

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM555651

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF MONTREAL, as Administrative Agent		12/31/2019	Chartered Bank: CANADA
RECEIVING PARTY DATA			
Name:	Heights Finance Corporation		
Street Address:	P.O. Box 9520		
City:	Peoria		
State/Country:	ILLINOIS		
Postal Code:	61612-9520		
Entity Type:	Corporation: ILLINOIS		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3450184	HF	
Registration Number:	3300836	HEIGHTS FINANCE CORPORATION	
Registration Number:	4540416	RETAILEXPRESS	
CORRESPONDENCE DATA			
Fax Number:	4124545060		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4124545000		
Email:	docketingpgh@pepperlaw.com		
Correspondent Name:	PEPPER HAMILTON LLP		
Address Line 1:	UNION TRUST BUILDING		
Address Line 2:	501 GRANT STREET, SUITE 300		
Address Line 4:	PITTSBURGH, PENNSYLVANIA 15219-4429		
NAME OF SUBMITTER:	Paula j. watson		
SIGNATURE:	/Paula J. Watson/		
DATE SIGNED:	01/02/2020		
Total Attachments: 3			
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OP \$90.00 3450184

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS dated December 31, 2019 by BANK OF MONTREAL, a Canadian chartered bank (“*BMO*”), with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603, acting as administrative agent hereunder for the Secured Creditors as defined in the Security Agreement referred to below (BMO acting as such administrative agent being hereinafter referred to as the “*Agent*”);

WITNESSETH:

WHEREAS, Heights Finance Corporation, an Illinois corporation (“*Debtor*”), and Agent were parties to a certain Trademark Collateral Agreement dated October 12, 2016 between Debtor and Agent which was recorded in the United States Patent and Trademark Office on October 12, 2016 at Reel 5898, Frame 0549 (the “*Agreement*”), pursuant to which Debtor granted to Agent, a security interest in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the “*Trademark Property*”); and

WHEREAS, Debtor has requested that Agent release its security interests in the Trademark Property;

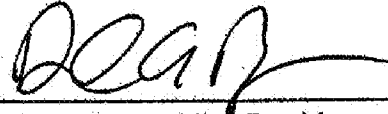
NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

Agent hereby releases its security interests in, without any representation, warranty, recourse or undertaking by Agent, all of its right, title and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application, and all proceeds of the foregoing.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interest in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Administrative Agent

By 

Danial A. Ryan, Vice President

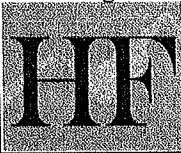

[SIGNATURE PAGE TO RELEASE OF SECURITY INTEREST IN TRADEMARKS]

TRADEMARK
REEL: 006829 FRAME: 0758

**SCHEDULE A
TO TRADEMARK COLLATERAL AGREEMENT**

**REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS**

INTELLECTUAL PROPERTY RIGHTS

Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner
HF & Design 	77059826	12/08/2006	3450184	06/17/2008	Heights Finance Corporation, an Illinois corporation
HEIGHTS FINANCE CORPORATION	77038371	11/07/2006	3300836	10/02/2007	Heights Finance Corporation, an Illinois corporation
RETAIL EXPRESS & Design 	86002023	07/03/2013	4540416	05/27/2014	Heights Finance Corporation, an Illinois corporation