

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM564526

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
HighFive Dental Holdco, LLC		02/28/2020	Limited Liability Company: ALABAMA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Capital Alignment Partners III, LP		
<b>Street Address:</b>	40 Burton Hills Boulevard		
<b>Internal Address:</b>	Suite 250		
<b>City:</b>	Nashville		
<b>State/Country:</b>	TENNESSEE		
<b>Postal Code:</b>	37215		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5927922	HIGHFIVE DENTAL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6152446804		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	615-850-8741		
<b>Email:</b>	trademarkdocket@wallerlaw.com		
<b>Correspondent Name:</b>	Robert P. Felber, Jr.		
<b>Address Line 1:</b>	c/o Waller Lansden Dortch & Davis		
<b>Address Line 2:</b>	511 Union Street, Suite 2700		
<b>Address Line 4:</b>	Nashville, TENNESSEE 37219		
<b>ATTORNEY DOCKET NUMBER:</b>	034754.07889		
<b>NAME OF SUBMITTER:</b>	Robert P. Felber, Jr.		
<b>SIGNATURE:</b>	/ROBERT P. FELBER, JR./		
<b>DATE SIGNED:</b>	02/28/2020		
<b>Total Attachments: 3</b>			
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source=Capital Alignment Partners - HighFive Dental - Memorandum-Security Interest (Trademarks)#page2.tif			

OP \$40.00 5927922



**MEMORANDUM OF SECURITY AGREEMENT**  
(TRADEMARK)

February 28, 2020  
("Closing Date")


Pursuant to a Loan and Security Agreement dated February 28, 2020, as amended, restated, supplemented or otherwise modified from time to time (the "Loan Agreement"), HighFive Dental Holdco, LLC, an Alabama limited liability company (the "Pledgor"), has granted to Capital Alignment Partners III, LP, a Delaware limited partnership (the "Secured Party"), a continuing security interest in, and a continuing lien upon, the Collateral (as that term is defined in the Loan Agreement), including the trademark registration listed on the annexed Schedule 1, and all renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Secured Party's security interest in the Trademarks can be terminated only in accordance with the terms of the Loan Agreement.

[Signature Appears on the Following Page]

Dated: Closing Date

PLEDGOR:

HIGHFIVE DENTAL HOLDCO, LLC, an  
Alabama limited liability company

By:   
\_\_\_\_\_

M. Chad Trull, Manager

**SCHEDULE 1**

TRADEMARK

<u>TRADEMARK</u>	<u>OWNER</u>	<u>STATUS</u>	<u>SERIAL No.</u>	<u>REGISTRATION No.</u>
HIGHFIVE DENTAL	HighFive Dental Holdco, LLC	Registered	88-095, 726	5,927,922