

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM554726

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF ASSIGNMENT FOR SECURITY - TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ABC FUNDING, LLC, AS COLLATERAL AGENT		12/23/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	THE MAJESTIC STAR CASINO, LLC		
Street Address:	111 Monument Circle Suite 777		
City:	Indianapolis		
State/Country:	INDIANA		
Postal Code:	46204		
Entity Type:	Limited Liability Company: INDIANA		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	4984587	CRAPS FREE CRAPS	
Registration Number:	5247863	MAJESTIC CHOP HOUSE	
Registration Number:	5438495	MAJESTIC REWARDS	
Registration Number:	4819075	MAJESTIC REWARDS	
Registration Number:	2157290	MAJESTIC STAR	
Registration Number:	3461189	MAJESTIC STAR CASINO & HOTEL	
Registration Number:	3461190	MAJESTIC STAR CASINO & HOTEL	
Registration Number:	4771677	MAJESTIC STAR CASINO HOTEL	
Registration Number:	5134068	MAJESTIC STAR CASINO HOTEL	
Registration Number:	4100000	THE BACC ROOM	
Registration Number:	4676061	PLAY 'EM FIRST	
Registration Number:	3238480	PROMO CASH	
Registration Number:	5214979	STEEL CITY GRILL	
Serial Number:	87750618	PLAYER'S EDGE CASINO AT MAJESTIC STAR	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

OP \$365.00 4984587

Phone: 212-655-3327
Email: sschwartz@chapman.com
Correspondent Name: Chapman and Cutler LLP
Address Line 1: 1270 Avenue of the Americas, 30th Floor
Address Line 2: Attn: Soren Schwartz
Address Line 4: New York, NEW YORK 10020

NAME OF SUBMITTER:	Soren Schwartz
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SIGNATURE:	/Soren Schwartz/
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DATE SIGNED:	12/24/2019
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Total Attachments: 5

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RELEASE OF ASSIGNMENT FOR SECURITY - TRADEMARKS

December 23, 2019

WHEREAS, pursuant to that certain Assignment for Security - - Trademarks, dated as of March 13, 2019 (the "Agreement"), by THE MAJESTIC STAR CASINO, LLC, an Indiana limited liability company (the "Releasee") created in favor of ABC FUNDING, LLC, a Delaware limited liability company (the "Releasor"), as the Collateral Agent for the Lenders under that certain Financing Agreement, dated as of March 13, 2019, a security interest in all of the Collateral (as defined in the Agreement);

WHEREAS, the Agreement was recorded with the United States Patent and Trademark Office on March 15, 2019, at Reel 6592, Frame 0889; and

WHEREAS, Releasee has requested and Releasor has agreed to provide this Release of Assignment for Security - Trademarks (this "Release") to confirm the release, relinquishment and discharge of Releasor's security interest in the Collateral including, without limitation, the Trademarks listed on Schedule A attached hereto.

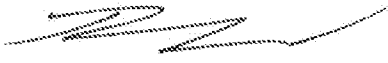
NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Releasor hereby agrees as follows:

1. Defined Terms. All capitalized terms used but not otherwise defined herein have the meanings given or referenced to them in the Agreement.
2. Release of Security Interest. Releasor, without any representation, warranty or recourse of any kind, on behalf of itself and the Lenders, hereby (i) terminates, releases, cancels, relinquishes and discharges its security interest in the Collateral, including without limitation, all of Releasor's right, title and interest in and to the Trademarks listed on Schedule A hereto, as well as any other lien or security interest Releasor or any Lender may have in the Collateral or any other collateral of Releasee under the Agreement, (ii) terminates the Agreement and (iii) hereby reassigns any and all such right, title and interest that the Releasor or any Lender may have in, to or under the Collateral, together with the goodwill of the business symbolized thereby, to the Releasee.
3. Authorization. Releasor hereby authorizes Releasee or Releasee's agent to record this Release with the United States Patent and Trademark Office.

[signature page follows]

IN WITNESS WHEREOF, the parties have caused this Release of Assignment for Security
- Trademarks to be duly executed as of the date first written above.

ABC FUNDING, LLC
as Collateral Agent

By 
Name: Robert Hasseu
Title: MANAGING DIRECTOR

SCHEDULE A

[See attached]

<u>Registrant</u>	<u>Trademark</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
The Majestic Star Casino, LLC	CRAPS FREE CRAPS	4984587	03/13/2015	06/21/2016
The Majestic Star Casino, LLC	MAJESTIC CHOP HOUSE	5247863	10/13/2016	7/18/2017
The Majestic Star Casino, LLC	MAJESTIC REWARDS	5438495	06/11/2014	04/03/2018
The Majestic Star Casino, LLC	MAJESTIC REWARDS	4819075	06/11/2014	09/22/2015
The Majestic Star Casino, LLC	MAJESTIC STAR	2157290	02/01/1996	05/12/1998
The Majestic Star Casino, LLC	MAJESTIC STAR CASINO HOTEL & Design	3461189	10/18/2007	07/08/2008
The Majestic Star Casino, LLC	MAJESTIC STAR CASINO HOTEL & Design	3461190	10/18/2007	7/8/2008
The Majestic Star Casino, LLC	MAJESTIC STAR CASINO HOTEL & Design	4771677	07/24/2014	07/14/2015
The Majestic Star Casino, LLC	MAJESTIC STAR CASINO HOTEL & Design	5134068	07/24/2014	01/31/2017
The Majestic Star Casino, LLC	THE BACC ROOM	4100000	11/10/2010	2/14/2012
The Majestic Star Casino, LLC	PLAY 'EM FIRST	4676061	5/24/2013	01/20/2015
The Majestic Star Casino, LLC	PROMO CASH	3238480	6/7/2005	05/1/2007
The Majestic Star Casino, LLC	PLAYER'S EDGE CASINO AT MAJESTIC STAR	Application number: 87750618	1/10/2018	N/A
The Majestic Star Casino, LLC	STEEL CITY GRILL & Design	5214979	03/10/2016	05/30/2017