# OP \$90.00 0618937

ETAS ID: TM563361

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Copyright, Patent and Trademark Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Premier Equipment, LLC		01/14/2020	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	CIBC Bank USA, as Agent		
Street Address:	425 Lexinbton Avenue, Floor 4		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Corporation: ILLINOIS		

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	0618937	PREMIER
Registration Number:	0618938	HITCHMASTER
Registration Number:	2473774	SAF-TITE

#### **CORRESPONDENCE DATA**

**Fax Number:** 6175236850

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 617-523-2700

Email: susan.dinicola@hklaw.com

Correspondent Name: Holland & Knight LLP Address Line 1: 10 St. James Avenue

Address Line 4: Boston, MASSACHUSETTS 02116

NAME OF SUBMITTER: Susan C. DiNicola			
SIGNATURE:	/Susan C. DiNicola/		
DATE SIGNED:	02/24/2020		

#### **Total Attachments: 7**

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### COPYRIGHT, PATENT AND TRADEMARK SECURITY AGREEMENT

This Copyright, Patent and Trademark Security Agreement (the "Agreement"), dated as of January 14, 2020, is made by and between **PREMIER EQUIPMENT, LLC**, a Delaware limited liability company ("Company") and **CIBC BANK USA**, as Agent (the "Agent"), each having a business location at the address set forth below its signature.

#### Recitals

- A. Company and Agent, among others, are parties to an Amended and Restated Credit Agreement (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), dated the same date as of the date hereof, setting forth the terms on which the Lender may now or hereafter extend credit to or for the account of Company.
- B. As a condition to extending credit to or for the account of Company, Lender has required the execution and delivery of this Agreement by Company.

ACCORDINGLY, in consideration of the mutual covenants contained in the Loan Documents and herein, the parties hereby agree as follows:

1. <u>Definitions</u>. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Loan Agreement. In addition, the following terms have the meanings set forth below:

"Copyrights" means all of each Company's right, title and interest in and to all copyrightable works and all copyrights of Company and licenses thereunder, whether presently existing or hereafter arising, including but not limited to the registered copyrights, applications to register copyrights, and unregistered works (if any) listed on Exhibit A.

"Patents" means all of Company's right, title and interest in and to patents or applications for patents, fees or royalties with respect to each, and including without limitation the right to sue for past infringement and damages therefor, and licenses thereunder, all as presently existing or hereafter arising or acquired, including without limitation the patents listed on Exhibit B.

"Security Interest" has the meaning given in Section 2.

"Trademarks" means all of Company's right, title and interest in and to: (i) trademarks, service marks, collective membership marks, registrations and applications for registration for each, and the respective goodwill associated with each, (ii) licenses, fees or royalties with respect to each, (iii) the right to sue for past, present and future infringement, dilution and damages therefor, and (iv) licenses thereunder, all as presently existing or hereafter arising or acquired, including, without limitation, the marks listed on Exhibit C.

- 2. <u>Security Interest</u>. Company hereby irrevocably pledges, assigns and transfers to Lender and (to the extent provided herein) its Affiliates, a continuing security interest (the "<u>Security Interest</u>") with power of sale to the extent permitted by law, in the Copyrights, in the Patents and in the Trademarks to secure payment of the Obligations. As set forth in the Credit Agreement, the Security Interest is coupled with a security interest in substantially all of the personal property of Company. This Agreement grants only the Security Interest herein described, is not intended to and does not affect any present transfer of title of any trademark registration or application and makes no assignment and grants no right to assign or perform any other action with respect to any intent to use trademark application, unless such action is permitted under 15 U.S.C. § 1060.
- 3. <u>Credit Agreement</u>. The Security Interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to Lender pursuant to the Guarantee and Collateral Agreement and Company hereby acknowledges and agrees that the rights and remedies of Lender with respect to the Security Interests made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein, including, without limitation, all representations, warranties and covenants with respect to Copyrights, Patents and Trademarks.
- 4. <u>Termination</u>. This Agreement shall terminate and the Lien on the Security Interests shall be released upon the payment and performance in full of the Obligations pursuant to the terms of the Credit Agreement. Upon the termination of this Agreement, Lender shall execute all documents, make all filings, and take all other actions reasonably requested by Company to evidence and record the release of the Lien on the Copyrights, Patents and Trademarks and Security Interests granted herein.
- 5. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same Agreement. Receipt of an executed signature page to this Agreement by facsimile or other electronic transmission shall constitute effective delivery thereof.
- 6. <u>Governing Law</u>. This Agreement shall be a contract made under and governed by the internal laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflict of laws principles.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties have executed this Copyright, Patent and Trademark Security Agreement as of the date written above.

PREMIER EQUIPMENT, LLC, a Delaware

limited liability company

By:

Name: Christopher P. Thorpe

Title: President and Chief Executive Officer

Notices Address:

19500 SW Teton Ave Tualatin, OR 97062

Attention: Christopher P. Thorpe, Chief

**Executive Officer** 

In each case, with courtesy copies to:

Capital Partners, Inc. 301 Merritt 7, Third Floor Norwalk, CT 06851

Attention: Mark Allsteadt and Mark Langer

Telephone: (203) 625-0770 Telecopy: (203) 625-0423

# CBIC BANK USA, as Agent

Name: Jason P. Morgan
Its: Managing Director

Notices Address:

CBIC Bank USA 425 Lexington Avenue Floor 4 New York, NY 10017 Attention: Jason P. Morgan Telephone: (212) 897-9021

# **EXHIBIT A**

# **UNITED STATES ISSUED COPYRIGHTS**

None.

## **UNITED STATES COPYRIGHT APPLICATIONS**

None.

# **FOREIGN ISSUED COPYRIGHTS**

None.

# <u>UNITED STATES COPYRIGHT APPLICATIONS</u>

None.

# **EXHIBIT B**

# <u>UNITED STATES ISSUED PATENTS</u>

Item	Owner	Jurisdiction	Issuance/Registration/Application Number	Status
Utility Patent	Premier Equipment, LLC	United States	9,108,478	Issued
Utility Patent	Premier Equipment, LLC	United States	9,441,696	Issued

# **UNITED STATES PATENT APPLICATIONS**

Utility Patent	Premier Equipment, LLC	United States	16/398,849	Pending
Provisional Patent	Premier Equipment, LLC	United States	62/812,141	Pending
Utility Patent	Premier Equipment, LLC	United States	16/400,964	Pending

# **FOREIGN ISSUED PATENTS**

None.

# **FOREIGN PATENT APPLICATIONS**

None.

## **EXHIBIT C**

# UNITED STATES ISSUED TRADEMARKS, SERVICE MARKS AND COLLECTIVE MEMBERSHIP MARKS

### **REGISTRATIONS**

Item	Owner	Jurisdictio n	Issuance/Registration/Applica tion Number	Deadlines
PREMIER	Premier Equipment , LLC	United States	618937	1/10/2026
HITCHMASTER	Premier Equipment , LLC	United States	618938	1/10/2026
SAF-TITE	Premier Equipment , LLC	United States	2473774	7/31/2021

#### **COLLECTIVE MEMBERSHIP MARKS**

None.

### **UNREGISTERED MARKS**

- 1. PREMALLOY trademark
- 2. EXTENDED LIFE trademark
- 3. Premier Mfg. Co. "P" Logo

**RECORDED: 02/24/2020** 

# FOREIGN ISSUED TRADEMARKS, SERVICE MARKS AND COLLECTIVE MEMBERSHIP MARKS

Item	Owner	Jurisdictio	Issuance/Registration/Applicati	Deadlines
		n	on Number	
PREMIER	Premier Equipment, LLC	Mexico	1707059	10/9/2024