

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM554671

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Majestic Star Casino, LLC		12/23/2019	Limited Liability Company: INDIANA
RECEIVING PARTY DATA			
Name:	Credit Suisse AG, Cayman Islands Branch, as Collateral Agent		
Street Address:	Eleven Madison Avenue, 8th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	bank organized and existing under the laws of Switzerland: SWITZERLAND		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Registration Number:	4984587	CRAPS FREE CRAPS	
Registration Number:	5247863	MAJESTIC CHOP HOUSE	
Registration Number:	5438495	MAJESTIC REWARDS	
Registration Number:	4819075	MAJESTIC REWARDS	
Registration Number:	2157290	MAJESTIC STAR	
Registration Number:	4771677	MAJESTIC STAR CASINO HOTEL	
Registration Number:	5134068	MAJESTIC STAR CASINO HOTEL	
Registration Number:	4676061	PLAY 'EM FIRST	
Registration Number:	3238480	PROMO CASH	
Registration Number:	5214979	STEEL CITY GRILL	
Registration Number:	1930583	HAVE A LUCKY DAY!	
Registration Number:	1949064	GET REEL LUCKY	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		

OP \$315.00 4984587

Address Line 4: Los Angeles, CALIFORNIA 90071-1560

ATTORNEY DOCKET NUMBER: 030786-0942

NAME OF SUBMITTER: Rhonda DeLeon

SIGNATURE: /Rhonda DeLeon/

DATE SIGNED: 12/23/2019

Total Attachments: 9

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INTELLECTUAL PROPERTY
SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of December 23, 2019 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, this “**Agreement**”), is made by THE MAJESTIC STAR CASINO, LLC, an Indiana limited liability company (the “**Grantor**”), in favor of CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as collateral agent for the ratable benefit of the Secured Parties (as defined in the Credit Agreement referred to below) (together with its successors and assigns in such capacity, the “**Collateral Agent**”).

WHEREAS, Spectacle Gary Holdings, LLC, a Delaware limited liability company (the “**Borrower**”), has entered into that certain Revolving Credit and Term Loan Agreement, dated as of December 23, 2019 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the “**Credit Agreement**”), by and among the Borrower, the banks, financial institutions and other entities from time to time party thereto as lenders, Credit Suisse AG, Cayman Islands Branch, as administrative agent, and the other parties thereto;

WHEREAS, the Grantor has executed and delivered that certain Pledge and Security Agreement, dated as of the date hereof, in favor of the Collateral Agent for the ratable benefit of the Secured Parties (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the “**Security Agreement**”). All capitalized terms used herein without definition shall have the meaning given in the Security Agreement and, if not defined therein, shall have the meaning given in the Credit Agreement;

WHEREAS, under the terms of the Security Agreement, the Grantor has granted a security interest in certain Collateral, including, without limitation, certain Intellectual Property of the Grantor, to the Collateral Agent for the ratable benefit of the Secured Parties, and have agreed to execute and deliver to the Collateral Agent any document required to acknowledge, confirm, register, record or perfect the Collateral Agent’s interest in any part of such Intellectual Property; and

WHEREAS, the Grantor has agreed as a condition precedent to the extensions of credit under the Credit Agreement to execute this Agreement for recording with the United States Patent and Trademark Office, the United States Copyright Office, and other applicable Governmental Authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees as follows:

SECTION 1. GRANT OF SECURITY. The Grantor hereby assigns as collateral security to the Collateral Agent (for the ratable benefit of the Secured Parties), and hereby grants to the Collateral Agent (for the ratable benefit of the Secured Parties) a security interest in and continuing lien on, all of such Grantor’s right, title and interest in, to and under the following property, in each case whether now owned or existing or hereafter acquired or arising and wherever located and whether arising under United States, state, multinational or foreign laws or

otherwise (collectively, but exclusive of any Excluded Collateral, the “**Intellectual Property Collateral**”), for the prompt and complete payment and performance in full when due and with all rights and remedies under the UCC and other applicable law (whether at stated maturity, by required prepayment, declaration, acceleration, demand or otherwise) of the Secured Obligations:

1.1 Trademarks. All United States and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations, recordings and applications for any of the foregoing including, but not limited to: (i) any of the foregoing referred to in Schedule 1; (ii) all extensions and renewals, and any right to obtain any extensions and renewals, of any of the foregoing; (iii) all of the goodwill of the business connected with the use of and symbolized by the foregoing; (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill; and (v) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages and proceeds of suit (collectively, the “**Trademarks**”);

1.2 Trademark Licenses. Any and all agreements providing for the granting of any right in or to Trademarks (whether the Grantor is licensee or licensor thereunder) including, without limitation, any of the foregoing referred to in Schedule 1 (collectively, the “**Trademark Licenses**”);

1.3 Patents. All United States and foreign patents and certificates of invention, or similar industrial property rights, and applications for any of the foregoing, including, but not limited to: (i) any of the foregoing referred to in Schedule 1; (ii) all reissues, divisions, continuations, continuations-in-part, extensions, renewals, and reexaminations, and any right to obtain any reissues, divisions, continuations, continuations-in-part, extensions, renewals, and reexaminations, thereof; (iii) all rights corresponding thereto throughout the world; (iv) all inventions and improvements described therein; (v) all rights to sue for past, present and future infringements thereof; (vi) all licenses, claims, damages, and proceeds of suit arising therefrom; and (vii) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the “**Patents**”);

1.4 Patent Licenses. All agreements providing for the granting of any right in or to Patents (whether the Grantor is licensee or licensor thereunder) including, without limitation, any of the foregoing referred to in Schedule 1 (collectively, the “**Patent Licenses**”);

1.5 Copyrights. All United States and foreign copyrights (including community designs), including but not limited to copyrights in software and databases, and all Mask Works (as defined under 17 U.S.C. 901 of the U.S. Copyright Act), whether registered or unregistered, and, with respect to any and all of the foregoing: (i) all registrations, recordings and applications therefor including, without limitation, any of the foregoing referred to in Schedule 1; (ii) all extensions and renewals, and any right to obtain any extensions and renewals, thereof; (iii) all rights corresponding thereto throughout the world; (iv) all rights to sue for past, present and future infringements thereof; and (v) all Proceeds of the foregoing, including, without

limitation, licenses, royalties, income, payments, claims, damages and proceeds of suit (collectively, the “**Copyrights**”);

1.6 Copyright Licenses. Any and all agreements providing for the granting of any right in or to Copyrights (whether the Grantor is licensee or licensor thereunder) including, without limitation, any of the foregoing referred to in Schedule 1 (collectively, the “**Copyright Licenses**”);

1.7 Trade Secrets. All trade secrets and all other confidential or proprietary information and know-how whether or not such Trade Secret has been reduced to a writing or other tangible form, including all documents and things embodying, incorporating, or referring in any way to such Trade Secret, including but not limited to: (i) the right to sue for past, present and future misappropriation or other violation of any Trade Secret and (ii) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the “**Trade Secrets**”);

1.8 Trade Secret Licenses. Any and all agreements providing for the granting of any right in or to Trade Secrets (whether the Grantor is licensee or licensor thereunder) including, without limitation, any of the foregoing referred to in Schedule 1 (collectively, the “**Trade Secret Licenses**”);

1.9 Intellectual Property. All rights, priorities and privileges with respect to intellectual property, whether arising under United States, multinational or foreign laws or otherwise, including, without limitation, the Copyrights, the Copyright Licenses, the Patents, the Patent Licenses, the Trademarks, the Trademark Licenses, the Trade Secrets, and the Trade Secret Licenses, and all rights to sue at law or in equity for any infringement or other impairment thereof, including the right to receive all proceeds and damages therefrom (collectively, “**Intellectual Property**”); and

1.10 Proceeds. (i) All “proceeds” as defined in Article 9 of the UCC; and (ii) shall include whatever is receivable or received when Intellectual Property or proceeds are sold, exchanged, collected or otherwise disposed of, whether such disposition is voluntary or involuntary (in each case, regardless of whether characterized as proceeds under the UCC), and any and all proceeds of the foregoing described in this Section 1.

SECTION 2. RECORDATION. The Grantor authorizes and requests that the Register of Copyrights, the Commissioner of Patents and Trademarks and any other applicable government officer record this Agreement.

SECTION 3. EXECUTION IN COUNTERPARTS. This Agreement may be executed in any number of counterparts (including by telecopy), each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 4. SEVERABILITY. In case any provision in or obligation under this Agreement shall be invalid, illegal or unenforceable in any jurisdiction, the validity, legality and enforceability of the remaining provisions or obligations, or of such provision or obligation in any other jurisdiction, shall not in any way be affected or impaired thereby.

SECTION 5. CONFLICT PROVISION. This Agreement has been entered into in conjunction with the provisions of the Security Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are in conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

SECTION 6. CONSENT TO JURISDICTION.

6.1 The Grantor hereby irrevocably and unconditionally submits, for itself and its property, to the exclusive jurisdiction of any New York State court or Federal court of the United States of America sitting in New York City, Borough of Manhattan, and any appellate court from any thereof, in any action or proceeding arising out of or relating to this Agreement or for recognition or enforcement of any judgment, and the Grantor hereby irrevocably and unconditionally agrees that all claims in respect of any such action or proceeding may be heard and determined in such New York State court or, to the extent permitted by law, in such Federal court. The Grantor agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law. Nothing in this Agreement shall affect any right that any Secured Party may otherwise have to bring any action or proceeding relating to this Agreement against the Grantor or its properties in the courts of any jurisdiction.

6.2 The Grantor hereby irrevocably and unconditionally waives, to the fullest extent it may legally and effectively do so, any objection which it may now or hereafter have to the laying of venue of any action or proceeding arising out of or relating to this Agreement or for recognition or enforcement of any judgment in any New York State court or Federal court of the United States of America sitting in New York City Borough of Manhattan or other New York jurisdiction as set forth in Section 6.1 above. The Grantor hereby irrevocably and unconditionally waives, to the fullest extent permitted by law, the defense of an inconvenient forum to the maintenance of such action or proceeding in any such court.

6.3 The Grantor irrevocably consents to service of process in the manner provided for notices in the Security Agreement. Nothing in this Agreement will affect the right of any party to this Agreement to serve process in any other manner permitted by law.

SECTION 7. WAIVER OF JURY TRIAL. THE GRANTOR HEREBY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION DIRECTLY OR INDIRECTLY ARISING OUT OF, UNDER OR IN CONNECTION WITH THIS AGREEMENT. THE GRANTOR (A) CERTIFIES THAT NO REPRESENTATIVE, AGENT OR ATTORNEY OF ANY SECURED PARTY HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH SECURED PARTY WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVER AND (B) ACKNOWLEDGES THAT THE SECURED PARTIES HAVE BEEN INDUCED TO ENTER INTO THIS AGREEMENT, BY, AMONG OTHER THINGS, THE WAIVERS AND CERTIFICATIONS IN THIS SECTION 7.

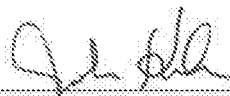
SECTION 8. GOVERNING LAW. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED IN ACCORDANCE WITH, AND GOVERNED BY, THE LAWS OF THE STATE OF NEW YORK.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each of the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.

GRANTOR:

THE MAJESTIC STAR CASINO, LLC,
an Indiana limited liability company

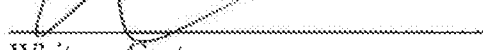
By: 
Name: John Keeler
Its: Authorized Person

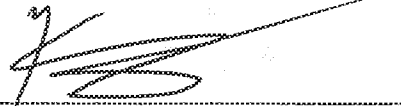
[Signature Page to Intellectual Property Security Agreement]

TRADEMARK
REEL: 006824 FRAME: 0821

COLLATERAL AGENT:

**CREDIT SUISSE AG, CAYMAN ISLANDS
BRANCH,**
as Collateral Agent

By: 
Name: Whitney Gaston
Title: Authorized Signatory

By: 
Name: Komal Shah
Title: Authorized Signatory

SCHEDULE 1
to Intellectual Property
Security Agreement

1. COPYRIGHTS: None.
2. COPYRIGHT LICENSES: None.
3. PATENTS: None.
4. PATENT LICENSES: None.
5. TRADEMARKS:

U.S. TRADEMARKS						
#	Owner	Mark	Application No.	Filing Date	Registration No.	Registration Date
1	The Majestic Star Casino, LLC	CRAPS FREE CRAPS	86563172	13-Mar-2015	4984587	21-Jun-2016
2	The Majestic Star Casino, LLC	MAJESTIC CHOP HOUSE	87202844	13-Oct-2016	5247863	18-Jul-2017
3	The Majestic Star Casino, LLC	MAJESTIC REWARDS	86306682	11-Jun-2014	5438495	3-Apr-2018
4	The Majestic Star Casino, LLC	MAJESTIC REWARDS	86306708	11-Jun-2014	4819075	22-Sep-2015
5	The Majestic Star Casino, LLC	MAJESTIC STAR MAJESTIC STAR CASINO HOTEL	75052418	1-Feb-1996	2157290	12-May-1998
6	The Majestic Star Casino, LLC	MAJESTIC STAR CASINO HOTEL	86347033	24-Jul-2014	4771677	14-Jul-2015
7	The Majestic Star Casino, LLC	MAJESTIC STAR CASINO HOTEL	86347077	24-Jul-2014	5134068	31-Jan-2017
8	The Majestic Star Casino, LLC	PLAY 'EM FIRST	85941857	24-May-2013	4676061	20-Jan-2015
9	The Majestic Star Casino, LLC	PROMO CASH STEEL CITY GRILL	78644899	7-Jun-2005	3238480	1-May-2007
10	The Majestic Star Casino, LLC	 STEEL CITY GRILL	86935697	10-Mar-2016	5214979	30-May-2017
11	The Majestic Star Casino, LLC	HAVE A LUCKY DAY!	74460117	18-Nov-1993	1930583	31-Oct-1995
12	The Majestic Star Casino, LLC	GET REEL LUCKY	74640222	1-Mar-1995	1949064	16-Jan-1996

SCHEDULE 1

STATE TRADEMARKS							
#	Owner	Mark	State	Country	Registration No.	Registration Date	
1	The Majestic Star Casino, LLC	MAJESTIC STAR KEY REWARDS	Indiana	United States	20100191	30-Apr-2010	

6. TRADEMARK LICENSES: None.

7. TRADE SECRET LICENSES: None.

8. DOMAIN NAMES:

Owner	Domain	Registrar	Expiration
Majestic	Majesticstar.com	Network Solutions, LLC	4/4/2020
Majestic	Majesticstarcasino.com	Network Solutions, LLC	6/18/2021
Majestic	Majesticstarllc.com	Network Solutions, LLC	12/4/2018

SCHEDULE 1