

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM562699

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLUB CAPITAL LLC, AS ADMINISTRATIVE AGENT		02/18/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	ECC NC, LLC		
Street Address:	15933 Clayton Road, Suite 210		
City:	Ballwin		
State/Country:	MISSOURI		
Postal Code:	63011		
Entity Type:	Limited Liability Company: NORTH CAROLINA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3754126	E EYECARECENTER	
Registration Number:	3404579	E EYECARECENTER	
Registration Number:	1215373	E	
CORRESPONDENCE DATA			
Fax Number:	3128637806		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128637198		
Email:	nancy.brougher@goldbergkohn.com		
Correspondent Name:	Nancy J. Brougher, Paralegal		
Address Line 1:	c/o Goldberg Kohn Ltd.		
Address Line 2:	55 East Monroe, Suite 3300		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	6483.075		
NAME OF SUBMITTER:	Nancy Brougher		
SIGNATURE:	/njb/		
DATE SIGNED:	02/19/2020		
Total Attachments: 4			
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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Release") is made as of this 18th day of February, 2020, by GOLUB CAPITAL LLC, in its capacity as administrative agent ("Administrative Agent"), in favor of ECC NC, LLC, a North Carolina limited liability company ("Company").

WHEREAS, the Company entered into that certain Security Agreement, dated as of April 2, 2015, with the Administrative Agent (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"), pursuant to which, as security for all Obligations, the Company granted to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, lien on, and right of set-off against all Trademarks of the Company, whether now owned or existing or hereafter acquired or arising;

WHEREAS, pursuant to the Security Agreement, the Company executed that certain Trademark Security Agreement, dated as of August 24, 2015, in favor of Administrative Agent (the "Trademark Security Agreement"), which was recorded by the United States Patent and Trademark Office ("USPTO") on August 25, 2015 at Reel/Frame 5607/0604; and

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in all Trademarks of the Company.

NOW THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the Administrative Agent agrees as follows:

1. Release of Security Interest. The Administrative Agent hereby irrevocably and forever terminates, releases and discharges all liens and security interests granted by the Company in favor of Administrative Agent in all of the Company's presently existing or hereafter acquired right, title or interest in and to the Trademarks,

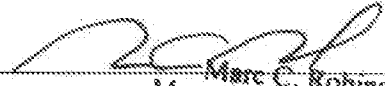
including, without limitation, the trademarks set forth on Schedule A hereto, all related goodwill, and all proceeds and products thereof.

2. Capitalized Terms. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement, dated April 2, 2015, by and among the Company, the Guarantors party thereto from time to time, Administrative Agent, and the Lenders party thereto from time to time (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Credit Agreement").

[Signature Page Follows]

IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed
by its authorized officer as of the date of this Release.

GOLUB CAPITAL LLC,
as Administrative Agent

By: 
Name: Marc C. Robinson
Title: Managing Director

SCHEDULE A

Trademarks

Mark	Serial Number	Status	Regis. Number	Regis. Date
E EYECARECENTER	77758317	Registered	3754126	03/02/10
E EYECARECENTER	77194300	Registered	3404579	04/01/08
E	73317298	Registered	1215373	11/02/82

Schedule A