

<b>TRADEMARK ASSIGNMENT COVER SHEET</b>
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Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM560300

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Fazoli's System Management, LLC		01/31/2020	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cadence Bank, National Association, as Collateral Agent		
<b>Street Address:</b>	6600 Peachtree Dunwoody Road		
<b>Internal Address:</b>	Bldg. 600, Suite 270		
<b>City:</b>	Atlanta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30328		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 21</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5616504	LIFE IS BETTER WITH BREADSTICKS	
<b>Registration Number:</b>	5502862	FAZOLI'S	
<b>Registration Number:</b>	4882591	FAZOLI'S	
<b>Registration Number:</b>	4882590	FAST. FUN. ITALIAN STYLE.	
<b>Registration Number:</b>	4882589	FAZOLI'S	
<b>Registration Number:</b>	4860829	FAZOLI'S FAST. FRESH. ITALIAN.	
<b>Registration Number:</b>	4618721	FAZOLI'S SPAGHETTI SMARTS	
<b>Registration Number:</b>	4618695	SPAGHETTI SMARTS	
<b>Registration Number:</b>	4096105	RETURN TO REAL FOOD	
<b>Registration Number:</b>	2800036	TODAY'S ITALIAN	
<b>Registration Number:</b>	2653663	EVERYONE'S ITALIAN	
<b>Registration Number:</b>	2537949	FAZOLI'S	
<b>Registration Number:</b>	2507632	FAZOLI'S EXPRESS	
<b>Registration Number:</b>	2369709	SUBMARINOS	
<b>Registration Number:</b>	2369691	SUBMARINOS	
<b>Registration Number:</b>	1984926		
<b>Registration Number:</b>	1940398		
<b>Registration Number:</b>	1819276	REAL ITALIAN. REAL FAST.	
<b>TRADEMARK</b>			

OP \$540.00 5616504

Property Type	Number	Word Mark
Registration Number:	1801207	FAZOLI'S
Registration Number:	1757441	FAZOLI'S ITALIAN FOOD...FAST
Registration Number:	1565210	FAZOLI'S ITALIAN FOOD...FAST

**CORRESPONDENCE DATA**

**Fax Number:** 7043311159

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 7043311000

**Email:** PTO\_TMconfirmation@mvalaw.com,  
maryelizabethzaldivar@mvalaw.com

**Correspondent Name:** Moore & Van Allen PLLC

**Address Line 1:** 100 North Tryon Street

**Address Line 2:** Suite 4700, ATTN: IP DEPARTMENT

**Address Line 4:** Charlotte, NORTH CAROLINA 28202

**ATTORNEY DOCKET NUMBER:** 041774.000029

**NAME OF SUBMITTER:** John Slaughter

**SIGNATURE:** /john slaughter/

**DATE SIGNED:** 02/04/2020

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of January 31, 2020 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and Cadence Bank, National Association, as Collateral Agent (the "Collateral Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations:

U.S. TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

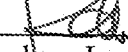
<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
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See Schedule 1 attached hereto

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

\_\_\_\_\_  
Fazoli's System Management, LLC

By: \_\_\_\_\_  
Name: Rodney Lee  
Title: Chief Financial Officer

Accepted and agreed to as of the date first above written.

CADENCE BANK, NATIONAL ASSOCIATION,  
as Collateral Agent

By:   
Name: Josh Taylor  
Title: Senior Vice President

Schedule 1

Fazoli's System Management, LLC  
(Delaware Limited Liability Company)

U.S. Trademarks

**Trademark Registrations**

Mark	Reg. No.	Reg. Date
LIFE IS BETTER WITH BREADSTICKS	5616504	11/27/18
FAZOLI'S and Design	5502862	06/26/18
FAZOLI'S	4882591	01/05/16
FAST. FUN. ITALIAN STYLE.	4882590	01/05/16
FAZOLI'S and Design	4882589	01/05/16
FAZOLI'S FAST. FRESH. ITALIAN. and Design	4860829	11/24/15
FAZOLI'S SPAGHETTI SMARTS and Design	4618721	10/07/14
SPAGHETTI SMARTS	4618695	10/07/14
RETURN TO REAL FOOD	4096105	02/07/12
TODAY'S ITALIAN	2800036	12/30/03
EVERYONE'S ITALIAN	2653663	11/26/02
FAZOLI'S and Design	2537949	02/12/02
FAZOLI'S EXPRESS	2507632	11/13/01
SUBMARINOS (Stylized)	2369709	07/25/00
SUBMARINOS	2369691	07/25/00
Design Only	1984926	07/09/96
Design Only	1940398	12/12/95
REAL ITALIAN. REAL FAST. (Stylized)	1819276	02/01/94
FAZOLI'S	1801207	10/26/93
FAZOLI'S ITALIAN FOOD...FAST and Design	1757441	03/09/93
FAZOLI'S ITALIAN FOOD...FAST and Design	1565210	11/07/89