

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM557388

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	3

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cortland Capital Market Services LLC, as Collateral Agent		01/09/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Britax Childcare Holdings Ltd.
Street Address:	Building A, Riverside Way, Watchmoor Park
City:	Camberley
State/Country:	UNITED KINGDOM
Postal Code:	GU15 3YL
Entity Type:	Private Limited Company: ENGLAND AND WALES
Name:	BRITAX EXCELSIOR LIMITED
Street Address:	Building A Riverside Way, Watchmoor Park
City:	Camberley
State/Country:	UNITED KINGDOM
Postal Code:	GU15 3YL
Entity Type:	Private Limited Company: ENGLAND AND WALES

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	3338928	B·O·B
Registration Number:	3629540	BOB
Registration Number:	3625402	BOB GEAR
Registration Number:	3501587	BOB STROLLERS
Registration Number:	2869497	BRITAX
Registration Number:	2340089	BRITAX
Registration Number:	1337770	BRITAX
Registration Number:	3597397	DUALLIE
Registration Number:	3597396	IBEX
Registration Number:	3501506	REVOLUTION
Registration Number:	2507101	YAK

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	85845120	B·O·B

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER:	44811.00001
NAME OF SUBMITTER:	Javier J. Ramos
SIGNATURE:	/Javier J. Ramos/
DATE SIGNED:	01/14/2020

Total Attachments: 4

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Release of Security Interest in Trademarks

This Release of Security Interest in Trademarks, dated as of January 9, 2020 (the "Release"), is made by CORTLAND CAPITAL MARKET SERVICES LLC, as Collateral Agent (in such capacity, the "Agent") in favor of BRITAX EXCELSIOR LIMITED., a United Kingdom private limited company, BRITAX CHILDCARE HOLDINGS LIMITED, a United Kingdom private limited company (each a "Grantor" and, collectively, the "Grantors").

WHEREAS, Agent is the successor agent to Goldman Sachs Lending Partners LLC by way of (i) that certain Successor Agent Agreement, dated as of August 30, 2019, and (ii) that certain Confirmatory Assignment of Security Interest in Intellectual Property, dated as of August 30, 2019, and recorded with the United States Patent and Trademark Office on October 14, 2019 at Reel 6771 Frame 0061.

WHEREAS, by (i) that certain Debenture, dated as of October 15, 2013 in favor of Agent, for the benefit of the Secured Parties (as amended, restated, or modified from time to time, the "Debenture") and (ii) that certain related Intellectual Property Security Agreement, dated as of October 15, 2013 in favor of Agent, for the benefit of the Secured Parties (as amended, restated, or modified from time to time, the "IP Security Agreement"; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Debenture or IP Security Agreement, as applicable), which IP Security Agreement was recorded with the United States Patent and Trademark Office on October 23, 2013 at Reel 5163 Frame 0720, Grantors granted to Agent, for the benefit of the Secured Parties, a lien on and continuing security interest in all of their right, title and interest in, to and under the Collateral (as defined in the IP Security Agreement), including those Trademarks listed on Schedule I hereto;

WHEREAS, reference is made to the restructuring agreement dated 8 January 2020 between, amongst others, Britax Group Limited, the original consenting lenders party thereto, the company parties party thereto, including the Grantor, the original consenting shareholders party thereto, the Agent and Agent SPV LLC as the supplemental agent (the "Restructuring Agreement");

WHEREAS, Grantor desires Agent to, immediately upon the occurrence of the Foreclosure Effective Time (as defined in the Restructuring Agreement) release, discharge, terminate and cancel its lien on and continuing security interest in the Collateral (as defined in the IP Security Agreement), including, without limitation, the Patents set forth on Schedule I hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, subject only to the occurrence of the Foreclosure Effective Time, releases, discharges, terminates and cancels any and all of its right, title and interest in and to the Collateral (as defined in the IP Security Agreement) and assigns, transfers and conveys to Grantor any and all of its rights, title and interests in and to the Collateral.

The Agent authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

THE COLLATERAL AGENT

For and on behalf of,

CORTLAND CAPITAL MARKET SERVICES LLC

By: 
Name: Matthew Trybula
Title: Associate Counsel

Schedule I

TITLE	STATUS	DATE FILED	APPLN NO.	REG. NO.	REG. DATE	CLASS CODE	OWNER/ASSIGNEE
B.O.B & Design	Pending	8-Feb-2013	85/845,120	N/A	N/A	12 20	Britax Childcare Holdings Limited
B-O-B	Registered	5-Mar-2007	77/122624	3,338,928	20-Nov-2007	12	Britax Childcare Holdings Limited
BOB	Registered	13-Feb-2008	77/396123	3,629,549	2-Jun-2009	12	Britax Childcare Holdings Limited
BOB GEAR	Registered	13-Feb-2008	77/396127	3,625,402	26-May-2009	12	Britax Childcare Holdings Limited
BOB STROLLERS	Registered	13-Feb-2008	77/396115	3,501,587	16-Sep-2008	12	Britax Childcare Holdings Limited
BRITAX	Registered	5-Jun-2003	78/258,572	2869497	3-Aug-2004	12	Britax Childcare Holdings Limited
BRITAX	Registered	17-Aug-1998	75/537,278	2340089	11-Apr-2000	09 11 12	Britax Childcare Holdings Limited
BRITAX	Registered	11-May-1983	73/425,396	1337770	28-May-1985	12	Britax Childcare Holdings Limited
BRITAX	Registered	19-Dec-2006	79/038,384	3449717	17-Jun-2008	12	Britax Childcare Holdings Limited
DUALIE	Registered	13 February 2008	77/396,119	3,597,397	31 March 2009	12	Britax Childcare Holdings Limited
IBEX	Registered	13 February 2008	77/396,110	3,597,396	31 March 2009	12	Britax Childcare Holdings Limited
REVOLUTION	Registered	12 February 2008	77/394,810	3,501,508	16 September 2008	12	Britax Childcare Holdings Limited
YAK	Registered	20 March 2001	76/227,342	2,507,101	13 November 2001	12	Britax Childcare Holdings Limited