

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM561569

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Hissho International, LLC		04/06/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Cadence Bank, National Association, as Administrative Agent		
Street Address:	3500 Colonnade Parkway, Suite 400		
City:	Birmingham		
State/Country:	ALABAMA		
Postal Code:	35243		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	88677597		
Serial Number:	88677562	HISSHO	
Serial Number:	88677536	HISSHO SUSHI	
Serial Number:	88677520	HISSHO SUSHI	
Serial Number:	87755308	IMMORTAL SUSHI BAR	
Serial Number:	87755298	IMMORTAL SUSHI	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com, IPLaw@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	100 North Tryon Street, Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	041774.014		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		

OP \$165.00 88677597

DATE SIGNED:	02/11/2020
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 6, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Cadence Bank, National Association, as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark application.

[signature pages follow]

Very truly yours,

HISSHO INTERNATIONAL, LLC,
a Delaware limited liability company

By: Hissho Holdco, LLC, its sole Manager

By: Hissho Parent, LLC, its sole Manager

By: 

Name: Daniel L. Beem

Title: Chief Executive Officer

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HISSHO HOLDCO, LLC
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 006861 FRAME: 0535

Acknowledged and Accepted:

CADENCE BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: 

Name: Josh Taylor

Title: Senior Vice President

HISSHO HOLDCO, LLC
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 006861 FRAME: 0536

Schedule 1

**Hissho International, LLC
(Delaware Limited Liability Company)**

U.S. Trademarks

Trademark Applications

Mark	Appl. No.	Filing Date
Design Only	88677597	11/01/19
HISSHO	88677562	11/01/19
HISSHO SUSHI and Design	88677536	11/01/19
HISSHO SUSHI	88677520	11/01/19
IMMORTAL SUSHI BAR	87755308	01/15/18
IMMORTAL SUSHI	87755298	01/15/18