

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM554779

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Abita Brewing Co., L.L.C.		12/23/2019	Limited Liability Company: LOUISIANA
RECEIVING PARTY DATA			
Name:	Golub Capital LLC, as Administrative Agent		
Street Address:	666 Fifth Ave., 18th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10103		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Registration Number:	5934033	HOP 99	
Registration Number:	5892587	STRATOSBEER	
Registration Number:	5892586	CIRRUSLY	
Registration Number:	5639370	UNVEILED	
Registration Number:	5650441	OFFICE PARTY	
Registration Number:	5460248	HOP-ON	
Registration Number:	5439858	MAISON BLANC	
Registration Number:	5358381	THE BOOT	
Registration Number:	5111313	THE BOOT	
Registration Number:	5036957	ABITA BEER CULTURE ON TAP	
Registration Number:	4993862	BROKEN LEVEE	
Registration Number:	4993861	30° 90°	
Registration Number:	4993860	30 90	
Registration Number:	4819846	ABITA	
Registration Number:	4749683	FORGED WITH HOPS	
Registration Number:	4736610	TWIN TURBO	
CORRESPONDENCE DATA			
Fax Number:	3128637867		

OP \$415.00 5934033

TRADEMARK

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128637267
Email: jaclyn.digrade@goldbergkohn.com
Correspondent Name: Jaclyn DiGrande - Paralegal
Address Line 1: Goldberg Kohn Ltd.
Address Line 2: 55 E Monroe St., Suite 3300
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	6483.099
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NAME OF SUBMITTER:	Jaclyn Di Grande
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SIGNATURE:	/jaclyn digrande/
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DATE SIGNED:	12/24/2019
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Total Attachments: 4

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FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT

This FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT ("Agreement"), dated as of December 23, 2019, by and between ABITA BREWING CO., L.L.C. ("Grantor"), in favor of GOLUB CAPITAL LLC, in its capacity as administrative agent ("Administrative Agent") for the Secured Parties (as defined in the Credit Agreement (as defined below)).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement, dated as of April 30, 2015 by and among the Grantor, as Borrower ("Borrower"), the Guarantors party thereto from time to time, Administrative Agent and the Lenders party thereto from time to time (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Credit Agreement"), the Lenders have agreed to make Loans to Borrower;

WHEREAS, pursuant to that certain Security Agreement, dated as of April 30, 2015 by and among the Grantor, the other grantors party thereto and Administrative Agent (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"), as security for all Obligations, Grantor granted to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, lien on, and right of set-off against all Trademarks of Grantor, whether now owned or existing or hereafter acquired or arising; and

WHEREAS, in connection with the Security Agreement, and in order to secure Grantor's Obligations, Grantor and Administrative Agent entered into that certain Trademark Security Agreement, dated as of April 30, 2015 (as amended, restated, modified or supplemented from time to time, the "Trademark Security Agreement");

WHEREAS, since the date of Grantor's execution of the Trademark Security Agreement, Grantor has acquired interests in additional Trademarks (the "New Trademarks"); and

WHEREAS, Grantor and Administrative Agent have agreed to amend the Trademark Security Agreement in order to supplement Schedule A thereto to add the New Trademarks to such Schedule A.

NOW, THEREFORE, for good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, the parties hereto hereby agree to amend the Trademark Security Agreement as follows:


1. Schedules. Schedule A to the Trademark Security Agreement shall be deemed to refer to Schedule A as amended by the addition of the New Trademarks scheduled on Schedule A attached hereto.

2. Effect of Amendment. Except as expressly amended by this Amendment, the terms of the Trademark Security Agreement shall remain in full force and effect as executed.

[Signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ABITA BREWING CO., L.L.C.

By: 
Name: Chris Masto
Title: Executive Vice President

ACCEPTED AND ACKNOWLEDGED BY:

GOLUB CAPITAL LLC,
as Administrative Agent

By: 
Name: Marc C. Robinson
Title: Managing Director

Schedule A

Registered Trademarks

MARK	SERIAL NUMBER	STATUS	REGISTRATION NUMBER	REGIS. DATE	OWNER INFORMATION
HOP 99	88332313	Registered	5934033	12/10/19	Abita Brewing Co., L.L.C.
STRATOSBEER	88063549	Registered	5892587	10/22/19	Abita Brewing Co., L.L.C.
CIRRUSLY	88063506	Registered	5892586	10/22/19	Abita Brewing Co., L.L.C.
UNVEILED	87671771	Registered	5639370	12/25/18	Abita Brewing Co., L.L.C.
OFFICE PARTY	87574370	Registered	5650441	1/8/19	Abita Brewing Co., L.L.C.
HOP-ON	87348998	Registered	5460248	5/1/18	Abita Brewing Co., L.L.C.
MAISON BLANC	87538170	Registered	5439858	4/3/18	Abita Brewing Co., L.L.C.
THE BOOT	87325163	Registered	5358381	12/19/17	Abita Brewing Co., L.L.C.
THE BOOT	86941360	Registered	5111313	12/27/16	Abita Brewing Co., L.L.C.
ABITA BEER CULTURE ON TAP	86258401	Registered	5036957	9/6/16	Abita Brewing Co., L.L.C.
BROKEN LEVEE	86270092	Registered	4993862	7/5/16	Abita Brewing Co., L.L.C.
30 90	86270005	Registered	4993861	7/5/16	Abita Brewing Co., L.L.C.
30 90	86269975	Registered	4993860	7/5/16	Abita Brewing Co., L.L.C.
ABITA	86490505	Registered	4819846	9/22/15	Abita Brewing Co., L.L.C.
FORGED WITH HOPS	86360635	Registered	4749683	6/2/15	Abita Brewing Co., L.L.C.
TWIN TURBO	86270143	Registered	4736610	5/12/15	Abita Brewing Co., L.L.C.