

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM554625

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Prollenium Medical Technologies Inc,		12/20/2019	Corporation:
RECEIVING PARTY DATA			
Name:	BANK OF MONTREAL		
Street Address:	100 King Street West, 18th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5X 1A1		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	5556594	REVANESSE VERSA	
Registration Number:	4079042	PR(O)LLENIUM	
Registration Number:	4858340	REVANESSE	
Registration Number:	5716314	REVANESSE	
Registration Number:	4771037	MICROFILL	
Registration Number:	4030322	THIXOFIX TECHNOLOGY	
Registration Number:	5646815	THIXOFIX TECHNOLOGY	
Registration Number:	5912022	REVANESSE SKIN	
Serial Number:	88293145	REVANESSE	
Serial Number:	86648326	REVANESSE ULTRA	
CORRESPONDENCE DATA			
Fax Number:	4168656636		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	416.865.2965		
Email:	bnakano@grllp.com		
Correspondent Name:	Robert Nakano		
Address Line 1:	22 Adelaide St W.		
Address Line 2:	Bay Adelaide Centre - East Tower		

CH \$265.00 5556594

Address Line 4: Toronto, CANADA M5H 4E3

NAME OF SUBMITTER: Robert Nakano

SIGNATURE: /Robert Nakano/

DATE SIGNED: 12/23/2019

Total Attachments: 4

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CONFIRMATION OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This Confirmation of Security Interest in Intellectual Property dated December 20, 2019 (this “**Confirmation**”) is made by Prollemium Medical Technologies Inc. a corporation incorporated under the laws of Canada (the “**Debtor**”) having an address at 138 Industrial Parkway North, Aurora, ON L4G 4C3, Canada in favour of Bank of Montreal.

WHEREAS, the Debtor owns the intellectual property identified in Schedule 1 of this Confirmation, as well as all registrations and applications for intellectual property identified therein and any underlying goodwill associated therewith (collectively, the “**Intellectual Property**”).

WHEREAS, the Debtor has executed a Security Agreement dated as of December 20, 2019 (as amended, restated, amended and restated, replaced or otherwise modified from time to time, the “**Security Agreement**”) in favour of Bank of Montreal (the “**Lender**”) having an address at 100 King Street West, 18th Floor, Toronto, ON M5X 1A1 pursuant to which the Debtor has granted to the Lender a security interest in certain property, including the Intellectual Property.

NOW THEREFORE, in consideration of the mutual covenants and agreements set forth in the Security Agreement and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor hereby confirms and agrees that it has granted a continuing security interest in the Intellectual Property to the Lender.

This Confirmation shall be governed by the laws of the Province of Ontario and the federal laws of Canada applicable therein.

IN WITNESS WHEREOF, the Debtor has executed the Confirmation as of the date first written above.

SIGNED, SEALED AND DELIVERED
in the presence of:



WITNESS

Name of Witness: Bitu Ghiasi

**Prollemium Medical Technologies Inc., 138 Industrial
Parkway North, Aurora, ON L4G 4C3, Canada**

By  "seal"
Name: Khasha Ighanian
Title: ASO

SCHEDULE 1

THE INTELLECTUAL PROPERTY

TYPE	OWNED OR LICENSED	NUMBER	DATE OF REGN	EXPIRY OF REGN
US Trademark - Revanesse Versa	Owned	5,556,594	2018-09-04	2028-09-04
US Trademark - Syringes containing gel for use in cosmetic treatment procedures for cosmetic use, in class 3	Owned	4,079,042	2012-01-03	2021-01-03
US Trademark - Revanesse, Revanesse {class 10}	Owned	4858340 5,716,314	2019-04-02	2029-04-02
US Trademark - Microfill	Owned	4,771,037	2015-07-14	N/A
US Trademark - Thixofix Technology	Owned	4030322 87-852,095 5,646,815	2011-09-27 2018-08-08 2019-01-08	N/A
US Trademark - Revanesse Skin	Owned	88123945 5912022	2019-11-19	N/A
US Trademark - Revanesse	Owned	88293145	2019-02-07	N/A
US Trademark - Revanesse	Owned	87441008 5716314	2019-04-02	N/A
US Trademark - Revanesse Versa	Owned	87441060 5556594	2018-09-04	N/A

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US Trademark - Revanesse Ultra	Owned	86648326 5076190	2016-11-08	N/A
US Trademark - Revanesse	Owned	86581705 4858340	2015-11-24	N/A
Canadian Trademark - Revanesse & Design	Owned	File Number: 1913821	2018-08-10	TBD
Canadian Trademark - Revanesse Versa	Owned	File Number: 1854935	2018-11-22	TBD
Canadian Trademark - Lyracaine	Owned	TMA912,831	2015-09-01	2030-09-01
Canadian Trademark - RheoVital	Owned	TMA921,844	2015-12-01	2030-12-01
Canadian Trademark - Revanesse Silk	Owned	TMA1055378	2019-09-19	2029-09-19
Canadian Trademark - Revanesse Ultra	Owned	TMA939326	2016-05-31	2031-05-31
Canadian Trademark - Revanesse	Owned	TMA689351	2007-06-07	2022-06-07
Canadian Trademark - Revanesse & Design	Owned	TMA1025197	2019-06-12	2034-06-12
Canadian Trademark - Revanesse Shape	Owned	1934547	2018-12-06	TBD
Canadian Trademark -	Owned	1934546	2018-12-06	TBD

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Revanesse Matrisse				
Canadian Trademark - Revanesse Kiss	Owned	1934550	2018-12-06	TBD

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