

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM555278

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC		12/27/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	MYCOSKIE, LLC		
Street Address:	5404 Jandy Place		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90066		
Entity Type:	Limited Liability Company: CALIFORNIA		
PROPERTY NUMBERS Total: 25			
Property Type	Number	Word Mark	
Registration Number:	3935329	LOVE IS THE NEW BLACK	
Registration Number:	4602799	ONE FOR ONE	
Registration Number:	4170419	ONE FOR ONE	
Registration Number:	4204485	ONE FOR ONE	
Registration Number:	4208986	ONE FOR ONE	
Registration Number:	4307523	ONE FOR ONE	
Registration Number:	4400105	ONE FOR ONE	
Registration Number:	3937643	STYLE YOUR SOLE	
Registration Number:	3353902	TOMS	
Registration Number:	3566093	TOMS	
Registration Number:	3662112	TOMS	
Registration Number:	4097948	TOMS	
Registration Number:	4192925	TOMS	
Registration Number:	4313981	TOMS	
Registration Number:	4410344	TOMS	
Registration Number:	4602798	TOMS	
Registration Number:	4602814	TOMS	
Registration Number:	3765503	TOMS	
Registration Number:	4274178	TOMS	
TRADEMARK			

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Property Type	Number	Word Mark
Registration Number:	4403205	TOMS
Registration Number:	4517359	TOMS
Registration Number:	4403201	TOMS ONE FOR ONE
Serial Number:	85944215	
Serial Number:	85944177	
Serial Number:	86123030	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: nalbano@paulweiss.com, lfranco@paulweiss.com, aspoto@paulweiss.com

Correspondent Name: Nicole A. Albano

Address Line 1: Paul Weiss Rifkind Wharton & Garrison LLP

Address Line 2: 1285 Avenue of the Americas

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	22762-001
NAME OF SUBMITTER:	NICOLE A. ALBANO
SIGNATURE:	/Nicole A. Albano/
DATE SIGNED:	12/30/2019

Total Attachments: 5

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EXECUTION VERSION

**NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

This NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), effective as of December 27, 2019 is made by Jefferies Finance LLC, in its capacity as collateral agent (referred to herein as the "Agent"), in favor of MYCOSKIE, LLC, a California limited liability company (the "Company"), pursuant to that certain Term Loan Security Agreement, dated as of October 31, 2014 (and as the same may be further amended or modified from time to time, the "Security Agreement"), among the Company, the Agent and other parties thereto.

W I T N E S S E T H:

WHEREAS, in connection with the Security Agreement, the Company executed and delivered the Grant of Security Interests in Trademarks, dated as of October 31, 2014, in favor of the Agent (the "Trademark Security Agreement");

WHEREAS, pursuant to the Trademark Security Agreement, the Company granted to the Agent for the benefit of the Secured Parties a security interest in all of its right, title and interest in, to and under the Trademarks, including those set forth on Schedule A attached hereto, including the goodwill associated with such Trademarks (the "Released Trademarks");

WHEREAS, the Agent recorded its security interest in the Released Trademarks with the United States Patent and Trademark Office (the "USPTO") on or around October 31, 2014, at Reel/Frame No. 5391/0952; and

WHEREAS, the Agent has duly authorized the execution, delivery and performance of this Release.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Agent agrees, for the benefit of the Company, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and Security Agreements, as applicable (it being understood that, in the event of any conflict, such terms shall have the meanings provided or provided by reference in the Security Agreements).

SECTION 2. Release of Security Interest. The Agent does hereby release, relinquish and discharge its lien on and security interest in, and right of setoff against, all of the Company's right, title and interest in, to and under the Released Trademarks.

SECTION 3. Termination. The Agent, without any recourse, representation or warranty, hereby terminates and cancels the Trademark Security Agreement.

SECTION 4. Further Assurances. The Agent hereby authorizes the Company or the Company's authorized representative to record this Release with the USPTO. The Agent further agrees to execute and deliver to the Company any and all further documents and

instruments, and do any and all further acts which the Company (or their agents or designees) reasonably request (at the Company's sole cost and expense) in order to confirm this Release and the Company's right, title and interest in, to and under the Released Trademarks.

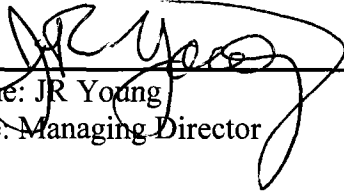
SECTION 5. Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the state of New York, but giving effect to federal laws applicable to national banks.

SECTION 6. Counterparts. This Release may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Signatures Follow On Next Page.]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date set forth above.

Jefferies Finance LLC,
as Agent

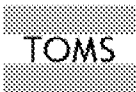


By: 
Name: JR Young
Title: Managing Director

SCHEDULE A



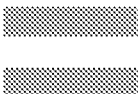
U.S. Trademark Applications and Registrations

Registrations –

Credit Party – Owner	Trademark	Image	Registration Number (Application Number)	Registration Date
MYCOSKIE, LLC	LOVE IS THE NEW BLACK	N/A	3,935,329 (77/877,725)	3/22/2011
MYCOSKIE, LLC	ONE FOR ONE	N/A	4,602,799 (85/982,308)	9/9/2014
MYCOSKIE, LLC	ONE FOR ONE	N/A	4,170,419 (85/348,161)	7/10/2012
MYCOSKIE, LLC	ONE FOR ONE	N/A	4,204,485 (85/339,106)	9/11/2012
MYCOSKIE, LLC	ONE FOR ONE	N/A	4,208,986 (85/447,150)	9/18/2012
MYCOSKIE, LLC	ONE FOR ONE	N/A	4,307,523 (85/447,270)	3/26/2013
MYCOSKIE, LLC	ONE FOR ONE	N/A	4,400,105 (85/845,010)	9/10/2013
MYCOSKIE, LLC	STYLE YOUR SOLE	N/A	3,937,643 (85/094,061)	3/29/2011
MYCOSKIE, LLC	TOMS	N/A	3,353,902 (78/816,215)	12/11/2007
MYCOSKIE, LLC	TOMS	N/A	3,566,093 (78/980,827)	1/20/2009
MYCOSKIE, LLC	TOMS	N/A	3,662,112 (78/981,138)	6/28/2009
MYCOSKIE, LLC	TOMS	N/A	4,097,948 (85/189,009)	2/14/2012
MYCOSKIE, LLC	TOMS	N/A	4,192,925 (85/338,976)	8/21/2012
MYCOSKIE, LLC	TOMS	N/A	4,313,981 (85/446,584)	4/2/2013
MYCOSKIE, LLC	TOMS	N/A	4,410,344 (85/829,961)	10/1/2013
MYCOSKIE, LLC	TOMS	N/A	4,602/798 (85/982,306)	9/9/2014
MYCOSKIE, LLC	TOMS and Design		4,602,814 (85/982,450)	9/9/2014
MYCOSKIE, LLC	TOMS and Design		3,765,503 (78/831,855)	3/23/2010

Credit Party – Owner	Trademark	Image	Registration Number (Application Number)	Registration Date
MYCOSKIE, LLC	TOMS and Design		4,274,178 (85/446,592)	1/15/2013
MYCOSKIE, LLC	TOMS and Design		4,403,205 (85/845,080)	9/17/2013
MYCOSKIE, LLC	TOMS and Design		4,517,359 (86/006,856)	4/22/2014
MYCOSKIE, LLC	TOMS ONE FOR ONE	N/A	4,403,201 (85/845,015)	9/17/2013

Applications –

Credit Party – Owner	Trademark	Image	Application Number	Filing Date
MYCOSKIE, LLC	Design Only		85,944,215	5/28/2013
MYCOSKIE, LLC	Design Only		85/944,177	5/28/2013
MYCOSKIE, LLC	Design Only		86/123,030	11/19/2013