

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM564690

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Mad City Windows & Baths, LLC		02/28/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Truist Bank, as Administrative Agent		
Street Address:	303 Peachtree Street, N.E., 25th Floor		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	Banking Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3580051	MAD CITY	
Registration Number:	3580066	MAD CITY	
Serial Number:	88355896	ECO SKY	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	100 North Tryon Street, Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	410643.317		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	03/02/2020		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

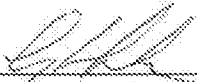
Please be advised that pursuant to the Security and Pledge Agreement, dated as of February 28, 2020 (as the same may be amended, restated, amended and restated, modified or extended from time to time, the "Agreement"), by and among the Obligors party thereto (each, an "Obligor" and collectively, the "Obligors") and Truist Bank, as Administrative Agent (the "Administrative Agent"), for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

Very truly yours,

MAD CITY WINDOWS & BATHS, LLC

By: 
Name: Cory Henke
Title: Vice President

c/o York Capital Management
767 Fifth Avenue, 17th Floor
New York, New York
Attention: Joshua Ratner; Daniel Gluck
Email: JRatner@yorkcapital.com
Dgluck@yorkcapital.com

FHA, LLC
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 006879 FRAME: 0235

Acknowledged and Accepted:

TRUIST BANK, as Administrative Agent

By: 
Name: Vinay Desai
Title: Director

Truist Bank
Agency Services
303 Peachtree Street, N.E. / 25th Floor
Atlanta, Georgia 30308
Attention: Agency Services Manager
Telecopy Number: (404) 221-2001

Schedule 1

**Mad City Windows & Baths, LLC
(Delaware Limited Liability Company)**

U.S. Trademarks

Trademark Registration

Mark	Reg. No.	Reg. Date
MAD CITY	3580051	02/24/2009
MAD CITY and Design	3580066	02/24/2009

Trademark Application

Mark	Appl. No.	Filing Date
ECO SKY	88355896	03/25/2019