

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM555251

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SOLSYS MEDICAL, LLC		12/26/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	SILICON VALLEY BANK		
Street Address:	275 GROVE STREET, SUITE 2-200		
City:	NEWTON		
State/Country:	MASSACHUSETTS		
Postal Code:	02466		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	3779405	THERASKIN	
Registration Number:	3829378	THERAGENESIS	
Registration Number:	3187259	THERAGAUZE	
Serial Number:	88496327	TRIANGLE OF WOUND HEALING	
Serial Number:	88496334	TRIANGLE OF HEALING	
Serial Number:	88496333	TRIANGLE OF HEALING	
Serial Number:	88496331	TRIANGLE OF WOUND HEALING	
Serial Number:	88290885	LIVING PROOF	
Serial Number:	88290880	DESIGNED BY NATURE, MADE FOR HEALING	
Serial Number:	88290881	DESIGNED BY NATURE, MADE FOR HEALING	
Serial Number:	88290888	LIVING PROOF	
Serial Number:	87793548	SOLSYS MEDICAL	
Serial Number:	87793559	SOLSYS MEDICAL	
Serial Number:	87793554	SOLSYS MEDICAL	
Serial Number:	87793540	SOLSYS MEDICAL	
CORRESPONDENCE DATA			
Fax Number:	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-370-4756
Email: ipteam@cogencyglobal.com
Correspondent Name: Jay daSilva
Address Line 1: 1025 Vermont Ave NW, Suite 1130
Address Line 2: COGENCY GLOBAL INC.
Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER: 1169723 TM D

NAME OF SUBMITTER: Sarah Mackin

SIGNATURE: /Sarah Mackin/

DATE SIGNED: 12/30/2019

Total Attachments: 10

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is entered into as of December 26, 2019 by and between **SILICON VALLEY BANK**, a California corporation, with a loan production office located at 275 Grove Street, Suite 2-200, Newton, Massachusetts 02466 ("Bank") and **SOLSYS MEDICAL, LLC**, a Delaware limited liability company, with its principal place of business located at 1938 New Highway, Farmingdale, New York 11735 ("Grantor").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor, **MISONIX, INC.**, a Delaware corporation, and **MISONIX OPCO, INC.**, a New York corporation (jointly and severally, individually and collectively "Borrower") (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and among Bank and Borrower dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Borrower, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in its Copyrights, Trademarks, Patents and Mask Works (as each term is described below) to secure the obligations of Borrower to Bank.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of Borrower's obligations to Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. Grant of Security Interest. To secure Borrower's obligations to Bank, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Bank.

3. Authorization. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

4. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

5. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.

6. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

7. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the Commonwealth of Massachusetts, without giving effect to any choice or

conflict of law provision or rule (whether of the Commonwealth of Massachusetts or any other jurisdiction).

[Signature page follows.]

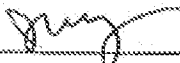
IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

SOLSYS MEDICAL, LLC

By: Misonix, Inc.

Its: Sole member

By:  _____

Title: CFO _____

BANK:

SILICON VALLEY BANK

By: _____

Title: _____

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

SOLSYS MEDICAL, LLC

By: Misonix, Inc.
Its: Sole member

By: _____

Title: _____

BANK:

SILICON VALLEY BANK

By: *[Signature]*

Title: *Director*

EXHIBIT A

Copyrights

Description

Registration/
Application
Number

Registration/
Application
Date

None.

EXHIBIT B

Patents

Issued Patents (United States):



Patent Number	Description of Invention
6,592,860	Composition and application for topical substance delivery

Patent Applications (United States):

Application Number	Description of Invention
10,372,740	Composition for topical substance delivery
11,697,491	COMPOSITION FOR TOPICAL SUBSTANCE DELIVERY

EXHIBIT C

Trademarks

Mark	Application No.	File Date	Registration No.	Registration Date	
TRIANGLE OF WOUND HEALING	88496327	7/1/2019	N/A	N/A	
TRIANGLE OF HEALING	88496334	7/1/2019	N/A	N/A	
TRIANGLE OF HEALING	88496333	7/1/2019	N/A	N/A	
TRIANGLE OF WOUND HEALING	88496331	7/1/2019	N/A	N/A	
LIVING PROOF	88290885	2/6/2019	N/A	N/A	
DESIGNED BY NATURE, MADE FOR HEALING	88290880	2/6/2019	N/A	N/A	
DESIGNED BY NATURE, MADE FOR HEALING	88290881	2/6/2019	N/A	N/A	
LIVING PROOF	88290888	2/6/2019	N/A	N/A	
SOLSYS MEDICAL	87793548	2/12/2018	N/A	N/A	
SOLSYS MEDICAL 	87793559	2/12/2018	N/A	N/A	
SOLSYS MEDICAL 	87793554	2/12/2018	N/A	N/A	
SOLSYS MEDICAL	87793540	2/12/2018	N/A	N/A	
THERASKIN	77746150	5/28/2009	3779405	3/20/2010	
THERAGENESIS	77746159	5/28/2009	3829378	8/3/2010	
THERAGAUZE	78818092	2/17/2006	3187259	12/19/2006	



	<p>Unregistered Mark used in U.S. Commerce (protected Under U.S. Common Law).</p>
	<p>Unregistered Mark used in U.S. Commerce (protected Under U.S. Common Law).</p>
<p>LIVING PROOF</p> <p>Designed by nature, made for healing.</p>	<p>Unregistered Mark used in U.S. Commerce (protected Under U.S. Common Law).</p>

EXHIBIT D

Mask Works

Description

Registration/
Application
Number

Registration/
Application
Date

None.