

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM555614

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks Recorded at R/F 6678/0728		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wilmington Trust (London) Limited as Security Agent		01/02/2020	Private Limited Company: UNITED KINGDOM
RECEIVING PARTY DATA			
Name:	Entertainment One Licensing US, Inc.		
Street Address:	150 S. El Camino Drive		
Internal Address:	Suite 300		
City:	Beverly Hills		
State/Country:	CALIFORNIA		
Postal Code:	90212		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	5519099	SKELANIMALS	
Registration Number:	4233690	SKELANIMALS	
Registration Number:	4314928	SO SO HAPPY	
Registration Number:	4164693	SO SO HAPPY	
Registration Number:	4846493	SO SO HAPPY	
Registration Number:	4679530	SO SO HAPPY	
Registration Number:	4471778	SO SO HAPPY	
Registration Number:	4422547	SO SO HAPPY	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129061216		
Email:	jessica.bajada-silva@lw.com		
Correspondent Name:	Latham & Watkins LLP C/O J. Bajada-Silva		
Address Line 1:	885 3rd Avenue		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	045494-0280		

CH \$215.00 5519099

NAME OF SUBMITTER:	Jessica Bajada-Silva
SIGNATURE:	/s/ Jessica Bajada-Silva
DATE SIGNED:	01/02/2020
Total Attachments: 6 source=Trademark Release - Wilmington Trust to EOne Pledgors (Execution Version)_112370358_3_0 - WT#page1.tif source=Trademark Release - Wilmington Trust to EOne Pledgors (Execution Version)_112370358_3_0 - WT#page2.tif source=Trademark Release - Wilmington Trust to EOne Pledgors (Execution Version)_112370358_3_0 - WT#page3.tif source=Trademark Release - Wilmington Trust to EOne Pledgors (Execution Version)_112370358_3_0 - WT#page4.tif source=Trademark Release - Wilmington Trust to EOne Pledgors (Execution Version)_112370358_3_0 - WT#page5.tif source=Trademark Release - Wilmington Trust to EOne Pledgors (Execution Version)_112370358_3_0 - WT#page6.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") dated as of January 2, 2020 is made by WILMINGTON TRUST (LONDON) LIMITED, as Security Agent (the "Security Agent") under that certain Security Agreement dated as of June 25, 2019 (as the same may have been amended, supplemented or otherwise modified, renewed, restated or replaced from time to time, the "Security Agreement") in favor ENTERTAINMENT ONE LTD. AUDIO NETWORK LIMITED, DEATH ROW ACQUISITION LLC, ENTERTAINMENT ONE U.S. LP, ENTERTAINMENT ONE LICENSING U.S. LP, ENTERTAINMENT ONE UK LIMITED, LAST GANG RECORDS INC., and the other Pledgors that executed the Security Agreement and the Trademark Security Agreement (each a "Pledgor" and collectively the "Pledgors"). Capitalized terms not defined herein shall have the meaning ascribed to them in the Trademark Security Agreement.

WHEREAS pursuant to the Security Agreement, the Pledgors pledged and granted to the Security Agent (for the benefit of the Secured Parties) a continuing security interest in all Collateral of the Pledgors whether then owned or existing or thereafter acquired or created, including, without limitation, all right, title and interest of the Pledgors in, to and under any registered trademark or application for registration, whether then existing or thereafter arising, acquired or created, and all proceeds thereof or income therefrom, to secure the payment and performance of the Secured Obligations;

WHEREAS, in accordance with the Security Agreement, the Pledgors executed and delivered that certain Trademark Security Agreement, dated June 25, 2019 (the "Trademark Security Agreement"), pursuant to which each Pledgor granted, mortgaged, pledged, assigned, transferred, set over, conveyed and delivered to the Security Agent, for the benefit of the Secured Parties, a security interest in all of such Pledgor's right, title and interest in, to and under the following, wherever located or situated and whether then owned or existing or thereafter acquired or created (the "Trademark Collateral"): (i) each trademark and service mark registration and application for registration and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark and service mark, including, without limitation, each trademark registration and application for registration referred to in Schedule A annexed hereto; and (ii) all products and proceeds of, and income from, any of the foregoing, including, without limitation, any claim against third parties for the past, present or future infringement or dilution thereof or for injury to the goodwill associated therewith (but excluding any "intent-to-use" trademark or service mark applications for which a statement of use had not been filed and accepted with the United States Patent and Trademark Office, to the extent, if any, and solely during the period if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration issuing from such "intent-to-use" application under applicable federal law, or any intellectual property to the extent the taking or enforcement of a security interest therein would result in the cancellation or voiding of such intellectual property by the applicable Governmental Authority, provided however that Trademark Collateral included , and the security interest attached to, any proceeds, substitutions or replacements of any such excluded items, unless such proceeds, substitutions or replacements constituted excluded items under the Credit Agreement or the Trademark Security Agreement;

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WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on June 26, 2019 at Reel/Frame 6678/0650 (with respect to Entertainment One U.S. LP), at Reel/Frame 6678/0682 (with respect to Entertainment One Ltd.), at Reel/Frame 6678/0752 (with respect to Death Row Acquisition LLC), at Reel/Frame 6678/0728 (with respect to Entertainment One Licensing US, Inc.), at Reel/Frame 6678/0781 (with respect to Entertainment One UK Limited), and at Reel/Frame 6678/0810 (with respect to Last Gang Records Inc.); and

WHEREAS the Pledgors have requested that the Security Agent terminate and release its security interest in the Trademark Collateral;

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration the receipt and adequacy of which are hereby acknowledged, the Security Agent hereby terminates and releases its security interest in the Trademark Collateral, and hereby reassigns to each Pledgor any right, title or interest the Security Agent may have in the Trademark Collateral of such Pledgor, in each case without recourse to, or representation or warranty by, the Security Agent.

Each Pledgor (and any successor to such Pledgor, including any person or entity hereafter holding any right, title or interest in and to the Trademark Collateral) is hereby authorized to record this Release with the United States Patent and Trademark Office.

THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK AND THE APPLICABLE FEDERAL LAWS OF THE UNITED STATES OF AMERICA, WITHOUT REGARD TO ANY CONFLICT OF LAWS PRINCIPLES THAT WOULD RESULT IN THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

[SIGNATURE PAGE FOLLOWS]

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WILMINGTON TRUST(LONDON) LIMITED, as
Security Agent

By:



Name:

Title:

Sajada Afzal
Vice President

Schedule A to Release of
Security Interest in Trademarks

TRADEMARKS

U.S. Trademark	Registered Owner	Registration or Serial Number	Registration or Application Date
EONE	Entertainment One Ltd.	5609368	11/20/2018
ENTERTAINMENT ONE	Entertainment One Ltd.	5588586	10/23/2018
ENTERTAINMENT ONE	Entertainment One Ltd.	4047819	11/1/2011
EONE	Entertainment One Ltd.	4047818	11/1/2011
AN AUDIO NETWORK	Audio Network Limited	5516151	7/17/2018
DEATH ROW RECORDS	Death Row Acquisition LLC	86942675 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942755 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942750 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942738 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942721 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942696 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942692 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942665 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942743 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942727 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942712 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942677 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942656 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942640 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942707 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	86942629 ITU	3/16/2016
DEATH ROW RECORDS	Death Row Acquisition LLC	3884857	12/7/2010
DEATH ROW RECORDS	Death Row Acquisition LLC	3884831	12/7/2010
CERTIFIED FUNNY	ENTERTAINMENT ONE U.S. LP composed of Entertainment One GP LLC	4350010	6/11/2013
CERTIFIED FUNNY	ENTERTAINMENT ONE U.S. LP composed of Entertainment One GP LLC	4350009	6/11/2013

U.S. Trademark	Registered Owner	Registration or Serial Number	Registration or Application Date
THE GLOBAL INDEPENDENT	ENTERTAINMENT ONE U.S. LP composed of Entertainment One GP LLC	2658708	12/10/2002
THE MAJOR INDEPENDENT	ENTERTAINMENT ONE U.S. LP	2713483	5/6/2003
THE MAJOR ALTERNATIVE	ENTERTAINMENT ONE U.S. LP	2674274	1/14/2003
VELVEL	ENTERTAINMENT ONE U.S. LP	2160314	5/26/1998
VELVEL	ENTERTAINMENT ONE U.S. LP	2160313	5/26/1998
KOCH INTERNATIONAL	ENTERTAINMENT ONE U.S. LP	1740964	12/22/1992
KOCH	ENTERTAINMENT ONE U.S. LP	1738085	12/8/1992
KOCH INTERNATIONAL	ENTERTAINMENT ONE U.S. LP	1740963	12/22/1992
SKELANIMALS	Entertainment One Licensing US, Inc.	5519099	7/17/2017
SKELANIMALS	Entertainment One Licensing US, Inc.	4233690	10/30/2012
SO SO HAPPY	Entertainment One Licensing US, Inc.	4314928	4/2/2013
SO SO HAPPY	Entertainment One Licensing US, Inc.	4164693	6/26/2012
SO SO HAPPY	Entertainment One Licensing US, Inc.	4846493	11/3/2015
SO SO HAPPY	Entertainment One Licensing US, Inc.	4679530	1/27/2015
SO SO HAPPY	Entertainment One Licensing US, Inc.	4471778	1/21/2014
SO SO HAPPY	Entertainment One Licensing US, Inc.	4422547	10/22/2013
NINJA EXPRESS	Entertainment One UK Limited	88450304	5/29/2019
ALIEN TV	Entertainment One UK Limited	88299705 ITU	2/13/2019
NINJA EXPRESS	Entertainment One UK Limited	88382958	4/12/2019
ALIEN TV	Entertainment One UK Limited	88299705	2/13/2019
NINJA EXPRESS	Entertainment One UK Limited	87688819 ITU	11/17/2017
PEPPA PIG WORLD OF PLAY	Entertainment One UK Limited	87903645 ITU	5/2/2018
RICKY ZOOM	Entertainment One UK Limited	87853299 ITU	3/28/2018
GEKKO	Entertainment One UK Limited	87303055 ITU	1/16/2017
OWLETTE	Entertainment One UK Limited	87303064 ITU	1/16/2017
CATBOY	Entertainment One UK Limited	87303043 ITU	1/16/2017
PEPPA PIG LAND	Entertainment One UK Limited	5630633	12/18/2018
GEKKO	Entertainment One UK Limited	5613772	11/20/2018
OWLETTE	Entertainment One UK Limited	5613752	11/20/2018
CATBOY	Entertainment One UK Limited	5572276	9/25/2018
RICKY ZOOM	Entertainment One UK Limited	5478376	5/29/2018
PEPPA PIG WORLD	Entertainment One UK Limited	5431630	3/27/2018
(design)	Entertainment One UK Limited	5368427	1/2/2018
PEPPA PIG	Entertainment One UK Limited	5368426	1/2/2018
TRACTOR TOM	Entertainment One UK Limited	4897464	2/9/2016
PJ MASKS	Entertainment One UK Limited	4815385	9/22/2015
PEPPA PIG	Entertainment One UK Limited	4872348	12/22/2015
(design)	Entertainment One UK Limited	4783931	8/4/2015
PJ MASKS	Entertainment One UK Limited	5461563	5/8/2018
PJ MASKS	Entertainment One UK Limited	5183889	4/18/2017
PJ MASKS	Entertainment One UK Limited	5348145	12/5/2017
(design)	Entertainment One UK Limited	4980494	6/21/2016

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U.S. Trademark	Registered Owner	Registration or Serial Number	Registration or Application Date
(design)	Entertainment One UK Limited	4986001	6/28/2016
BOBBY AND THE BIKE BUDDIES	Entertainment One UK Limited	4975536	6/14/2016
CUPCAKE AND DINOSAUR	Entertainment One UK Limited	5005464	7/26/2016
PEPPA PIG	Entertainment One UK Limited	3663706	8/4/2009
PEPPA PIG	Entertainment One UK Limited	3506452	9/23/2008
TRACTOR TOM	Entertainment One UK Limited	3594903	3/24/2009
TRACTOR TOM	Entertainment One UK Limited	3550224	12/23/2008
(design)	Last Gang Records Inc.	4681062	2/3/2015
US AGAINST THE WORLD	Last Gang Records Inc.	3426830	5/13/2008
LAST GANG RECORDS	Last Gang Records Inc.	3426829	5/13/2008