

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM558423

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
99 RESTAURANTS, LLC		01/16/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	O'Charley's Management Company, LLC
Street Address:	3038 Sidco Drive
City:	Nashville
State/Country:	TENNESSEE
Postal Code:	37204
Entity Type:	Limited Liability Company: TENNESSEE
Name:	American Blue Ribbon Holdings, LLC
Street Address:	3038 Sidco Drive
City:	Nashville
State/Country:	TENNESSEE
Postal Code:	37204
Entity Type:	Limited Liability Company: DELAWARE
Name:	ABRH, LLC
Street Address:	3038 Sidco Drive
City:	Nashville
State/Country:	TENNESSEE
Postal Code:	37204
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 59

Property Type	Number	Word Mark
Registration Number:	4800071	ABRH
Registration Number:	4998199	4SQUARE BREAKFAST
Registration Number:	5007272	4SQUARE BREAKFAST
Registration Number:	1883771	ALL-WORLD DOUBLE CHEESEBURGER
Registration Number:	4436632	AMERICAN BLUE RIBBON HOLDINGS
Registration Number:	5137810	AMERICAN BLUE RIBBON HOLDINGS PASSION TO
Registration Number:	1930867	ANGEL'S

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	1899370	ANGEL'S DINER
Registration Number:	3345350	A PASSION TO SERVE
Registration Number:	3999934	ARTISAN PIE SHOP SPECIAL
Registration Number:	4641253	BAKERS BUNDLE
Registration Number:	1394423	BAKERS SQUARE
Registration Number:	1394236	BAKERS SQUARE
Registration Number:	1394428	BAKERS SQUARE
Registration Number:	4317217	BAKERS SQUARE RESTAURANT & BAKERY
Registration Number:	2239993	BEST PIE IN AMERICA
Registration Number:	4941335	BREAKFAST YOUR WAY. ALL DAY.
Registration Number:	1307977	BUCKY
Registration Number:	1942036	CANDY CANE PIE
Registration Number:	4425593	DISCOVER ALL THAT'S GOOD INSIDE
Registration Number:	1979914	GOOD FOOD...GOOD FEELINGS
Registration Number:	2237698	GREAT FOOD. UNBELIEVABLE PIE.
Registration Number:	4361669	LEGENDARY BAKING
Registration Number:	4016699	LEGENDARY BAKING
Registration Number:	4046125	LEGENDARY BAKING SINCE 1969
Registration Number:	4436631	
Registration Number:	4428962	
Serial Number:	87636000	MUG CAKE
Registration Number:	4288896	MY V.I.B.
Registration Number:	4312172	MY V.I.B. CHOOSE 4 DIFFERENT ITEMS! ALL
Registration Number:	4436633	PASSION TO SERVE
Registration Number:	3787096	PIE RUSH WEDNESDAY
Registration Number:	5074959	RAISING FORKS FOR FUNDS
Registration Number:	4898762	SERVING THOSE WHO SERVE US
Registration Number:	2100736	SWEET RETURNS
Registration Number:	1682297	THE BREAKFAST EXPERTS
Registration Number:	3963070	THE INNCREIBLE V.I.B.
Registration Number:	2603514	THE SKILLET EXPERTS
Registration Number:	4202421	VI:)
Registration Number:	4287957	VI
Registration Number:	1070440	VILLAGE INN
Registration Number:	1118490	VILLAGE INN
Registration Number:	1197458	VILLAGE INN
Registration Number:	1118489	VILLAGE INN PANCAKE HOUSE
Registration Number:	3447997	BOTTOMLESS BOWL

Property Type	Number	Word Mark
Registration Number:	4110363	LUNCH EXPRESS
Registration Number:	4663549	NINE GREAT MEALS. ONE GREAT PRICE. ZERO
Registration Number:	4698728	NINE MEALS. ONE PRICE. ZERO COMPROMISES.
Registration Number:	4392020	O'CHARLEY'S
Registration Number:	1338554	O'CHARLEYS
Registration Number:	1788688	O'CHARLEY'S
Registration Number:	1789555	O'CHARLEY'S
Registration Number:	5339707	O'CHARLEY'S KITCHEN AND BAR
Registration Number:	5339753	O'CHARLEY'S KITCHEN AND BAR
Registration Number:	5223878	PRIME RIB LOVERS' WEEKEND FOR TWO
Registration Number:	4945967	PRIME RIB LOVERS' WEEKEND FOR TWO
Registration Number:	5355589	THE \$9.99ER
Registration Number:	4945965	THE \$9.99ER
Registration Number:	3448002	UNSLICEABLY SOFT ROLLS

CORRESPONDENCE DATA

Fax Number: 8032559831

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 803-799-2000

Email: ip@nelsonmullins.com

Correspondent Name: Nelson Mullins Riley & Scarborough LLP

Address Line 1: 301 South College Street

Address Line 2: Suite 2300, IP Department

Address Line 4: Charlotte, NORTH CAROLINA 28202

NAME OF SUBMITTER:	Charles G. Zug
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SIGNATURE:	/cgz/
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DATE SIGNED:	01/21/2020
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Total Attachments: 5

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RELEASE OF TRADEMARK SECURITY INTEREST

THIS RELEASE is dated as of January 16, 2020 (this "Release"), by **99 RESTAURANTS, LLC** (the "Lender"), a Delaware limited liability company, as Lender (as defined in the Note, as referenced below). Terms used herein and not otherwise defined shall have the meanings assigned to such terms in (i) the Trademark Security Agreement (as referenced below) if defined therein, (ii) the Guaranty (as referenced below) if defined therein, but not in the Trademark Security Agreement, or (iii) the Note (as referenced below), if not defined in the Trademark Security Agreement or the Guaranty.

A. Reference is made to the Secured Promissory Note dated as of February 11, 2019 (as amended, restated, supplemented, or otherwise modified from time to time, the "Note") by and between **ABRH, LLC**, a Delaware limited liability company, as Borrower, and the Lender.

B. Reference is made to the Trademark Security Agreement dated as of February 11, 2019 (the "Trademark Security Agreement"), among the entities defined as Grantors therein in favor of the Lender (as defined therein), by which each such Grantor granted, pursuant to the Guaranty and Security Agreement dated as of February 11, 2019 (the "Guaranty"), a security interest to the Lender (as defined in the Note) in certain collateral including the collateral that is the subject of this Release, and was recorded by the United States Patent and Trademark Office on March 19, 2019, at Reel 6595, Frame 0456.

In connection with the termination of the Note, ABRH, LLC, American Blue Ribbon Holdings, LLC and O'Charley's Management Company, LLC have informed the Lender of their desire to obtain the release of all right, title and interest of the Lender and each other grantee or beneficiary in and to their Trademark Collateral (as defined in the Trademark Security Agreement).

Accordingly, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, all the Lender's right, title and interest (including, without limitation, all security interests) in and to the Trademark Collateral of ABRH, LLC, American Blue Ribbon Holdings, LLC and O'Charley's Management Company, LLC (including those items listed on Schedule I-1 hereto) is hereby terminated, the debt (individual and/or joint) of American Blue Ribbon Holdings, LLC and O'Charley's Management Company, LLC secured thereby having been paid and satisfied in full.

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed by its duly authorized officer as of the day and year above written.

LENDER:

99 RESTAURANTS, LLC,
a Delaware limited liability company,

By: 

Name: KIM J. SCANTVICK

Title: Chief Financial Officer

SCHEDULE I-1

Trademark Registrations/Applications

Trademarks Owned by ABRH, LLC:

Mark	Filed	Jurisdiction	Reg. Date	Reg. No.
1.ABRH	11/20/2012	United States Federal Registration	8/25/2015	4800071

Trademarks Owned by American Blue Ribbon Holdings, LLC:

Mark	Filed	Jurisdiction	Reg. Date	Reg. No.
1.4SQUARE BREAKFAST	12/2/2015	United States Federal Registration	7/12/2016	4998199
2.4SQUARE BREAKFAST	12/2/2015	United States Federal Registration	7/26/2016	5007272
3.ALL WORLD DOUBLE CHEESEBURGER	1/30/2005	United States Federal Registration	3/14/1995	1883771
4. AMERICAN BLUE RIBBON HOLDINGS	6/3/2013	United States Federal Registration	11/19/2013	4436632
5. AMERICAN BLUE RIBBON HOLDINGS PASSION TO SERVE and Design	6/3/2013	United States Federal Registration	2/7/2017	5137810
6.ANGEL'S	4/8/1994	United States Federal Registration	10/31/1995	1930867
7.ANGEL'S DINER	4/8/1994	United States Federal Registration	6/13/1995	1899370
8.A PASSION TO SERVE	6/27/2005	United States Federal Registration	11/27/2007	3345350
9.ARTISAN PIE SHOP SPECIAL	6/23/2010	United States Federal Registration	8/23/2011	3999934
10. BAKERS BUNDLE	4/21/2014	United States Federal Registration	11/18/2014	4641253
11. BAKERS SQUARE	3/25/1993	Canada	5/12/1995	TMA442737
	11/28/1983	United States Federal Registration	5/20/1985	1394423
	4/2/1984	United States Federal Registration	5/20/1985	1394236
		Nebraska	7/18/2013	NE10179510

Mark	Filed	Jurisdiction	Reg. Date	Reg. No.
	5/5/2015	United Arab Emirates		232293 (App No.)
	5/5/2015	United Arab Emirates		232294 (App No.)
12. BAKERS SQUARE (In Arabic)	5/5/2015	United Arab Emirates		687720 (App No.)
13. BAKERS SQUARE and design	4/26/1984	United States Federal Registration	5/20/1985	1394428
14. BAKERS SQUARE RESTAURANT & BAKERY and Design	9/21/2012	United States Federal Registration	4/9/2013	4317217
15. BEST PIE IN AMERICA	3/10/1998	United States Federal Registration	4/13/1999	2239993
16. BREAKFAST YOUR WAY. ALL DAY.	9/12/2015	United States Federal Registration	4/19/2016	4941335
17. BUCKY	2/3/1983	United States Federal Registration	12/04/1984	1307977
18. CANDY CANE PIE	12/23/1993	United States Federal Registration	12/19/1995	1942036
19. DISCOVER ALL THAT'S GOOD INSIDE	3/28/2013	United States Federal Registration	10/29/2013	4425593
20. GOOD FOOD...GOOD FEELINGS	8/21/1995	United States Federal Registration	5/11/1996	1979914
21. GREAT FOOD. UNBELIEVABLE PIE.	7/31/1997	United States Federal Registration	4/5/1999	2237698
22. LEGENDARY BAKING	11/23/2009	United States Federal Registration	7/2/2013	4361669
	11/23/2009	United States Federal Registration	6/23/2011	4016699
23. LEGENDARY BAKING SINCE 1969 and design	3/6/2010	United States Federal Registration	10/25/2011	4046125
24. MISCELLANEOUS DESIGN (ribbon in black and white)	6/3/2013	United States Federal Registration	11/19/2013	4436631
25. MISCELLANEOUS DESIGN (ribbon in color)	6/3/2013	United States Federal Registration	11/5/2013	4428962
26. MUG CAKE	10/6/2017	United States Federal Application		87636000 (Serial No.)
27. MY V.I.B	6/27/2012	United States Federal Registration	2/12/2013	4288896

Mark	Filed	Jurisdiction	Reg. Date	Reg. No.
28. MY V.I.B. CHOOSE 4 DIFFERENT ITEMS! ALL DAY EVERY DAY	6/27/2012	United States Federal Registration	4/2/2013	4312172
29. PASSION TO SERVE	6/3/2013	United States Federal Registration	11/19/2013	4436633
30. PIE RUSH WEDNESDAY	9/4/2009	United States Federal Registration	5/11/2010	3787096
31. RAISING FORKS FOR FUNDS	11/18/2015	United States Federal Registration	11/1/2016	5074959
32. SERVING THOSE WHO SERVE US	9/1/2015	United States Federal Registration	2/9/2016	4898762
33. SWEET RETURNS	9/11/1995	United States Federal Registration	9/30/1997	2100736
34. THE BREAKFAST EXPERTS	3/14/1991	United States Federal Registration	4/7/1992	1682297
35. THE INNCREDBLE V.I.B.	3/5/2010	United States Federal Registration	5/17/2011	3963070
36. THE SKILLET EXPERTS	4/14/2000	United States Federal Registration	8/6/2002	2603514
37. VI:) and Design	1/13/2012	United States Federal Registration	9/4/2012	4202421
38. VI (stylized)	2/1/2012	United States Federal Registration	2/12/2013	4287957
39. VILLAGE INN	10/20/1976	United States Federal Registration	7/25/1977	1070440
40. VILLAGE INN and orange trapezoid design	10/20/1976	United States Federal Registration	5/15/1979	1118490
41. VILLAGE INN (stylized)	3/24/1980	United States Federal Registration	5/8/1982	1197458
42. VILLAGE INN PANCAKE HOUSE	10/20/1976	United States Federal Registration	5/15/1979	1118489
43. VILLAGE INN		Nebraska	7/18/2013	NE10179511

Trademarks Owned by O'Charley's Management Company, LLC:

Mark	Filed	Jurisdiction	Reg. Date	Reg. No.
1. BOTTOMLESS BOWL	5/18/2007	United States Federal Registration	6/17/2008	3447997

Mark	Filed	Jurisdiction	Reg. Date	Reg. No.
2. LUNCH EXPRESS	7/6/2010	United States Federal Registration	3/6/2012	4110363
3. NINE GREAT MEALS. ONE GREAT PRICE. ZERO COMPROMISES.	5/21/2014	United States Federal Registration	12/30/2014	4663549
4. NINE MEALS. ONE PRICE. ZERO COMPROMISES.	5/21/2014	United States Federal Registration	3/10/2015	4698728
5. O'CHARLEY'S (in stenciled lettering)	1/18/2013	United States Federal Registration	8/27/2013	4392020
6. O'CHARLEY'S (STYLIZED)	11/19/1984	United States Federal Registration	5/28/1985	1338554
7. O'CHARLEY'S	1/7/1993	United States Federal Registration	8/17/1993	1788688
8. O'CHARLEY'S	1/7/1993	United States Federal Registration	8/24/1993	1789555
9. O'CHARLEY'S KITCHEN AND BAR	4/26/2017	United States Federal Registration	11/21/2017	5339707
10. O'CHARLEY'S KITCHEN AND BAR and Design	4/26/2017	United States Federal Registration	11/21/2017	5339753
11. PRIME RIB LOVERS' WEEKEND FOR TWO	9/15/2015	United States Federal Registration	6/13/2017	5223878
12. PRIME RIB LOVERS' WEEKEND FOR TWO	9/15/2015	United States Federal Registration	4/26/2016	4945967
13. THE \$9.99ER	9/15/2015	United States Federal Registration	12/12/2017	5355589
14. THE \$9.99ER	9/15/2015	United States Federal Registration	4/26/2016	4945965
15. UNSLICEABLY SOFT ROLLS	5/22/2007	United States Federal Registration	6/17/2008	3448002