

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM557384

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
SEQUENCE:	2		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lucid Trustee Services Limited, as Security Agent		01/08/2020	Private Limited Company: ENGLAND AND WALES
RECEIVING PARTY DATA			
Name:	Britax Child Safety, Inc.		
Street Address:	4140 Pleasant Road		
City:	Fort Mill		
State/Country:	SOUTH CAROLINA		
Postal Code:	29708		
Entity Type:	Corporation: SOUTH CAROLINA		
PROPERTY NUMBERS Total: 42			
Property Type	Number	Word Mark	
Registration Number:	3990960	SAFECELL	
Registration Number:	4007122	SAFECELL TECHNOLOGY	
Registration Number:	3752662	ADVOCATE	
Registration Number:	4589259	AFFINITY	
Registration Number:	4091983	B-AGILE	
Registration Number:	3920962	B-NIMBLE	
Registration Number:	3115320	BOULEVARD	
Registration Number:	3920963	B-READY	
Registration Number:	4054124	B-SAFE	
Registration Number:	3673492	CHAPERONE	
Registration Number:	4644268	CLICKTIGHT	
Registration Number:	3877136	COWMOOFLAGE	
Registration Number:	3570632	FRONTIER	
Registration Number:	4376098	MARATHON	
Registration Number:	4401391	MOTION	
Registration Number:	3023749	PARKWAY	
Registration Number:	4243444	PAVILION	
Registration Number:	4404306	PINNACLE	
TRADEMARK			

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Property Type	Number	Word Mark
Registration Number:	4400609	PIONEER
Registration Number:	2322179	ROUNABOUT
Registration Number:	3477717	TRUE SIDE IMPACT PROTECTION
Registration Number:	2322214	VERSA-TETHER
Registration Number:	4773853	
Registration Number:	5541697	SKYLINE
Registration Number:	5520725	ENDEAVOURS
Registration Number:	5644407	BLAZE
Registration Number:	5515092	RAMBLER
Registration Number:	5515152	B-MOBILE
Registration Number:	5515212	EMBLEM
Registration Number:	5515211	ALLEGIANCE
Registration Number:	5572015	PATHWAY
Registration Number:	5846697	THERMO5
Registration Number:	5667419	B-LIVELY
Registration Number:	5836047	DUALFIT
Serial Number:	87315548	TRIATHLON
Serial Number:	87709751	THERMO5
Serial Number:	87786304	B-CLEVER
Serial Number:	88017728	SAFEWASH
Serial Number:	88117157	CONQUER
Serial Number:	88117151	BALANCE
Serial Number:	88387573	ONE4LIFE
Serial Number:	88529967	SMOOTHSHOX

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER: 44811.00001

NAME OF SUBMITTER: Javier J. Ramos

SIGNATURE: /Javier J. Ramos/

DATE SIGNED: 01/14/2020

Total Attachments: 5

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Release of Security Interest in Trademarks

This Release of Security Interest in Trademarks, dated as of January 8, 2020 (the "Release"), is made by LUCID TRUSTEE SERVICES LIMITED, as security agent (in such capacity, the "Agent") in favor of BRITAX CHILD SAFETY, INC., a South Carolina corporation (the "Grantor").

WHEREAS, by (i) that certain Security Agreement, dated as of September 11, 2019 in favor of Agent, for the benefit of the Secured Parties (as amended, restated, or modified from time to time, the "Security Agreement") and (ii) that certain related Intellectual Property Security Interest, dated as of September 12, 2019 in favor of Agent, for the benefit of the Secured Parties (as amended, restated, or modified from time to time, the "IP Security Agreement"; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or IP Security Agreement, as applicable), which IP Security Agreement was recorded with the United States Patent and Trademark Office on September 13, 2019 at Reel 6743 Frame 0719, Grantor granted to Agent, for the benefit of the Secured Parties, a lien on and continuing security interest in all of Grantor's right, title and interest in, to and under the Collateral (as defined in the IP Security Agreement), including those Trademarks listed on Schedule I hereto;

WHEREAS, Grantor desires Agent to release, discharge, terminate and cancel its lien on and continuing security interest in the Collateral (as defined in the IP Security Agreement), including, without limitation, the Trademarks set forth on Schedule I hereto;

WHEREAS, reference is made to the pay-off letter dated 8 January, 2020 from Lucid Agency Services Limited as agent and Lucid Trustee Services Limited as security agent, to Britax Group Limited as company, in respect of amounts due under the Liquidity Facility Agreement (as defined therein) (the "Liquidity Facility Pay-Off Letter");

WHEREAS, Grantor desires Agent to, immediately upon the occurrence of the Effective Time (as defined in the Liquidity Facility Pay-Off Letter), release, discharge, terminate and cancel its lien on and continuing security interest in the Collateral (as defined in the IP Security Agreement), including, without limitation, the Patents set forth on Schedule I hereto;

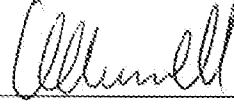
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, subject only to the occurrence of the Effective Time, releases, discharges, terminates and cancels any and all of its right, title and interest in and to the Collateral (as defined in the IP Security Agreement), including any and all goodwill relating to the same, and assigns, transfers and conveys to Grantor any and all of its rights, title and interests in and to the Collateral.

The Agent authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

**LUCID TRUSTEE SERVICES
LIMITED, AS SECURITY AGENT,**



Name:


Title: Kate Russell
Authorized Signatory

[Signature Page to Release of Security Interests (Trademarks)]

**TRADEMARK
REEL: 006837 FRAME: 0372**

TITLE	STATUS	DATE FILED	APPLN NO.	REG. NO.	REG. DATE	CLASS CODE	OWNER/ASSIGNEE
SAFECELL	Registered	06 Apr 2010	85/007,059	3990960	05 July 2011	12	Britax Child Safety, Inc.
SAFECELL TECHNOLOGY	Registered	06 Apr 2010	85/007,052	4,007,122	02 August 2011	12	Britax Child Safety, Inc.
ADVOCATE	Registered	12 April 2007	77/155,457	3752662	23 February 2010	12	Britax Child Safety, Inc.
AFFINITY	Registered	16 July 2012	85/677,817	4589259	19 August 2014	12	Britax Child Safety, Inc.
B-AGILE	Registered	13 October 2010	85/151,913	4091983	24 January 2012	12	Britax Child Safety, Inc.
B-NIMBLE	Registered	16 December 2009	77/894,725	3,920,962	15 February 2011	12	Britax Child Safety, Inc.
BOULEVARD	Registered	17 February 2005	78/569,712	3,115,320	11 July 2006	12	Britax Child Safety, Inc.
B-READY	Registered	16 December 2009	77/894,739	3,920,963	15 February 2011	12	Britax Child Safety, Inc.
B-SAFE	Registered	31 January 2011	85/229,793	4,054,124	08 November 2011	12	Britax Child Safety, Inc.
CHAPERONE	Registered	12 April 2007	77/155,511	3,673,492	25 August 2009	12, 18, 25	Britax Child Safety, Inc.
CLICKTIGHT	Registered	20 March 2014	86/227,214	4,644,268	25 November 2014	12	Britax Child Safety, Inc.
COWMOOFLAGE	Registered	03 June 2010	85/053,971	3,877,136	16 November 2010	12	Britax Child Safety, Inc.
FRONTIER	Registered	24 October 2007	77/312,076	3,570,632	03 February 2009	12	Britax Child Safety, Inc.
MARATHON	Registered	18 December 2012	85/805,497	4,376,098	30 July 2013	12	Britax Child Safety, Inc.
MOTION	Registered	03 July 2012	85/667,902	4,401,391	10 September 2013	12	Britax Child Safety, Inc.
PARKWAY	Registered	10 December 2004	78/530,472	3,023,749	06 December 2005	12	Britax Child Safety, Inc.
PAVLION	Registered	07 December 2011	85/489,697	4,243,444	13 November 2012	12	Britax Child Safety, Inc.
PINNACLE	Registered	31 May 2012	85/639,902	4,404,306	17 September 2013	12	Britax Child Safety, Inc.
PIONEER	Registered	02 June 2011	85/336,356	4,400,609	10 September 2013	12	Britax Child Safety, Inc.
ROUNDABOUT	Registered	12 August 1997	75/339,370	2322179	22 February 2000	12	Britax Child Safety Inc.

Schedule I

TITLE	STATUS	DATE FILED	APPLN NO.	REG. NO.	REG. DATE	CLASS CODE	OWNER ASSIGNEE
TRUE SIDE IMPACT PROTECTION + DESIGN	Registered	25 June 2007	77/214,946	3,477,717	29 July 2008	12	Britax Child Safety, Inc.
VERSA-TETHER	Registered	07 October 1997	75/369,456	2,322,214	22 February 2000	12	Britax Child Safety Inc.
 (SAFECELL DESIGN)	Registered	04 April 2014	86/242,871	4,773,853	14 July 2015	12	Britax Child Safety Inc.
SKYLINE	Registered	03 November 2016	87/224,690	5,541,697	14 August 2018	12	Britax Child Safety Inc.
TRIATHLON	Abandoned	27 January 2017	87/315,548	N/A	N/A	12	Britax Child Safety Inc.
ENDEAVOURS	Registered	15 May 2017	87/451,200	5,520,725	17 July 2018	12	Britax Child Safety Inc.
BLAZE	Registered	19 May 2017	87/456,404	5,644,407	1 January 2019	12	Britax Child Safety Inc.
RAMBLER	Registered	19 May 2017	87/456,545	5,515,092	10 July 2018	12	Britax Child Safety Inc.
B-MOBILE	Registered	31 May 2017	87/468,644	5,515,152	10 July 2018	12	Britax Child Safety Inc.
EMBLEM	Registered	20 June 2017	87/468,141	5,515,212	10 July 2018	12	Britax Child Safety Inc.
ALLEGIANCE	Registered	20 June 2017	87/498,115	5,515,211	10 July 2018	12	Britax Child Safety Inc.
PATHWAY	Registered	20 October 2017	87/653,960	5,572,815	25 September 2018	12	Britax Child Safety Inc.
THERMOS	Pending	6 December 2017	87/709,751	N/A	N/A	12	Britax Child Safety, Inc.
THERMOS	Registered	6 December 2017	87/981,443	5,646,697	27 August 2019	12	Britax Child Safety, Inc.
B-LIVELY	Registered	7 December 2017	87/712,625	5,667,419	29 January 2019	12	Britax Child Safety Inc.
B-CLEVER	Pending	6 February 2018	87/786,304	N/A	N/A	12	Britax Child Safety Inc.
DUALFIT	Registered	27 June 2018	88/017,653	5,836,047	13 August 2019	12	Britax Child Safety Inc.
SAFEWASH	Pending	27 June 2018	88/017,728	N/A	N/A	12	Britax Child Safety Inc.
CONQUER	Pending	14 September 2018	88/117,157	N/A	N/A	12	Britax Child Safety Inc.
BALANCE	Pending	14 September 2018	88/117,151	N/A	N/A	12	Britax Child Safety Inc.

TITLE	STATUS	DATE FILED	APPLN NO.	REG. NO	REG. DATE	CLASS CODE	OWNER ASSIGNEE
ONE4LIFE	Pending	16 April 2019	88/387,573	N/A	N/A	12	Britax Child Safety Inc.
SMOOTHSHOX	Pending	23 July 2019	88/529,967	N/A	N/A	12	Britax Child Safety Inc.

[Signature Page to Release of Security Interests (Trademarks)]