

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM560547

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JOHN VARVATOS APPAREL CORP.		02/05/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	WELLS FARGO BANK, NATIONAL ASSOCIATION		
Street Address:	125 High Street, 11th Floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Serial Number:	86282577	PEACE ROCKS	
Serial Number:	87144743	JOHN VARVATOS	
Serial Number:	87268300	BOOTLEG JOHN VARVATOS	
Serial Number:	87268329	BOOTLEG JOHN VARVATOS	
Serial Number:	87982055	BOOTLEG JOHN VARVATOS	
Serial Number:	87982069	BOOTLEG JOHN VARVATOS	
Serial Number:	88672280	XX JOHN VARVATOS	
Serial Number:	88672405	XX JOHN VARVATOS	
Serial Number:	88672436	XX JOHN VARVATOS	
Serial Number:	88672487	XX JOHN VARVATOS	
Serial Number:	88975940	JVXNJ	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202.370.4750		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Jennifer Tindie		
Address Line 1:	1025 Vermont Ave NW, Suite 1130		

OP \$290.00 86282577

Address Line 2: COGENCY GLOBAL INC.
Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER: 1183635

NAME OF SUBMITTER: Janet S. Wamsley

SIGNATURE: /Janet S. Wamsley/

DATE SIGNED: 02/05/2020

Total Attachments: 5

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GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

February 5, 2020

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, **JOHN VARVATOS APPAREL CORP.**, a Delaware corporation (the "Grantor"), hereby grants to **WELLS FARGO BANK, NATIONAL ASSOCIATION**, as administrative agent and collateral agent for itself and certain other credit parties (in such capacity, the "Grantee"), a continuing security interest in (i) all of the Grantor's right, title and interest in, to and under the United States trademarks, trademark registrations and trademark applications (excluding intent-to-use trademark or service mark applications, for which the creation by the Grantor of a security interest therein (i) is prohibited without the consent of a third party or by applicable Law or; (ii) would impair the validity or enforceability of such intent-to-use application or any trademark or service mark issuing therefrom) (the "Marks") set forth on Schedule A attached hereto, (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated, and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of all the Secured Obligations of the Grantor, as such term is defined in the Security Agreement by, among others, the Grantor and the Grantee, dated as of April 22, 2019 (as amended, restated, supplemented or otherwise modified and in effect from time to time, the "Security Agreement"). The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern. This Grant and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon,

arising out of or relating to this Grant and the transactions contemplated hereby shall be governed by, and construed in accordance with, the law of the State of New York.

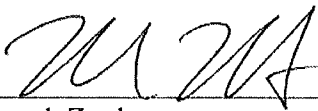
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Signature Page to Grant of Security Interest in United States Trademarks

TRADEMARK
REEL: 006856 FRAME: 0865

IN WITNESS WHEREOF, the undersigned have executed this grant as of the date above first written.

JOHN VARVATOS APPAREL CORP., as a
Grantor

By: 
Name: Joseph Zorda
Title: Treasurer and Secretary

Signature Page to Grant of Security Interest in United States Trademarks

TRADEMARK
REEL: 006856 FRAME: 0866

**WELLS FARGO BANK, NATIONAL
ASSOCIATION, as Grantee**

By: T. Scoville
Name: Tamar Scoville
Title: Duly Authorized Signatory

Signature Page to Grant of Security Interest in United States Trademarks

**TRADEMARK
REEL: 006856 FRAME: 0867**

SCHEDULE A

Mark	Application/ Registration Number	Application/ Registration Date
PEACE ROCKS	86282577	05/15/2014
JOHN VARVATOS	87144743	08/19/2016
BOOTLEG JOHN VARVATOS	87268300	12/14/2016
BOOTLEG JOHN VARVATOS (and design)	87268329	12/14/2016
BOOTLEG JOHN VARVATOS (and design)	87982055	12/14/2016
BOOTLEG JOHN VARVATOS	87982069	12/14/2016
XX JOHN VARVATOS	88672280	10/29/2019
XX JOHN VARVATOS	88672405	10/29/2019
XX JOHN VARVATOS (and design)	88672436	10/29/2019
XX JOHN VARVATOS (and design)	88672487	10/29/2019
JVXNJ	88975940	7/30/2018