

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM558073

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST		01/16/2020	Trust: DELAWARE
RECEIVING PARTY DATA			
Name:	STRATA SKIN SCIENCES, INC.		
Street Address:	100 LAKESIDE DRIVE		
Internal Address:	SUITE 100		
City:	Horsham		
State/Country:	PENNSYLVANIA		
Postal Code:	19044		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 20			
Property Type	Number	Word Mark	
Registration Number:	4320539	MELAFINDER	
Registration Number:	4432015	MELAFIND	
Registration Number:	4276071	MELA SCIENCES	
Registration Number:	4226001	MELA	
Registration Number:	4214340	MELARECORD	
Registration Number:	4187180	MELARECORD	
Registration Number:	3567548	VTRAC	
Registration Number:	3567428	XTRAC	
Registration Number:	4422200	MELA SCIENCES	
Registration Number:	4422199	MELA SCIENCES	
Registration Number:	3659168	MELAFIND	
Registration Number:	3693730	XTRAC VELOCITY	
Registration Number:	2598910	XTRAC	
Registration Number:	2713699	MELAFIND	
Registration Number:	5358805	STRATAPEN	
Serial Number:	88200761	S3	
Serial Number:	88200757	MMD	
Serial Number:	88200749	MULTI MICRO DOSE	

CH \$515.00 4320539

Property Type	Number	Word Mark
Serial Number:	86118997	OIM
Serial Number:	85880396	MELAFIND

CORRESPONDENCE DATA

Fax Number: 6103718506
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 6099877050
Email: ejs@stevenslee.com
Correspondent Name: Elliott J Stein
Address Line 1: 100 Lenox Drive
Address Line 2: Suite 200
Address Line 4: Lawrenceville, NEW JERSEY 08648

NAME OF SUBMITTER:	Elliott J. Stein
SIGNATURE:	/varlawyer/
DATE SIGNED:	01/17/2020

Total Attachments: 8

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RELEASE OF SECURITY INTEREST IN AND
ASSIGNMENT OF INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST IN AND ASSIGNMENT OF INTELLECTUAL PROPERTY ("Assignment") made as of the 16th day of January, 2020, by MIDCAP FINANCIAL TRUST, a Delaware statutory trust ("Grantor") in favor of MELA SCIENCES, INC., a Delaware Corporation, now known as STRATA SKIN SCIENCES, INC. ("Assignee").

BACKGROUND

A. Assignee is the owner of certain intellectual property and other intangible property (collectively, "Intellectual Property") namely, certain registered trademarks and trademark applications as reflected on the records of the United States Patent and Trademark Office and other trademark offices throughout the world, all as more fully set forth on **Exhibit "A"** attached hereto (collectively, the "Trademarks") and certain patents and (published and unpublished) patent applications as reflected on the records of the United States Patent and Trademark Office and other patent offices throughout the world, all as more fully set forth on **Exhibit "B"** attached hereto (collectively, the "Patents"), both of which are made a part hereof.

B. Pursuant to that certain Intellectual Property Security Agreement dated as of December 30, 2015, Assignee, as "Grantor," granted to Assignor, as "Agent," a lien on and security interest in the Intellectual Property, including, but limited to, the Trademarks and Patents.

D. Assignor is hereby releasing its lien on, and all right, title and interest (if any) in and to, the Trademarks and Patents and is assigning all of its right, title and interest (if any) in and to the Intellectual Property to Assignee.

AGREEMENT

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor, intending to be legally bound hereby, covenants and agrees as follows:

1. Incorporation of Background. The Background provisions set forth above (including, without limitation, all defined terms set forth therein) are hereby incorporated herein by reference and made a part of this Assignment as if set forth in their entirety in this Section 1.

2. Release and Assignment. Assignor hereby irrevocably and unconditionally (a) releases, discharges, and relinquishes its lien on and security interest in any and all in the Intellectual Property, including, but limited to, the Trademarks and Patents; (b) assigns, transfers, conveys and sets over unto the Assignee any and all of Assignor's right, title and interest, if any, in, to and under the Trademarks, including all of the goodwill therein; and (c) assigns, transfers, conveys and sets over unto the Assignee any and all of Assignor's right, title and interest in the Patents and remaining Intellectual Property.

3. Further Actions. From time to time after the date hereof, and without further consideration, at the request and sole cost and expense of Assignee or its successors or assigns, Assignor shall promptly take such actions and execute and deliver such documents and instruments as Assignee, its successors or assigns, or their respective counsel, may reasonably request in order to perfect and record Assignee's (or its successors' or assigns') ownership rights in the Trademarks, Patents and other Intellectual Property.

4. Recording. Assignor hereby further authorizes and consents that this Assignment may be recorded and indexed by the United States Patent and Trademark Office and other offices throughout the world, and as otherwise deemed appropriate by Assignee or its successors or assigns.

5. Assignment. The rights granted to Assignee pursuant to this Agreement may be assigned without the prior written consent of Assignor to any purchaser of Assignee or any of its material assets.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be duly executed and delivered as of the day and year first above written.

MIDCAP FINANCIAL TRUST

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By:  (SEAL)
Name: Maurice Amsellem
Title: Authorized Signatory

Consented to and agreed:

STRATA SKIN SCIENCES, INC.

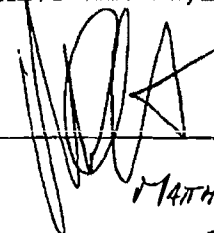
By: 
Name: _____
Title: _____
MATTHEW C. HUH
CFO

Exhibit A
Trademarks

<u>Trademark</u>	<u>Country</u>	<u>Appl./Reg. No.</u>	<u>Reg. Date</u>
S3	United States	88/200761	N/A
MMD	United States	88/200757	N/A
MULTI MICRO DOSE	United States	88/2000749	N/A
STRATAPEN	United States	5358805	3 October 2017
OIM	United States	86/118997*	N/A
MELAFIND (D)	United States	85/880396*	N/A
MELAFINDER	United States	4320539*	16 April 2013
MELAFIND	United States	4432015	12 November 2013
MELA SCIENCES	United States	4276071*	15 January 2013
MELA	United States	4226001*	16 October 2012
MELARECORD (010/016)	United States	4214340*	25 September 2012
MELARECORD (009)	United States	4187180*	7 August 2012
VTRAC	United States	3567548	27 January 2009
XTRAC	United States	3567428	27 January 2009
MELA SCIENCES (D)	United States	4422200	22 October 2013
MELA SCIENCES	United States	4422199	22 October 2013
MELAFIND (D)	United States	3659168	21 July 2009
XTRAC VELOCITY	United States	3693730	06 October 2009
XTRAC	United States	2598910	23 July 2002
MELAFIND	United States	2713699	06 May 2003
VTRAC	China	7121033	20 July 2010
VTRAC	CTM	7482284	29 July 2009
VTRAC	India	2578256	08 August 2013
VTRAC	Korea	4020080058606	27 March 2014
VTRAC	Taiwan	1383636	01 November 2009

XTRAC	China	7121034	07 July 2010
XTRAC	CTM	7480511	07 August 2009
XTRAC	India	2578258	08 August 2013
XTRAC	Korea	400898160000	27 March 2014
XTRAC	Taiwan	1385590	16 November 2009

Exhibit B

Patents

Title	Country	Registration No.	Date
Systems and Methods for the Multispectral Imaging and Characterization of Skin Tissue	United States	6,081,612	06/27/2000
Systems and Methods for the Multispectral Imaging and Characterization of Skin Tissue	United States	6,208,749	03/27/2001
Apparatus for Uniform Illumination of an Object	United States	6,626 558	09/30/2003
Method for Optimizing the Number of Good Assemblies Manufacturable From a Number of Parts	United States	6,657,798	12/02/2003
Method for Assembling Lens Elements	United States	6,710,947	03/23/2004
Integrated CMOS Imaging Array and Dark Current Monitor	United States	7,102,672	09/05/2006
Method of Controlling Data Gathered at Remote Locations	United States	7,127,094	10/24/2006
Medical Cart [Design]	United States	D613,866	04/13/2010
Table Structure of a Medical Cart [Design]	United States	D613,867	04/13/2010
Reducing Noise in Digital Images	United States	7,813,586	10/12/2010
Quantitative Analysis of Skin Characteristics	United States	7,894,651	02/22/2011
Reducing Noise in Digital Images (CIP)	United States	8,160,386	04/17/2012
Characterizing a Texture of an Image	United States	8,208,698	06/26/2012
Medical Cart	United States	8,286,977	10/16/2012
An Insertable Storage Card Containing a Portable Memory Card Having a Connection Interface	United States	8,381,987	02/26/2013
Showing Skin Lesion Information	United States	8,433,116	04/30/2013
Showing Skin Lesion Information (CIP ^h)	United States	8,452,063	05/28/2013
Reducing Noise in Digital Images (CIP #2)	United States	8,630,508	01/14/2014
Assessing Features for Classification	United States	8,693,788	04/08/2014
Reducing Noise in Digital Images	European Regional	EP 07840735.0 (EP2054843 A2)	08/07/2007
Storage Card	European Regional	EP 10 805 045.1 (EP2460082 A1)	07/29/2010
Showing Skin Lesion Information	Australia	AU 2010315291	11/03/2010
Assessing Features for Classification	Australia	AU 2011285628	08/04/2011
Reducing Noise in Digital Images	European Regional	EP 97953471.6 (EP 0950228)	07/12/2012
quantitative Analysis of Skin Characteristics	Australia	AU 2007281748	10/17/2013
Dermatology Information	Australia	AU 2008223050	07/04/2013
Characterizing a Texture of an Image	Australia	AU 2008296303	09/12/2013
Systems and Methods for the Multispectral Imaging and Characterization of Skin Tissue	Australia	AU 2008338623	02/21/2002
Systems and Methods for the Multispectral Imaging and Characterization of Skin Tissue	Australia	AU 740638	3/12/2003
Reducing Noise in Digital Images	Japan	JP 5198449	² /15/2013
Method and Apparatus for Electronically Imaging a Tooth Through Transillumination by Light	United States	6,201,880	12/31/1996

Title	Country	Registration No,	Date
Injection Molded Light Pipe	United States	6,282,359	12/20/1999
Method of Transillumination Imaging of Teeth	United States	6,341,957	11/24/2000
Method of Transillumination Imaging of Teeth	United States	6,672,868	11/23/2001
Apparatus for Holding Optical Instruments in a Reproducible Position with Respect to Teeth	United States	6,714,657	12/20/1999
Gerät zum Elektronischen Darstellen eines Zahnes durch Transillumination durch Licht	Germany	DE 697 29 216.9	12/31/1997
Apparatus for Electronically Imaging a Tooth Through Transillumination by Light	Great Britain	GB 0 950 228	12/31/1997
Device for Oral UV Photo-Therapy	United States	US 7,144,248	12/05/2006
Methods for UV Photo-Therapy	United States	US 7,891,361	02/22/2011
Device for UV Photo-Therapy (continuation of US 7,891,361 – US 2011/0196457)	United States	US 8,454,669	06/04/2013
Device for UV Photo-Therapy (continuation of US 7,891,361 – US 2013/0018442)	United States	US 8,746,253	06/10/2014
Rare Gas-Halogen Excimer Laser with Baffles	United States	US 7,257,144	08/14/2007
Treatment of Skin Disorders with UV Light and Cooling	United States	US 7,276,059	10/02/2007
Treatment of Skin Disorders with UV Light	United States	US 8,486,056	07/16/2013
Treatment of Skin Disorders with UV Light and Cooling	United States	US 7,886,749	02/15/2011
Apparatus and Method for Monitoring Power of a UV Laser	United States	US 7,848,378	10/07/2010
Treatment of skin disorders with UV light	United States	US 9,162,078	10/20/2015
Showing skin lesion information	United States	US 9,363,507	6/07/2016
Three Dimensional Tissue Imaging System and Method	United States	US 10,004,403	6/26/2018

Patent Applications

Title	Country	App/Publication No.	Date
Regulating Use of a Device to Perform a Procedure on a Subject	United States	11 / 761,816 US 20080312952A1	06/12/2007
[Obtaining] Dermatology Information	United States	12 / 204,247 US 20090060304A1	09/04/2008
Showing Skin Lesion Information (CI?)	PCT	PCT/US2012/35528 (W02012151128A2)	04/27/2012
Reducing Noise in Digital Images	Canada	CA 2660337 (CA 2660337 A 1)	08/07/2007
Quantitative Analysis of Skin Characteristics	Canada	CA 2679837 (CA2679837 A1)	02/29/2008
Characterizing a Texture of an Image	Canada	CA 2709382 (CA2709382A1)	12/12/2008
Showing Skin Lesion Information	Canada	CA 2779670 (CA2779670A1)	11/03/2010
Assessing Features for Classification	Canada	CA 2807408 (W02012019038A3)	08/04/2011

Title	Country	App/Publication No.	Date
Systems and Methods for the Multispectral Imaging and Characterization of Skin Tissue	European Regional	EP 99908489.0 (EPI058811 A1)	02/26/1999
Quantitative Analysis of Skin Characteristics	European Regional	EP 08 731 1023 (EP2115664 A1)	02/29/2008
Assessing Features for Classification	European Regional	EP 11815339.4 (EP2601610)	08/04/2011
Quantitative Analysis of Skin Characteristics	Hong Kong	HK 10104323.8 (11K 1138664A)	02/29/2008
Reducing Noise in Digital Images (divisional)	Australia	AU 2012202191 (AU2012202191A1)	08/07/2007
Showing Skin Lesion Information (CIP)	Australia	AU 2012250949	04/27/2012
Characterizing a Texture of an Image	Canada	CA 2773834 (CA2773834A1)	09/09/2010
Systems and Methods for the Multispectral Imaging and Characterization of Skin Tissue	European Regional	EP 10184191.4 (EP2264669 A2)	02/26/1999
Medical Cart	European Regional	EP 10 805 025,3 (EP2459103 A1)	07/29/2010
Reducing Noise in Digital Images	Hong Kong	HK 09110085. 6 (HK1132568A)	08/07/2007
Medical Cart	Hong Kong	HK 12112449.8 (HK1171641A)	07/29/2010
Quantitative Analysis of Skin Characteristics	Japan	JP 2009-551872 (Kohyo 2010-520774)	02/29/2008
Systems and Methods for the Multispectral Imaging and Characterization of Skin Tissue	PCT	PCT/US98/03826 (WO 98/37811 A1)	02/27/1998
Systems and Methods for the Multispectral Imaging and Characterization of Skin Tissue	PCT	PCT/US99/04178 (WO 99/44010 A1)	02/26/1999
Reducing Noise in Digital Images	PCT	PCT/US2007/75333 (W02008/019358A2)	08/07/2007
Quantitative Analysis of Skin Characteristics'	PCT	PCT/US2008/55470 (W02008/0109421A 1)	02/29/2008
System and Method for Delivering a Procedure and Controlling a Procedure Device	PCT	PCT/US2008/66636/ (W02008/1 57198A1)	06/12/2008
Dermatology Information	PCT	PCT/US2008/75186 (W02009/032880A1)	09/04/2008
Characterizing a Texture of an Image	PCT	PCT/US2008/86576 (W02009/079367A1)	12/12/2008
Medical Cart	PCT	PCT/US2010/43644 (W02011/014614A2)	07/29/2010
Storage Card	PCT	PCT/US2010/43713 (W02011/014656A2)	07/29/2010
Characterizing a Texture of an Image	PCT	PCT/US2010/48208 (W02011/031820A2)	09/09/2010
Showing Skin Lesion Information	PCT	PCT/US2010/55273 (W02011/056851A2)	11/03/2010
Assessing Features for Classification	PCT	PCT/US2011/46640 (W02012019038A2)	08/04/2011

Title	Country	App/Publication No.	Date
Phototherapeutic apparatus and method (daughter of G130822835.5)	European Regional	EP 2376194 PCT/GB2009/002886 (WO/2010/070277)	12/15/2009
Phototherapeutic Apparatus and Method	United States	US 20120123507	12/15/2009
Method and Apparatus for Efficiently Operating a Gas Discharge Excimer Laser (validated only in Germany DE 60 2008 007 029.8-08)	European Regional	EP 2140529 PCT/US2008/058293 (WO/2008/118975)	03/26/2008
Methods of Treating Diseased Tissue	United States	US 12/718,830 US 2011/0002918	03/05/2010
Apparatus and methods for targeted ultraviolet phototherapy	PCT	PCT/US2014/020121 (WO/2014/158783)	10/02/2014
Apparatus and methods for targeted ultraviolet phototherapy	United States	14/208.060 US2014/0277299	03/13/2014
Plaque Targeted Sub-Blistering Dosimetry	United States	61/886,805	10/03/14
Plaque Targeted Sub-Blistering Dosimetry	PCT	PCT/US2014/058957 (WO/2015/051208)	04/09/2015
Dosimetry Device for Targeted UVB Treatments of Various Dermatoses	United States	62/031,674	07/23/15
New application filed similar to "Dosimetry Device for Targeted UVB Treatments of Various Dermatoses" but expanded	United States	62/137,086	03/23/15