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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM555367

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Dell Inc.		12/30/2019	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Credit Suisse AG, Cayman Island Branch	
Street Address:	7033 Louis Stephens Drive	
Internal Address:	PO Box 110047	
City:	Research Triangle Park	
State/Country:	NORTH CAROLINA	
Postal Code:	27709	
Entity Type:	Bank: UNITED STATES	

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark	
Serial Number:	88604022	BOOMIVERSE	
Serial Number:	88553762	DELL EMC POWERFLEX	
Serial Number:	88553901	POWERFLEX	
Serial Number:	88549700	VXFLEX	
Serial Number:	88679898	THE NEXT HORIZON	
Serial Number:	87981258		
Serial Number:	87981257	ALIENWARE	

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8007130755

Email: james.murray@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/

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12/31/2019

TRADEMARK REEL: 006828 FRAME: 0225

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.			
Name of conveying party(ies): Dell Inc.	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached? Yes No		
Dell IIIC.	Name: Credit Suisse AG, Cayman Islands Branch		
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership ☐ Corporation- State: DE ☐ Other	Street Address: 7033 Louis Stephens Drive, PO Box 110047 City: Research Triangle Park State: NC Country:USA Zip: 27709		
Additional names of conveying parties attached? Yes No	Individual(s) Citizenship Association Citizenship		
3. Nature of conveyance/Execution Date(s): Execution Date(s)December 30, 2019 Assignment Merger Security Agreement Change of Name Other	Partnership Citizenship Limited Partnership Citizenship Corporation Citizenship Other Bank Citizenship USA If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment)		
4. Application number(s) or registration number(s) and	d identification or description of the Trademark. B. Trademark Registration No.(s)		
A. Trademark Application No.(s) Text	See Schedule I		
See Schedule i	Additional sheet(s) attached? X Yes No		
C. Identification or Description of Trademark(s) (and Filing	Date if Application or Registration Number is unknown):		
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Senior Paralegal	6. Total number of applications and registrations involved:		
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$		
Street Address: c/o Cahill Gordon & Reindel LLP 80 Pine Street	Authorized to be charged to deposit account Enclosed		
City: New York	8. Payment Information:		
State: NY Zip: 10005			
Phone Number: (212) 701-3365	Deposit Account Number		
Docket Number:	Authorized User Name		
Email Address: ecarrera@cahill.com	Authorized Oser Name		
9. Signature: Caucas Signature	December 30, 2019 Date		
Elaine Carrera	Total number of peace including cover		
Name of Person Signing	sheet, attachments, and document:		

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK SECURITY AGREEMENT dated as of December 30, 2019 (this "<u>Agreement</u>"), among Dell Inc. (the "<u>Grantor</u>") and Credit Suisse AG, Cayman Islands Branch, as Collateral Agent (in such capacity, the "<u>Collateral Agent</u>").

Reference is made to (a) the Credit Agreement dated as of September 7, 2016 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among DENALI INTERMEDIATE INC., a Delaware corporation ("Holdings"), DELL INC., a Delaware corporation (the "Company"), DELL INTERNATIONAL L.L.C., a Delaware limited liability company ("Dell International" and a "Borrower"), NEW DELL INTERNATIONAL LLC, UNIVERSAL ACQUISITION CO., a Delaware corporation (a "Borrower" and together with Dell International, the "Borrowers", which on the Effective Date shall be merged with and into EMC Corporation, a Massachusetts corporation (the "Target"), with EMC Corporation surviving such merger, the Lenders party thereto, JPMorgan Chase Bank, N.A., as Term Loan A/Revolver Administrative Agent and Credit Suisse AG, Cayman Islands Branch, as Term Loan B Administrative Agent and Collateral Agent and (b) the Collateral Agreement dated as of September 7, 2016 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among the Company, the Borrowers, the other grantors from time to time party thereto and the Collateral Agent. The Lenders have agreed to extend credit to the Borrowers subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. The Grantors (other than the Borrowers) are Affiliates of the Borrowers, will derive substantial benefits from the extension of credit to the Borrowers pursuant to the Credit Agreement and are willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise

defined herein have the meanings specified in the Collateral Agreement or the Credit Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or

performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of the Grantor's right, title and interest in, to and under any Trademarks now owned or at any time hereafter acquired by the Grantor, including those listed on Schedule I (the "Trademark Collateral").

SECTION 3. <u>Collateral Agreement</u>. The Security Interest granted to the Collateral

Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and

by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page

TRADEMARK REEL: 006828 FRAME: 0227 to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 5. <u>GOVERNING LAW</u>. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK.

[Remainder of this page intentionally left blank]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

Dell Inc.

By:

Name: Robert L. Potts

Title: Senior Vice President and Assistant

Secretary

[Signature Page to Trademark Security Agreement (Credit)]

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Collateral Agent,

By:

Name: Judith E. Smith Title: Authorized Signatory

By

Name: Emerson Almeida Title: Authorized Signatory

SCHEDULE I

U.S. Trademark Applications

RECORDED: 12/31/2019

Owner	Trademark	Appl. No. Filing Date	Reg. No.
Dell Inc.	BOOMIVERSE	88604022 9/4/2019	N/A
Dell Inc.	DELL EMC POWERFLEX	88553762 07/31/2019	N/A
Dell Inc.	POWERFLEX	88553901 07/31/2019	N/A
Dell Inc.	VXFLEX	88549700 07/30/2019	N/A
Dell Inc.	THE NEXT HORIZON	88679898 11/04/2019	N/A
Dell Inc.	•	87981258 06/08/2018	5892312 10/22/2019
Dell Inc.	ALIENWARE	87981257 06/08/2018	5886362 10/15/2019

[Schedule I to Trademark Security Agreement]

TRADEMARK
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