

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM561791

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GROUP NINE MEDIA, INC.		01/16/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Pacific Western Bank		
Street Address:	406 Blackwell Street		
Internal Address:	Suite 240		
City:	Durham		
State/Country:	NORTH CAROLINA		
Postal Code:	27701		
Entity Type:	STATE CHARTERED BANK: CALIFORNIA		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Serial Number:	88160602	BEST DOG DAY EVER	
Serial Number:	88160585	BEST DOG DAY EVER	
Serial Number:	88160198	BEST DOG DAY EVER	
Serial Number:	88668334	THE DODO	
Serial Number:	88248652	THE DODO	
Serial Number:	88199037	EL DODO	
Serial Number:	88199014	EL DODO	
Serial Number:	88198985	EL DODO	
Serial Number:	87213137	GROUP NINE MEDIA	
CORRESPONDENCE DATA			
Fax Number:	9192823941		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919-314-3086		
Email:	diligencereview@square1bank.com		
Correspondent Name:	PACIFIC WESTERN BANK		
Address Line 1:	406 BLACKWELL STREET		
Address Line 2:	SUITE 240		
Address Line 4:	DURHAM, NORTH CAROLINA 27701		

CH \$240.00 88160602

NAME OF SUBMITTER:	Nicholas Nance
SIGNATURE:	/NicholasNance- TKF/
DATE SIGNED:	02/12/2020
Total Attachments: 6 source=IPSA-Group Nine Media, Inc 1-16-2020#page1.tif source=IPSA-Group Nine Media, Inc 1-16-2020#page2.tif source=IPSA-Group Nine Media, Inc 1-16-2020#page3.tif source=IPSA-Group Nine Media, Inc 1-16-2020#page4.tif source=IPSA-Group Nine Media, Inc 1-16-2020#page5.tif source=IPSA-Group Nine Media, Inc 1-16-2020#page6.tif	

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of January 16, 2020 by and between **PACIFIC WESTERN BANK** (“*Bank*”) and **GROUP NINE MEDIA, INC.** a Delaware corporation (“*Grantor*”).

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the “Loans”) in the amounts and manner set forth in that certain Amended and Restated Loan and Security Agreement, dated November 29, 2017, among Bank, Grantor and the various other “Borrowers” party thereto from time to time (as the same may be amended, modified or supplemented from time to time, the “Loan Agreement”; capitalized terms used, but not otherwise defined herein, are used as defined in the Loan Agreement).

B. Extension of credit by the Bank pursuant to the Loan Agreement is subject to the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.

C. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure all of its present and future indebtedness, liabilities and obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Bank and Grantor, Grantor grants and pledges to Bank a security interest in all of Grantor’s right, title and interest in, to and under its Intellectual Property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof (collectively, “Intellectual Property Collateral”).

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

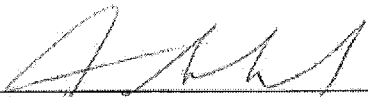
Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights of Grantor which are registered with or subject to an application filed with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

SIGNATURE PAGE FOLLOWS

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Grantor:

GROUP NINE MEDIA INC.

By 

Name: Judd Merkel


Title: Chief Financial Officer

Address of Grantor:

568 Broadway, Floor 10
New York, NY 10012

Bank:

PACIFIC WESTERN BANK

By 
Name: John Wroten
Title: SVP

Address of Bank:

406 Blackwell Street, Suite 240
Durham, NC 27701
Attn: Loan Documentation Department

[Signature Page—Intellectual Property Security Agreement]

TRADEMARK
REEL: 006862 FRAME: 0457

EXHIBIT A
COPYRIGHTS

Description	Registration Number	Registration Date
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None.

EXHIBIT B

PATENTS

Description	Application Number/ Patent Number	Filing Date
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None.

EXHIBIT C
TRADEMARKS

Description	Registration/ Serial Number	Registration/ Filing Date
BEST DOG DAY EVER	88160602	10/18/18
	5906680	11/12/19
BEST DOG DAY EVER	88160585	10/18/18
	5906679	11/12/19
BEST DOG DAY EVER	88160198	10/18/18
	5906677	11/12/19
THE DODO	88668334	10/25/19
THE DODO	88248652	01/03/19
EL DODO	88199037	01/19/18
EL DODO	88199014	11/19/18
EL DODO	88198985	11/19/19
GROUP NINE MEDIA	87213137	10/24/16