

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM559313

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. XPRESS ENTERPRISES, INC.		01/28/2020	Corporation: NEVADA
U. S. XPRESS, INC.		01/28/2020	Corporation: NEVADA
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	300 Galleria Parkway, Suite 800		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30339		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5216294	U.S. XPRESS	
Serial Number:	88451581	U.S. XPRESS	
Registration Number:	2035469	SOUTHWEST MOTOR FREIGHT	
CORRESPONDENCE DATA			
Fax Number:	4044435599		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	404-443-5647		
Email:	cfraser@mcguirewoods.com		
Correspondent Name:	Carol Fraser, Paralegal		
Address Line 1:	1230 Peachtree Street NE		
Address Line 2:	McGuireWoods LLP		
Address Line 4:	Atlanta, GEORGIA 30309		
NAME OF SUBMITTER:	Carol Fraser		
SIGNATURE:	//Carol Fraser//		
DATE SIGNED:	01/28/2020		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

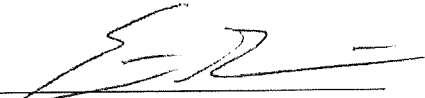
Please be advised that pursuant to the Security and Pledge Agreement dated as of January 28, 2020 (as amended, restated, amended and restated, extended, supplemented or otherwise modified in writing from time to time, the "Agreement") by and among U.S. Xpress Enterprises, Inc., a Nevada corporation (the "Company"), the other Obligors party thereto (together with the Company, each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Obligors have granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications on Schedule 1 attached hereto:

[signature pages follow]

The undersigned Obligor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

U.S. XPRESS ENTERPRISES, INC., a Nevada corporation

By: 

Name: Eric Peterson

Title: Treasurer and Chief Financial Officer

U. S. XPRESS, INC., a Nevada corporation

By: 

Name: Eric Peterson

Title: Treasurer

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: _____

Name Bailey Falls

Title: Senior Vice President

The undersigned Obligor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

U.S. XPRESS ENTERPRISES, INC., a Nevada corporation

By: _____

Name: Eric Peterson

Title: Treasurer and Chief Financial Officer

U. S. XPRESS, INC., a Nevada corporation

By: _____

Name: Eric Peterson

Title: Treasurer

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: Bailey Falls

Name Bailey Falls

Title: Senior Vice President

SCHEDULE 1

U. S. TRADEMARKS

MARK	REGISTRATION NO.	APPLICATION NO.	REG. DATE
U.S. XPRESS	5216294	88451581	
U.S. XPRESS	5216294	86950084	6/6/17
SOUTHWEST MOTOR FREIGHT	2035469	75059740	2/4/97