OP \$40.00 3173934

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM557573

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Glenn J. Krevlin Revocable Trust Dated July 25, 2007		10/24/2019	Trust: NEW YORK

RECEIVING PARTY DATA

Name:	POOF-Slinky Fundex LLC	
Street Address:	10 Glenville Street	
City:	Greenwich	
State/Country:	CONNECTICUT	
Postal Code:	06831	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3173934	WHAT'S IN NED'S HEAD

CORRESPONDENCE DATA

Fax Number: 2153214595

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 215-321-6772

Email: maryl@uspatlaw.com

Correspondent Name: Eric A. LaMorte **Address Line 1:** P.O. Box 434

Address Line 4: Yardley, PENNSYLVANIA 19067-8434

NAME OF SUBMITTER:	Eric A. LaMorte	
SIGNATURE:	/Eric A. LaMorte/	
DATE SIGNED:	01/15/2020	

Total Attachments: 6

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TRADEMARK REEL: 006838 FRAME: 0119

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS AND COPYRIGHT

(Don't Tip the Waiter, Hit the Deck & What's in Ned's Head)

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS & COPYRIGHT, dated as of October 24th, 2019 (this "Release"), is made by Bank of America, N.A. ("BofA"), Glenn J. Krevlin, Trustee of Glenn J. Krevlin Revocable Trust Dated July 25, 2007 ("Krevlin"), THL Corporate Finance, Inc., as agent for the holders of the Secured Obligations therein ("THL"), PineBridge Structured Capital Partners III, L.P. ("PineBridge III"), and PineBridge Structured Capital Partners Offshore III-A, L.P. ("PineBridge III-A" and, together with PineBridge III, "PineBridge"), in favor of POOF-Slinky Fundex LLC, a Delaware limited liability company ("Releasee"). Each of BofA, Krevlin, THL and PineBridge are sometimes referred to herein as "Releasor" and, collectively, the "Releasors."

BACKGROUND:

- A. Pursuant to that certain Trademark Security Agreement dated as of June 26, 2017, between Releasee and BofA, as agent for the Lenders therein, Releasee granted to BofA, for the benefit of the Lenders therein, a continuing security interest in, and a right to set off against, any and all right, title and interest of Releasee in, to, and under the trademark registrations set forth on Schedule A hereto (the "Released Trademarks"), perfected by way of (a) Delaware Secretary of State Financing Statement no. 20174196405 and, (b) recording the Trademark Security Agreement with the United States Patent and Trademark Office ("USPTO") on July 12, 2017 at Reel 6103 Frame 0291.
- B. Pursuant to that certain Security and Pledge Agreement dated as of July 27, 2018, between Releasee and PineBridge, Releasee granted to PineBridge a continuing security interest in, and a right to set off against, any and all right, title and interest of Releasee in, to, and under the Released Trademarks, perfected by way of (a) Delaware Secretary of State Financing Statement no. 20185168683 and, (b) recording of a Notice of Grant of Security Interest in Trademarks with the USPTO on November 13, 2018 at Reel 6536 Frame 0897.
- C. Pursuant to that certain Security and Pledge Agreement dated as of June 30, 2014, between Releasee and THL, Releasee granted to THL a continuing security interest in, and a right to set off against, any and all right, title and interest of Releasee in, to, and under the Released Trademarks, perfected by way of (a) Delaware Secretary of State Financing Statement no. 20142587889 and, (b) recording of a Notice of Grant of Security Interest in Trademarks with the USPTO on July 8, 2014 at Reel 5318 Frame 0495.
- D. Pursuant to UCC filing no. 20190310107 with the Delaware Secretary of State, THL assigned its security interest in the Released Trademarks to Krevlin, but did not record the same with the USPTO.
- E.. In addition to the foregoing, each of BofA, PineBridge and Krevlin hold a security interest in the copyright registration set forth on Schedule A hereto (the "Released Copyright, and together with the Released Trademarks, the "Released Collateral"), pursuant to Delaware

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Secretary of State Financing Statement nos. 20174196405, 20185168683, 20190310107, respectively.

F. Releasee wishes to transfer its interest in the Released Collateral to third-parties free and clear of the above-referenced security interests, and each of the undersigned secured parties agrees to release such security interests on the terms and conditions set forth below.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

SECTION 1. <u>Termination and Release</u>. Each Releasor, without representation, warranty, or recourse, hereby:

- (a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, Releasee's right, title, and interest in, to, and under the Released Trademarks and the Released Copyright; and
- (b) authorizes the recordation of this Release with the USPTO and the United States Copyright Office at Releasee's expense.

Except for the security interests in the Released Collateral, the other security interests of BofA, Krevlin and PineBridge in the assets of Releasee shall remain in full force and effect. By its execution of this Release, THL acknowledges that it no longer has any security interests in the assets of Releasee.

SECTION 2. <u>Choice of Law</u>. This Release shall be governed by and construed in accordance with the laws of the State of New York.

SECTION 3. <u>Counterparts</u>. This Release may be executed in one or more counterparts, each of which shall constitute an original, but all of which when taken together shall constitute one and the same instrument. Delivery of an executed counterpart of a signature page of this Release by facsimile or e-mail transmission in pdf. format or the like shall be as effective as delivery of a "wet ink" executed counterpart of this Release.

(Signature Page to Follow)

IN WITNESS WHEREOF, the parties hereto have caused this Termination and Release of Security Interest (Don't Tip the Waiter, Hit the Deck & What's in Ned's Head) to be duly executed as of the date first set forth above.

RELEASORS:
Bank of America, N.A.
By: Name: William J. Wilson Title: Senior Vice President
Glenn J. Krevlin Revocable Trust Dated July 25, 2007
By:
Name: Glenn J. Krevlin
Title: Trustee
THL Corporate Finance, Inc.
By:
Name:
Title:

IN WITNESS WHEREOF, the parties hereto have caused this Termination and Release of Security Interest (Don't Tip the Waiter, Hit the Deck & What's in Ned's Head) to be duly executed as of the date first set forth above.

RELEASORS:
Bank of America, N.A.
By:
Name:
Title:
Glenn J. Krevlin Revocable Trust Dated
July 25, 2007
By Ham J. Kreylin Name: Glenn J. Kreylin Title: Trustee
THL Corporate Finance, Inc.
By:
Name:
Title:

IN WITNESS WHEREOF, the parties hereto have caused this Termination and Release of Security Interest (Don't Tip the Waiter, Hit the Deck & What's in Ned's Head) to be duly executed as of the date first set forth above.

RELEASORS:
Bank of America, N.A.
Rve
By; Name:
Title:
Glenn J. Krevlin Revocable Trust Dated
July 25, 2007
Ву:
Name: Glenn J. Krevlín
Title: Trustee
THL Corporate Finance, Inc.
By: Dung Hand
Name: Michelle Handy
Title: Managing Director

PineBridge Structured Capital Partners III, L.P.

By: PineBridge Structured Capital General Partner III, L.P., its general Partner

By: PineBridge Structured Capital General Partner III, LLC, its general Partner

By: PineBridge Investments LLC, its sole member

Name: FT Chong

Title: Manging Director

PineBridge Structured Capital Partners Offshore III-A L.P.

By: PineBridge Structured Capital General Partner III, L.P., its general Partner

By: PineBridge Structured Capital General Partner III, LLC, its general Partner

By: PineBridge Investments LLC, its sole member

Name: FT Chong

RECORDED: 01/15/2020

Title: Manging Director

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