

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM554575

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Intellectual Property recorded at Reel 6408/Frame 0636		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Credit Suisse AG, Cayman Islands Branch		12/20/2019	Bank: SWITZERLAND
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Midcoast Energy, LLC		
<b>Street Address:</b>	1501 McKinney Street, Suite 600		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77010		
<b>Entity Type:</b>	Limited Liability Company: TEXAS		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4928471	MIDCOAST	
<b>Registration Number:</b>	4928472	M MIDCOAST	
<b>Registration Number:</b>	4764124	M MIDCOAST ENERGY PARTNERS	
<b>Registration Number:</b>	4768271	M	
<b>Registration Number:</b>	4772355	MIDCOAST ENERGY PARTNERS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9494754754		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	949-451-3800		
<b>Email:</b>	skann@gibsondunn.com		
<b>Correspondent Name:</b>	Stephanie Kann		
<b>Address Line 1:</b>	3161 Michelson Drive		
<b>Address Line 2:</b>	Gibson, Dunn & Crutcher LLP		
<b>Address Line 4:</b>	Irvine, CALIFORNIA 92612		
<b>ATTORNEY DOCKET NUMBER:</b>	05982-00004		
<b>NAME OF SUBMITTER:</b>	Stephanie Kann		
<b>SIGNATURE:</b>	/stephanie kann/		

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<b>DATE SIGNED:</b>	12/23/2019
<b>Total Attachments: 3</b> source=Project Amber - Release of Security Interest in Intellectual Property Executed#page1.tif source=Project Amber - Release of Security Interest in Intellectual Property Executed#page2.tif source=Project Amber - Release of Security Interest in Intellectual Property Executed#page3.tif	

**Release of Security Interest in Intellectual Property**

This Release of Security Interest in Intellectual Property, dated as of December 20, 2019 (the “Release”), is made by CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as collateral agent (in such capacity, the “Agent”) in favor of MIDCOAST ENERGY, LLC, a Texas limited liability company (the “Grantor”).

WHEREAS, by (i) that certain Security Agreement, dated as of August 1, 2018 in favor of Agent, for the benefit of the Secured Parties (as amended, restated, supplement or otherwise modified from time to time, the “Security Agreement”) and (ii) that certain related Intellectual Property Security Agreement, dated as of August 8, 2018 in favor of Agent, for the benefit of the Secured Parties (as amended, restated, supplemented or otherwise modified from time to time, the “IP Security Agreement”; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or IP Security Agreement, as applicable), which IP Security Agreement was recorded with the United States Patent and Trademark Office on August 9, 2018 at Reel 6408 Frame 0636, Grantor granted to Agent, for the benefit of the Secured Parties, a lien on and continuing security interest in all of Grantor’s right, title and interest in, to and under the Collateral (as defined in the IP Security Agreement), including, without limitation, those trademarks set forth on Schedule I hereto;

WHEREAS, Grantor desires Agent to release, discharge, terminate and cancel its lien on and continuing security interest in the Collateral (as defined in the IP Security Agreement), including, without limitation, those trademarks set forth on Schedule I hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the Collateral (as defined in the IP Security Agreement), including any and all goodwill relating to the same, and assigns, pledges, grants, transfers and conveys to Grantor any and all of its rights, title and interests in and to the Collateral.

Agent (i) authorizes Grantor or Grantor’s authorized representative to record this Release with the United States Patent and Trademark Office, and (ii) authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]


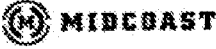
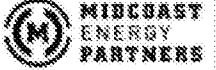


**CREDIT SUISSE AG, CAYMAN ISLANDS  
BRANCH,**  
as Collateral Agent

By: \_\_\_\_\_  
Name: Nupur Kumar  
Title: Authorized Signatory

By: \_\_\_\_\_  
Name: Christopher Zybrick  
Title: Authorized Signatory

**Schedule I**

**Trademark and Service Mark Registrations and Applications**

Grantor	Mark	App. No.	App. Date	Reg. No.	Reg. Date	Country
Midcoast Energy, LLC		86/447,289	11/06/2014	4,928,471	03/29/2016	US
Midcoast Energy, LLC		86/447,327	11/06/2014	4,928,472	03/29/2016	US
Midcoast Energy, LLC		86/447,278	11/06/2014	4,764,124	06/30/2015	US
Midcoast Energy, LLC		86/447,311	11/06/2014	4,768,271	07/07/2015	US
Midcoast Energy, LLC		86/447,298	11/06/2014	4,772,355	07/14/2015	US