

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM560299

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Regions Bank, as Collateral Agent		01/31/2020	Corporation: GEORGIA

RECEIVING PARTY DATA

Name:	Fazoli's System Management, LLC
Street Address:	2470 Palumbo Drive
City:	Lexington
State/Country:	KENTUCKY
Postal Code:	40509
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	4882591	FAZOLI'S
Registration Number:	4882590	FAST. FUN. ITALIAN STYLE.
Registration Number:	4882589	FAZOLI'S
Registration Number:	4860829	FAZOLI'S FAST. FRESH. ITALIAN.
Registration Number:	4618721	FAZOLI'S SPAGHETTI SMARTS
Registration Number:	4618695	SPAGHETTI SMARTS
Registration Number:	4096105	RETURN TO REAL FOOD
Registration Number:	2800036	TODAY'S ITALIAN
Registration Number:	2653663	EVERYONE'S ITALIAN
Registration Number:	2537949	FAZOLI'S
Registration Number:	2507632	FAZOLI'S EXPRESS
Registration Number:	2369709	SUBMARINOS
Registration Number:	2369691	SUBMARINOS
Registration Number:	2302979	
Registration Number:	2288245	PIZZARINOS
Registration Number:	2261819	PASTA FASTA
Registration Number:	1984926	
Registration Number:	1940398	
Registration Number:	1819276	REAL ITALIAN. REAL FAST.

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	1801207	FAZOLI'S
Registration Number:	1757441	FAZOLI'S ITALIAN FOOD...FAST
Registration Number:	1565210	FAZOLI'S ITALIAN FOOD...FAST

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	041774.000029
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	02/04/2020

Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of January 31, 2020 (“Release”), is made by Regions Bank, as Collateral Agent (“Collateral Agent”) in favor of Fazoli’s System Management, LLC, a Delaware limited liability company (“Obligor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of July 2, 2015 (as amended, modified, supplemented, increased, extended, restated, renewed, refinanced or replaced from time to time, the “Security Agreement”) by and among the Obligor, Collateral Agent, and others party thereto, Obligor granted to the Collateral Agent, for the benefit of the holders of the Secured Obligations (“Secured Parties”), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Collateral Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on July 6, 2015 at Reel 5568 Frame 0742 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent, on behalf of the Secured Parties, and Obligor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Collateral Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Obligor in and to all Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Obligor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Collateral Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Collateral Agent:

Regions Bank, as Collateral Agent

By:  _____

Name: Kelly Nyquist

Title: Director

Schedule A

Fazoli's System Management, LLC
(Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest
Granted by Fazoli's System Management, LLC
In Favor of Regions Bank, as Collateral Agent
Recorded July 6, 2015 at Reel 5568 Frame 0742

Trademark Registrations

Mark	Reg. No.	Reg. Date
FAZOLI'S	4882591	01/05/16
FAST. FUN. ITALIAN STYLE.	4882590	01/05/16
FAZOLI'S and Design	4882589	01/05/16
FAZOLI'S FAST. FRESH. ITALIAN. and Design	4860829	11/24/15
FAZOLI'S SPAGHETTI SMARTS and Design	4618721	10/07/14
SPAGHETTI SMARTS	4618695	10/07/14
RETURN TO REAL FOOD	4096105	02/07/12
TODAY'S ITALIAN	2800036	12/30/03
EVERYONE'S ITALIAN	2653663	11/26/02
FAZOLI'S and Design	2537949	02/12/02
FAZOLI'S EXPRESS	2507632	11/13/01
SUBMARINOS (Stylized)	2369709	07/25/00
SUBMARINOS	2369691	07/25/00
Design Only	2302979	12/21/99
PIZZARINOS	2288245	10/19/99
PASTA FASTA	2261819	07/20/99
Design Only	1984926	07/09/96
Design Only	1940398	12/12/95
REAL ITALIAN. REAL FAST. (Stylized)	1819276	02/01/94
FAZOLI'S	1801207	10/26/93
FAZOLI'S ITALIAN FOOD...FAST and Design	1757441	03/09/93
FAZOLI'S ITALIAN FOOD...FAST and Design	1565210	11/07/89