

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM554090

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LASER AND SKIN SURGERY CENTER OF NEW YORK MANAGEMENT CORPORATION		12/03/2019	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	COMERICA BANK		
Street Address:	39200 SIX MILE ROAD		
Internal Address:	MC 7578		
City:	LIVONIA		
State/Country:	MICHIGAN		
Postal Code:	48152		
Entity Type:	Banking Association: TEXAS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3497861	LASER & SKIN SURGERY CENTER OF NEW YORK	
CORRESPONDENCE DATA			
Fax Number:	8585506420		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	858-550-6472		
Email:	dmontebianco@cooley.com		
Correspondent Name:	DEREK MONTEBLANCO		
Address Line 1:	C/O COOLEY LLP		
Address Line 2:	4401 EASTGATE MALL		
Address Line 4:	SAN DIEGO, CALIFORNIA 92121		
ATTORNEY DOCKET NUMBER:	036703-1932		
NAME OF SUBMITTER:	DEREK MONTEBLANCO		
SIGNATURE:	/DEREK MONTEBLANCO/		
DATE SIGNED:	12/19/2019		
Total Attachments: 5			

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of December 3, 2019 by and between COMERICA BANK ("Bank") and LASER AND SKIN SURGERY CENTER OF NEW YORK MANAGEMENT CORPORATION, a New York corporation ("Grantor").

RECITALS

A. NavaDerm Holdings, Inc., a Delaware corporation ("Holdings") and NavaDerm Partners, LLC, a Delaware limited liability company ("Navaderm Partners"; together with Holdings collectively, the "Existing Borrowers", and with Grantor, the "Borrowers") and Bank are parties to that certain Loan and Security Agreement dated as of April 23, 2019 (as the same may from time to time be amended, modified, supplemented or restated, the "Loan Agreement"). Existing Borrowers, Grantor and Bank desire to amend the Loan Agreement by that certain Second Amendment to Loan and Security Agreement dated as of the date hereof to, among other things, add Grantor as a Borrower under the Loan Agreement (the "Amendment"). Capitalized terms used herein are used as defined in the Loan Agreement. Bank is willing to enter into the Amendment, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure the Obligations, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights that, as of the date hereof, Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

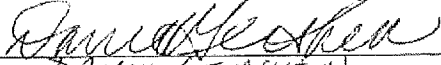
This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

[signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

LASER AND SKIN SURGERY CENTER OF NEW
YORK MANAGEMENT CORPORATION


By: 
Name: DAVID GERSHEN
Title: CEO

Address of Grantor:

c/o NavaDerm Partners, LLC
750 Lexington Avenue, Suite 2301
New York, NY 10022
Attn: CEO

BANK:

COMERICA BANK

By: 
Name: Walter Weston
Title: SVP

Address of Bank:

MC 7578
39200 Six Mile Road
Livonia, MI 48152
Attn: National Documentation Services

EXHIBIT A

Copyrights

Description	Registration Number	Registration Date
Laser & Skin Surgery Center of New York website (1999)	VA0001418936	06/20/07
Laser & Skin Surgery Center of New York website (2002)	VA0001411475	06/20/07
Laser & Skin Surgery Center of New York website (2007)	VAu000742242	06/28/07

EXHIBIT B

Patents

Description	Patent / Application Number	Issue / Application Date
None.		

EXHIBIT C

Trademarks

Description	Registration/ Application Number	Registration/ Application Date
LASER & SKIN SURGERY CENTER OF NEW YORK	3,497,861	09/09/08