Floor                                     |  |  |
| City:           | Boston  |  |  |
| State/Country:  | MASSACHUSETTS   |  |  |
| Postal Code:    | 02110   |  |  |
| Entity Type:    | National Banking Association: UNITED STATES                     |  |  |

### **PROPERTY NUMBERS Total: 3**

| Property Type        | Number  | Word Mark         |
|----------------------|---------|-------------------|
| Registration Number: | 3751127 | GREDE             |
| Registration Number: | 3569730 | CASTING INTEGRITY |
| Registration Number: | 3572098 | G                 |

## **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2123186532

**Email:** alanagramer@paulhastings.com

Correspondent Name: Alana Gramer

Address Line 1: 200 PARK AVENUE c/o Paul Hastings LLP

Address Line 4: NEW YORK, NEW YORK 10166

NAME OF SUBMITTER:ALANA GRAMERSIGNATURE:/s/ AG

**DATE SIGNED:** 12/16/2019

**Total Attachments: 5** 

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#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of December 16, 2019, is made by the entity listed on the signature page hereto (the "Grantor"), in favor of Wells Fargo Bank, National Association ("Wells Fargo"), as administrative agent and collateral agent (in such capacity, together with its successors and permitted assigns, "Administrative Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

#### WITNESSETH:

WHEREAS, pursuant to the Senior Secured Credit Facilities Agreement, dated as of December 16, 2019 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Grede AcquisitionCo, Inc., a Delaware corporation (the "Initial Borrower" and after giving effect to the Effective Date Acquisition, "Initial Holdings"), and ASP Grede Acquisitionco LLC, a Delaware limited liability company (the "Target" and after giving effect to the Effective Date Acquisition and the assumption of the Obligations under the Credit Agreement by the Target, the "Borrower"), the other Loan Parties party thereto, the Lenders party thereto, the L/C Issuers party thereto, and the Administrative Agent, the Secured Parties have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has agreed, pursuant to the Guaranty and Security Agreement, dated as of December 16, 2019 in favor of Administrative Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Secured Parties and Administrative Agent to enter into the Credit Agreement and to induce the Secured Parties to make their respective extensions of credit to the Initial Borrower and the Borrower thereunder, the Grantor hereby agrees with Administrative Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to Administrative Agent for the benefit of the Secured Parties, and grants to Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "<u>Trademark Collateral</u>"):
- (a) all of its registered or applied-for Trademarks (other than any "intent to use" Trademark applications for which a statement of use has not been filed) including, without limitation, those referred to on Schedule 1 attached hereto;
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. <u>Guaranty and Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Administrative Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. <u>Grantor Remains Liable</u>. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and Trademarks Licenses subject to a security interest hereunder.
- Section 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK; SIGNATURE PAGES FOLLOW.]

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IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

GREDE LLC,

as Grantor

By: Name: Jennifer Dudley

Title: General Counsel and Secretary

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

ACCEPTED AND AGREED as of the date first above written:

WELLS FARGO BANK, NATIONAL ASSOCIATION as Administrative Agent

By:

Name: CASIMIR MAZURKIEWICZ UTHALLS SIGNATURY

Title:

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

# SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT

# REGISTERED UNITED STATES TRADEMARKS

| Owner     | Mark              | Registration / Application No. |
|-----------|-------------------|--------------------------------|
| Grede LLC | GREDE             | 3751127                        |
| Grede LLC | CASTING INTEGRITY | 3569730                        |
| Grede LLC | G Design          | 3572098                        |

# UNITED STATES TRADEMARK APPLICATIONS

None.

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**RECORDED: 12/16/2019**