## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM564563

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Trademark Collateral at Reel/Frame No. 5001/0393

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Broadcast LendCo, LLC (successor to PNC Bank, National Association), as Agent		02/28/2020	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	GatesAir, Inc.	
Street Address:	5300 Kings Island Drive, Suite 101	
City:	Mason	
State/Country:	OHIO	
Postal Code:	45040	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Registration Number:	3137081	3DX
Registration Number:	2846012	DEXSTAR
Registration Number:	2430185	DIAMOND CD
Registration Number:	1944296	DIGIT
Registration Number:	2564838	DX
Registration Number:	2648904	DX DESTINY
Registration Number:	2921558	ECDI
Registration Number:	2795051	EPAL
Registration Number:	2326255	FLEXICODER
Registration Number:	3104840	FLEXSTAR
Registration Number:	3658546	HPX
Registration Number:	2550459	INTRAGUIDE
Registration Number:	3215163	INTRAPLEX
Registration Number:	3574180	MICROMAX
Registration Number:	2973475	POWERCD
Registration Number:	3729466	POWERSMART
Registration Number:	1944462	SIGMA
		TRADEMARK

900537877 **REEL: 006878 FRAME: 0736** 

Property Type	Number	Word Mark
Registration Number:	2999029	STL PLUS
Registration Number:	2552663	SYNCHROCAST
Registration Number:	3336829	ZX

#### CORRESPONDENCE DATA

**Fax Number:** 2138918763

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email:rhonda.deleon@lw.comCorrespondent Name:Latham & Watkins LLPAddress Line 1:355 South Grand Avenue

Address Line 4: Los Angeles, CALIFORNIA 90071-1560

ATTORNEY DOCKET NUMBER:	052707-0007
NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	02/28/2020

#### **Total Attachments: 5**

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#### RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL (the "Release"), dated as of February 28, 2020, is made by BROADCAST LENDCO, LLC (successor to PNC Bank, National Association), as agent for Lenders (the "Agent"). Capitalized terms used but not defined herein have the meanings assigned to them in the Trademark Security Agreement (as defined below).

WHEREAS, Imagine Communications Corp. (formerly known as HBC Solutions, Inc. and successor by assignment to Imagine Communications ABR, Inc. (formerly Imagine Communications, Inc.)), a Delaware corporation (the "Borrower"), and Agent, among others, entered into that certain Revolving Credit and Security Agreement, dated as of February 4, 2013, and Trademark Collateral Security Agreement, dated as of February 4, 2013 (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements").

WHEREAS, pursuant to the Agreements, the Borrower executed and delivered to the Agent that certain Trademark Assignment of Security, dated as of February 4, 2013, and recorded with the U.S. Patent and Trademark Office ("<u>USPTO</u>") on April 10, 2013 at Reel/Frame No. 5001/0393 (the "<u>Trademark Security Agreement</u>"), pursuant to which it assigned unto Agent for its benefit and for the ratable benefit of Lenders and granted to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, and registrations and applications therefor (collectively, the "<u>Trademark Collateral</u>");

WHEREAS, pursuant to the Assignment of Intellectual Property Security Agreement, dated as of February 28, 2020 (the "Assignment"), PNC Bank, National Association assigned and transferred to Broadcast Lendco, LLC and its successors and assigns, all of its rights, title and interest in and to the Patent Security Agreement;

**WHEREAS**, the Agent has agreed to release its security interest in all of the right, title, and interest in and to the trademark registrations set forth in <u>Schedule I</u>, attached hereto and incorporated herein by this reference (the "<u>Released Collateral</u>") which are now owned by GatesAir, Inc., a Delaware corporation ("<u>GatesAir</u>"), and to reconvey any and all of its right, title, and interest in and to the Released Collateral to GatesAir; and

WHEREAS, the security interest in the remaining Trademark Collateral granted to the Agent pursuant to the Agreements, the Trademark Security Agreement, and the Assignment (the "Remaining Collateral"), will be unaffected by this Release and such security interest in the Remaining Collateral will continue in full force and effect.

NOW, THEREFORE, for and in consideration of the foregoing, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Release, the Agent, on behalf of itself, its successors and assigns, and the Lenders, hereby TERMINATES, without recourse, representation, or warranty of any kind or nature, the security interest in the Released Collateral, RELEASES and forever discharges, without recourse, representation, or warranty of any kind or nature, its security interest in the Released Collateral, and retransfers and reassigns to GatesAir any right, title or interest the Agent may have in, to or under the Released

Collateral, without representation or warranty. The Agent shall retain its security interest in all other portions of the Trademark Collateral that are not the Released Collateral that is the subject of this Release.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered as of the date first written above.

BROADCAST LENDCO, LLC,

as Agent

By: Amanda Calender
Title: Vice Brooks Title: Vice President and Secretary

# SCHEDULE I to ${\tt to}$ RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

# <u>Trademarks</u>

Mark	International Class(es)	Application No Filing Date	Registration No Registration Date
3DX	9	78552507 24-JAN-2005	3137081 29-AUG-2006
DEXSTAR	9	76455322 01-OCT-2002	2846012 25-MAY-2004
DIAMOND CD	9	75279317 22-APR-1997	2430185 20-FEB-2001
DIGIT	9	74636023 17-FEB-1995	1944296 26-DEC-1995
DX	9	75464721 08-APR-1998	2564838 30-APR-2002
DX DESTINY	9	76297414 09-AUG-2001	2648904 12-NOV-2002
ECDI	9	78208533 29-JAN-2003	2921558 25-JAN-2005
EPAL	9	78216412 19-FEB-2003	2795051 16-DEC-2003
FLEXICODER	9	75655903 08-MAR-1999	2326255 07-MAR-2000
FLEXSTAR	9	78391279 26-MAR-2004	3104840 13-JUN-2006
HPX	9	77111459 20-FEB-2007	3658546 21-JUL-2009
INTRAGUIDE	9	75678777 09-APR-1999	2550459 19-MAR-2002
INTRAPLEX	9	78755802 17-NOV-2005	3215163 06-MAR-2007
MICROMAX	9	78961983 28-AUG-2006	3574180 10-FEB-2009
POWERCD	9	78268826 30-JUN-2003	2973475 19-JUL-2005
POWERSMART	9	77553656 22-AUG-2008	3729466 22-DEC-2009
SIGMA	9	74369935 19-MAR-1993	1944462 26-DEC-1995
STL PLUS	9	78294208 29-AUG-2003	2999029 20-SEP-2005
SYNCHROCAST	9	76303508 21-AUG-2001	2552663 26-MAR-2002

Mark	International	Application No	Registration No.
	Class(es)	Filing Date	Registration Date
ZX	9	78813925 14-FEB-2006	3336829 13-NOV-2007

**RECORDED: 02/28/2020**