

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM562711

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GOLUB CAPITAL LLC, AS ADMINISTRATIVE AGENT		02/18/2020	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	ECP GEORGIA, LLC		
<b>Street Address:</b>	15933 Clayton Road, Suite 210		
<b>City:</b>	Ballwin		
<b>State/Country:</b>	MISSOURI		
<b>Postal Code:</b>	63011		
<b>Entity Type:</b>	Limited Liability Company: GEORGIA		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4070261	EYE ELEMENTS	
<b>Registration Number:</b>	4063164		
<b>Registration Number:</b>	4908022	EYE ELEMENTS	
<b>Registration Number:</b>	4908020	EE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3128637806		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3128637198		
<b>Email:</b>	nancy.brougher@goldbergkohn.com		
<b>Correspondent Name:</b>	Nancy J. Brougher, Paralegal		
<b>Address Line 1:</b>	c/o Goldberg Kohn Ltd.		
<b>Address Line 2:</b>	55 East Monroe, Suite 3300		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60603		
<b>ATTORNEY DOCKET NUMBER:</b>	6483.075		
<b>NAME OF SUBMITTER:</b>	Nancy Brougher		
<b>SIGNATURE:</b>	/njb/		
<b>DATE SIGNED:</b>	02/19/2020		
<b>Total Attachments: 4</b>			

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## TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Release") is made as of this 18th day of February, 2020, by GOLUB CAPITAL LLC, in its capacity as administrative agent ("Administrative Agent"), in favor of ECP GEORGIA, LLC, a Georgia limited liability company ("Company").

WHEREAS, the Company entered into that certain Security Agreement, dated as of April 2, 2015, with the Administrative Agent (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"), pursuant to which, as security for all Obligations, the Company granted to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, lien on, and right of set-off against all Trademarks of the Company, whether now owned or existing or hereafter acquired or arising;

WHEREAS, pursuant to the Security Agreement, the Company executed that certain Trademark Security Agreement, dated as of July 15, 2016, in favor of Administrative Agent (the "Trademark Security Agreement"), which was recorded by the United States Patent and Trademark Office ("USPTO") on November 11, 2016 at Reel/Frame 5918/0558; and

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in all Trademarks of the Company.

NOW THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the Administrative Agent agrees as follows:

1. Release of Security Interest. The Administrative Agent hereby irrevocably and forever terminates, releases and discharges all liens and security interests granted by the Company in favor of Administrative Agent in all of the Company's presently existing or hereafter acquired right, title or interest in and to the Trademarks,

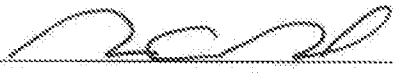
including, without limitation, the trademarks set forth on Schedule A hereto, all related goodwill, and all proceeds and products thereof.

2. Capitalized Terms. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement, dated April 2, 2015, by and among the Company, the Guarantors party thereto from time to time, Administrative Agent, and the Lenders party thereto from time to time (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Credit Agreement").

**[Signature Page Follows]**



IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed  
by its authorized officer as of the date of this Release.

GOLUB CAPITAL LLC,  
as Administrative Agent

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
          *Marc C. Robinson*  
          *Managing Director*

**SCHEDULE A**

**Trademarks**

<b>Mark</b>	<b>Owner</b>	<b>Registration Date</b>	<b>Goods/Services</b>
eye elements Reg. No. 4,070,261 Ser. No. 85-304,733	ECP Georgia, LLC	12/13/2011	Optometry Services; Treatment of Eye Diseases and Conditions, in Class 44 (U.S. Cls. 100 and 101)
 Reg. No. 4,063,164 Ser. No. 85-304,765	ECP Georgia, LLC	11/29/2011	Optometry Services; Treatment of Eye Diseases and Conditions, in Class 44 (U.S. Cls. 100 and 101)
eye elements Reg. No. 4,908,022 Ser. No. 86-670,323	ECP Georgia, LLC	3/1/2016	Online retail store services featuring eyewear, sunglasses, eyeglass frames, contact lenses, contact cases, eyewear and sunglass cases, try-on services, eyeglass selection and preparation; Retail store services featuring eyewear, sunglasses, eyeglass frames, contact lenses, contact cases, eyewear and sunglass cases, try-on services, eyeglass selection and preparation, in Class 035 (U.S. Cls. 100, 101 and 102)
 Reg. No. 4,908,020 Ser. No. 86-670,288	ECP Georgia, LLC	3/1/2016	Online retail store services featuring eyewear, sunglasses, eyeglass frames, contact lenses, contact cases, eyewear and sunglass cases, try-on services, eyeglass selection and preparation; Retail store services featuring eyewear, sunglasses, eyeglass frames, contact lenses, contact cases, eyewear and sunglass cases, try-on services, eyeglass selection and preparation, in Class 035 (U.S. Cls. 100, 101 and 102)