

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM563941

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
All-Wall Equipment Company, Inc.		02/26/2020	Corporation: WASHINGTON
RECEIVING PARTY DATA			
Name:	LBC Credit Agency Services, LLC, as Administrative Agent		
Street Address:	2929 Arch Street		
City:	Philadelphia		
State/Country:	PENNSYLVANIA		
Postal Code:	19104		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	5888732	AW	
Registration Number:	5866004	AW	
Registration Number:	5866102	ALL-WALL	
Serial Number:	88651079	SIERRA RUGGED TOOLS	
Serial Number:	88651231	SIERRA RUGGED TOOLS	
CORRESPONDENCE DATA			
Fax Number:	2155648120		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	215-564-8703		
Email:	kgibson@stradley.com		
Correspondent Name:	Kyle Gibson		
Address Line 1:	2005 Market Street , Suite 2600		
Address Line 2:	Stradley Ronon Stevens & Young, LLP		
Address Line 4:	Philadelphia, FLORIDA 19103		
NAME OF SUBMITTER:	Kyle Gibson		
SIGNATURE:	/s/ Kyle Gibson		
DATE SIGNED:	02/26/2020		
Total Attachments: 4			

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that (a) pursuant to the Pledge and Security Agreement dated as of September 15, 2017 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the "Security Agreement"), by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and LBC Credit Agency Services, LLC (the "Administrative Agent") for itself and for the other Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the Trademarks referenced therein, including such Trademarks listed on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties and (b) the undersigned hereby grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Grantor in and to the Trademarks listed on Schedule 1.

The Grantors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

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Very truly yours,

ALL-WALL EQUIPMENT COMPANY, INC.

By:  _____

Name: Rodrigo Hofel

Title: Secretary and Chief Financial Officer

Acknowledged and Accepted:

LBC CREDIT AGENCY SERVICES, LLC,
as Administrative Agent

By:  _____




Name: _____

Title: David P. [unclear]
Senior Managing Director



[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTERESTS IN TRADEMARKS]

**Schedule I
to
Notice of Grant of Security Interest in Trademarks**

TRADEMARKS

Name of Grantor	Description	Registration No.	Issue Date
All-Wall Equipment Company, Inc.		5,888,732	10/22/19
All-Wall Equipment Company, Inc.		5,866,004	9/24/2019
All-Wall Equipment Company, Inc.		5,866,102	9/24/2019

TRADEMARK APPLICATIONS

Name of Grantor	Application	Application No.	Application Filing Date
All-Wall Equipment Company, Inc.		88651079	October 11, 2019
All-Wall Equipment Company, Inc.		88651231	October 11, 2019