

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM557961

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF IP SECURITY INTEREST RECORDED AT R/F 6097/0528

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S Bank National Association, as Collateral Agent		01/13/2020	National Banking Association:

RECEIVING PARTY DATA

Name:	Vivid Seats, LLC
Street Address:	111 N. Canal Street
Internal Address:	Suite 800
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE
Name:	World Ticket Source, LLC
Street Address:	111 N. Canal Street
Internal Address:	Suite 800
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE
Name:	Active Ticket Company, LP
Street Address:	344 N. Ogden Ave
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60607
Entity Type:	Limited Partnership: DELAWARE

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	5153713	MORE THAN TICKETS, VIVID SEATS. . .
Registration Number:	5153712	VIVID VALUES
Registration Number:	5153703	VIVIDSEATS
Registration Number:	5057489	VS

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5034796	WIN-SURANCE
Registration Number:	3614140	VIVID SEATS
Registration Number:	5169537	SEE MORE. SIT CLOSER.
Registration Number:	5260452	VIVIDSEATS
Registration Number:	5227233	FAN AMBASSADOR
Registration Number:	5227231	THE MORE YOU SEE, THE MORE YOU SAVE
Registration Number:	5578012	FANDEMONIUM
Registration Number:	5193840	VIVID SEATS
Registration Number:	5906004	SKYBOX
Serial Number:	86339197	SKYBOX TICKET RESALE PLATFORM
Registration Number:	5284116	ACTIVE TICKET COMPANY
Registration Number:	5284115	ACTIVE TICKET COMPANY
Registration Number:	5235582	WORLDTICKETSOURCE
Registration Number:	5235583	WORLD TICKET SOURCE

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129061216

Email: jessica.bajada-silva@lw.com

Correspondent Name: Latham & Watkins LLP c/o J. Bajada-Silva

Address Line 1: 885 Third Avenue

Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Jessica Bajada-Silva
SIGNATURE:	/s/ Jessica Bajada-Silva
DATE SIGNED:	01/17/2020

Total Attachments: 5

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RELEASE OF IP SECURITY INTEREST

This RELEASE OF IP SECURITY INTEREST (this “Release”), dated as of January 13, 2020 (the “Effective Date”), is made by U.S. Bank National Association, as Collateral Agent (in such capacity and any successor in such capacity, the “Collateral Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below) in favor of Vivid Seats LLC, World Ticket Source, LLC, and Active Ticket Company LP (collectively, the “Grantors”) (each of the Grantors and the Collateral Agent a “Party” and, collectively, the “Parties”).

WHEREAS, the Collateral Agent and, among others, the Grantors entered into that certain Second Lien Credit Agreement, dated as of June 30, 2017, (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), and that certain Second Lien Collateral Agreement, dated June 30, 2017, in favor of Collateral Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Collateral Agreement”);

WHEREAS, pursuant to the Collateral Agreement, the Collateral Agent and the Grantors, among other parties, entered into certain intellectual property security agreements, including on (i) June 30, 2017, as recorded with the United States Patent & Trademark Office (“USPTO”) at Reel / Frame 6097 / 0528, and (ii) on June 30, 2017, as recorded with the United States Copyright Office on July 5, 2017, at Volume No. 9950, Doc. No. 102 (collectively, the “IP Security Agreements”); and

WHEREAS, pursuant to the Collateral Agreement and IP Security Agreements, the Grantors granted to Collateral Agent and the Secured Parties a security interest in and to the trademarks, service marks, copyrights and applications identified on Schedule A attached hereto (the “Released Collateral”), and in accordance with the terms set forth in the Credit Agreement and the Collateral Agreement, the Parties now wish to execute and record this Release.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, the Collateral Agent hereby states as follows:

SECTION 1. Defined Terms. Unless stated otherwise in this Release, each capitalized term used but not otherwise defined herein shall have the meaning specified in the Collateral Agreement.

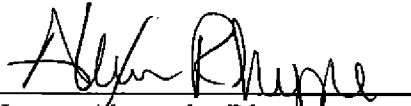
SECTION 2. Release of Security Interest. The Collateral Agent, on behalf of itself and the Secured Parties, without representation or warranty, hereby irrevocably releases, terminates, cancels, and discharges its security interest in and to the Released Collateral as acquired under or in connection with the Collateral Agreement and each of the IP Security Agreements.

SECTION 3. Further Assurances. The Collateral Agent hereby agrees, at the Grantors’ sole expense, to duly execute, acknowledge, procure and deliver any further documents as reasonably necessary to effect the release of the security interest set forth under this Release.

SECTION 4. Governing Law. This Release shall be governed by, and construed in accordance with, the laws of the State of New York, without giving effect to conflict of laws rules or provisions that would cause the application of any other laws.


IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed and delivered as of the date first above written.

U.S. BANK NATIONAL ASSOCIATION,
as Agent

By: 
Name: Alexandra Rhyne
Title: Assistant Vice President

SCHEDULE A

1. United States Trademark Registrations and Applications

Trademark	Registration Number	Application Number	Application Date	Registration Date	Current Owner
MORE THAN TICKETS, VIVID SEATS...	5153713	86765964	9/23/2015	3/7/2017	VIVID SEATS LLC
VIVID VALUES	5153712	86765885	9/23/2015	3/7/2017	VIVID SEATS LLC
VIVIDSEATS	5153703	86753898	9/11/2015	3/7/2017	VIVID SEATS LLC
VIVIDSEATS	5057489	86753886	9/11/2015	10/11/2016	VIVID SEATS LLC
					
WIN-SURANCE	5034796	86765911	9/23/2015	9/6/2016	VIVID SEATS LLC
VIVID SEATS	3614140	77537543	8/1/2008	4/28/2009	VIVID SEATS LLC
SEE MORE. SIT CLOSER.	5169537	86911644	2/18/2016	3/28/2017	VIVID SEATS LLC
VIVIDSEATS	5260452	87271960	12/16/2016	8/8/2017	VIVID SEATS LLC
FAN AMBASSADOR	5227233	87230620	11/8/2016	6/20/2017	VIVID SEATS LLC
THE MORE YOU SEE, THE MORE YOU SAVE	5227231	87230562	11/8/2016	6/20/2017	VIVID SEATS LLC
FANDEMONIUM	5578012	87229094	11/7/2016	10/9/2018	VIVID SEATS LLC
ACTIVE TICKET COMPANY	5284116	87190496	10/1/2016	9/12/2017	ACTIVE TICKET COMPANY LP

ACTIVE TICKET COMPANY	5284115	87190495	10/1/2016	9/12/2017	ACTIVE TICKET COMPANY LP
VIVID SEATS	5193840	86753919	9/11/2015	5/2/2017	VIVID SEATS LLC
SKYBOX TICKET RESALE PLATFORM		86339197	7/16/2014		VIVID SEATS LLC
SKYBOX	5906004	86339161	7/16/2014	11/12/2019	VIVID SEATS LLC
WORLD TICKET SOURCE (STYLIZED, DESIGN)	5235582	87190490	10/1/2016	7/4/2017	WORLD TICKET SOURCE, LLC
WORLD TICKET SOURCE (STANDARD CHARACTER MARK)	5235583	87190493	10/1/2016	7/4/2017	WORLD TICKET SOURCE, LLC

2. United States Copyrights

Title	Registration Number	Registration Date	Owner
WWW.ACTIVETICKETCOMPANY.COM.	TX0008271575	11/21/2016	ACTIVE TICKET COMPANY LP
WWW.VIVIDSEATS.COM.	TX0008212494	8/5/2015	VIVID SEATS LLC
WWW.WORLDTICKETSOURCE.COM.	TX0008271581	11/21/2016	WORLD TICKET SOURCE, LLC