

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM561901

|   |   |                       |                      |
|---|---|-----------------------|----------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT  |                       |                      |
| <b>NATURE OF CONVEYANCE:</b>  | Release of Security Interest Recorded at Reel/Frame 6668/0751 |                       |                      |
| <b>CONVEYING PARTY DATA</b>   |   |                       |                      |
| <b>Name</b>   | <b>Formerly</b>   | <b>Execution Date</b> | <b>Entity Type</b>   |
| CIBC Bank USA, as<br>Administrative Agent   |   | 02/12/2020            | State Bank: ILLINOIS |
| <b>RECEIVING PARTY DATA</b>   |   |                       |                      |
| <b>Name:</b>  | Zoe Holding Company, Inc.                                     |                       |                      |
| <b>Street Address:</b>  | 7025 N. Scottsdale Rd.  |                       |                      |
| <b>Internal Address:</b>  | Suite 200   |                       |                      |
| <b>City:</b>  | Scottsdale  |                       |                      |
| <b>State/Country:</b>   | ARIZONA   |                       |                      |
| <b>Postal Code:</b>   | 85253   |                       |                      |
| <b>Entity Type:</b>   | Corporation: ARIZONA  |                       |                      |
| <b>PROPERTY NUMBERS Total: 1</b>  |   |                       |                      |
| <b>Property Type</b>  | <b>Number</b>   | <b>Word Mark</b>      |                      |
| <b>Registration Number:</b>   | 5786666   | MGA HOMECARE          |                      |
| <b>CORRESPONDENCE DATA</b>  |   |                       |                      |
| <b>Fax Number:</b>  | 3128622200  |                       |                      |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |   |                       |                      |
| <b>Phone:</b>   | 3128628738  |                       |                      |
| <b>Email:</b>   | michelle.nowicki@kirkland.com                                 |                       |                      |
| <b>Correspondent Name:</b>  | Michelle Nowicki  |                       |                      |
| <b>Address Line 1:</b>  | 300 N. LaSalle  |                       |                      |
| <b>Address Line 2:</b>  | Kirkland & Ellis LLP  |                       |                      |
| <b>Address Line 4:</b>  | Chicago, ILLINOIS 60654                                       |                       |                      |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 41315-208   |                       |                      |
| <b>NAME OF SUBMITTER:</b>   | Michelle Nowicki  |                       |                      |
| <b>SIGNATURE:</b>   | /Michelle Nowicki/  |                       |                      |
| <b>DATE SIGNED:</b>   | 02/12/2020  |                       |                      |
| <b>Total Attachments: 3</b>   |   |                       |                      |
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| source=Release of Security Interest - MGA_CIBC 12 FEBRUARY 2020 EXECUTED_(66669112_2)#page2.tif   |   |                       |                      |

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**RELEASE OF SECURITY INTEREST**

THIS RELEASE OF SECURITY INTEREST (this “*Release*”) is made as of this 12<sup>th</sup> day of February 2020, by CIBC Bank USA, an Illinois State Bank, with a business address of 120 South LaSalle Street, Chicago, IL 60603, as administrative agent (in such capacity, the “*Administrative Agent*”).

**W I T N E S S E T H**

WHEREAS, pursuant to a Trademark Security Agreement, dated as of June 11, 2019 (“*Trademark Security Agreement*”) and filed with the Trademark Office, Assignment Branch on June 12, 2019, Reel 6668, Frame 0751, ZOE HOLDING COMPANY, INC., an Arizona Corporation (“*Grantor*”) granted a security interest in and to trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, all registrations and recordings thereof, and all applications (other than “intent to use” applications until a verified statement of use is filed with respect to such applications) in connection therewith, including, without limitation, the intellectual property listed in the schedule attached hereto as Schedule 1, and all income, royalties, damages and payments now or hereafter due and/or payable under or with respect to any of the foregoing, including, without limitation, damages and payments for past, present and future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing, (all of the foregoing collectively referred to as the “*Trademark Collateral*”) to the Administrative Agent;

WHEREAS, the obligations secured under the Security Agreement have been extinguished;

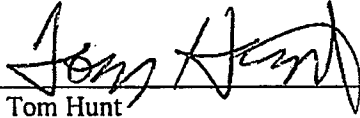
NOW, THEREFORE, in exchange for good and valuable consideration, receipt of which is hereby acknowledged, the Administrative Agent agrees as follows:

The Administrative Agent hereby (a) releases, waives, resigns and disclaims any and all security interest in any of the Trademark Collateral, (b) extinguishes the Security Agreement in its entirety and (c) assigns to the Grantor all of the Administrative Agent’s right, title and interest (if any) in and to the Trademark Collateral.

*[remainder of page intentionally left blank]*

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed by its authorized officer as of the date of this Release.

**CIBC Bank USA, as Administrative Agent**

By:   
Name: Tom Hunt  
Title: Managing Director

*[Signature Page to Release of Security Interest]*

SCHEDULE 1

TRADEMARKS

| Trademark                   | Trademark<br>Appl. No. | Trademark<br>Reg. No. | Appl. Date | Reg. Date  | Jurisdiction     |
|-----------------------------|------------------------|-----------------------|------------|------------|------------------|
| MGA<br>HOMECARE<br>& Design | 88/192,259             | 5786666               | 11/13/2018 | 06/25/2019 | United<br>States |