

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM555904

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Learning Machine Technologies, LLC		08/17/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Learning Machine Technologies, Inc.		
Street Address:	12001 N. Central Expressway		
Internal Address:	Suite 1025		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75243		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86223785	LEARNING MACHINE	
CORRESPONDENCE DATA			
Fax Number:	9723789115		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	trademark@fbfk.law		
Correspondent Name:	Kelly Kubasta		
Address Line 1:	2500 Dallas Parkway		
Address Line 2:	Suite 600		
Address Line 4:	Plano, TEXAS 75093		
NAME OF SUBMITTER:	Kelly Kubasta		
SIGNATURE:	/Kelly Kubasta/		
DATE SIGNED:	01/03/2020		
Total Attachments: 2			
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source=2017 08 17 - Conversion of Learning Machine Technologies LLC to Learning Machine Technologies Inc#page2.tif			

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Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "LEARNING MACHINE TECHNOLOGIES, LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "LEARNING MACHINE TECHNOLOGIES, LLC" TO "LEARNING MACHINE TECHNOLOGIES, INC.", FILED IN THIS OFFICE ON THE SEVENTEENTH DAY OF AUGUST, A.D. 2017, AT 12:26 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

6390443 8100V
SR# 20175769738

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203076022
Date: 08-17-17

TRADEMARK
REEL: 006830 FRAME: 0893

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:26 PM 08/17/2017
FILED 12:26 PM 08/17/2017
SR 20175769738 - File Number 6390443

**CERTIFICATE OF CONVERSION
OF
LEARNING MACHINE TECHNOLOGIES, LLC
(a Delaware Limited Liability Company)
TO
LEARNING MACHINE TECHNOLOGIES, INC.
(a Delaware corporation)**

Pursuant to Section 265 of the Delaware General Corporation Law, the undersigned, Learning Machine Technologies, LLC, a Delaware limited liability company (the "**LLC**"), has executed the following Certificate of Conversion:

1. The date on which the LLC was first formed is May 17, 2017.
2. The jurisdiction in which the LLC was first formed is the State of Delaware.
3. The jurisdiction immediately prior to the filing of this Certificate of Conversion is the State of Delaware.
4. Learning Machine Technologies, LLC is the name of the LLC immediately prior to the filing of this Certificate of Conversion.
5. Learning Machine Technologies, Inc. is the name of the corporation as set forth in its Certificate of Incorporation filed in accordance with Section 265(b)(2) of the Delaware General Corporation Law.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the converting LLC has executed this Certificate of Conversion this 17th day of August, 2017.

By: /s/ Chris Jagers
Chris Jagers, Member