

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM565450

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
UNBOUND TECH LTD		03/04/2020	Company: ISRAEL
RECEIVING PARTY DATA			
Name:	Silicon Valley Bank		
Street Address:	275 GROVE STREET, Suite 2-200		
City:	Newton		
State/Country:	MASSACHUSETTS		
Postal Code:	02466		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5515679	VHSM	
CORRESPONDENCE DATA			
Fax Number:	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-370-4756		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Jay daSilva		
Address Line 1:	1025 Vermont Ave NW, Suite 1130		
Address Line 2:	COGENCY GLOBAL INC.		
Address Line 4:	Washington, D.C. 20005		
ATTORNEY DOCKET NUMBER:	1195558 TM		
NAME OF SUBMITTER:	Sarah Mackin		
SIGNATURE:	/Sarah Mackin/		
DATE SIGNED:	03/05/2020		
Total Attachments: 11			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is entered into as of March 4, 2020 by and between **SILICON VALLEY BANK**, a California corporation, with a loan production office located at 275 Grove Street, Suite 2-200, Newton, Massachusetts 02466 ("Bank") and **UNBOUND TECH LTD**, a company organized under the laws of the State of Israel, with its principal place of business located at 9 HaPsagot Street, Petah Tikva, Israel 4951041 ("Grantor").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor and **UNBOUND TECH, INC.**, a Delaware corporation ("US Borrower") (Grantor and US Borrower are hereinafter jointly and severally, individually and collectively, referred to as "Borrower") (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and among Bank and Borrower dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Borrower, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in its Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Borrower to Bank.

B. Pursuant to the terms of the Loan Agreement and the Debentures, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of Borrower's obligations to Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. Grant of Security Interest. To secure Borrower's obligations to Bank under the Loan Documents and subject to the terms set forth therein, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the

same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including, without limitation, all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Bank.

3. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement and the Debentures, each of which is hereby incorporated by reference. The provisions of the Loan Agreement and the Debentures shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreement, the Debentures and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

4. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.

5. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

6. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the Commonwealth of Massachusetts, without giving effect to any choice or conflict of law provision or rule (whether of the Commonwealth of Massachusetts or any other jurisdiction).


7. Termination. The security interest granted hereunder shall terminate automatically upon the termination of Bank's security interests granted under the Loan Agreement and the Debentures. Upon such termination, Bank shall, at Grantor's sole cost and expense, execute all documents and other instruments as may be necessary to evidence the termination of the security interest granted hereunder

[Signature page follows]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

UNBOUND TECH LTD

By: 
Name: Yehuda Lindell
Title: _____

BANK:

SILICON VALLEY BANK

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.


GRANTOR:

UNBOUND TECH INC.

Name: _____
Title: _____

BANK:

SILICON VALLEY BANK



Name: E. J. KENTHAM
Title: VICE PRESIDENT

Unbound Tech Inc. - Intellectual Property Security Agreement

EXHIBIT A

Copyrights

None.

EXHIBIT B

Patents

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
A SYSTEM AND METHODS FOR PROTECTING KEYS USING GARBLED CIRCUITS	Application Number: 254084 Patent Number: 254084	Grant Date: 1.10.19
APPARATUS AND METHOD FOR ENHANCING SECURITY OF DATABASES USING MULTI PARTY COMPUTATION	Application Number: 259727	Filing Date: 31.5.18
A METHOD OF PERFORMING KEYED-HASH MESSAGE AUTHENTICATION CODE (HMAC) USING MULTI-PARTY COMPUTATION WITHOUT BOOLEAN GATES	Application Number: 259476	Filing Date: 21.5.18
A SYSTEM AND METHODS FOR PROTECTING KEYS USING GARBLED CIRCUITS	Application Number: 15545883 Patent Number: 10,178,090	Grant Date: 8.1.19
APPARATUS AND METHOD FOR ENHANCING SECURITY OF DATABASES USING MULTI PARTY COMPUTATION	Application Number: 15/780,363	Filing Date: 31.5.18
A METHOD OF PERFORMING KEYED-HASH MESSAGE AUTHENTICATION CODE (HMAC) USING MULTI-PARTY COMPUTATION WITHOUT BOOLEAN GATES	Application Number: 15610239 Patent Number: 10,103,888	Grant Date: 16.10.18
A SYSTEM AND METHODS FOR CONTROLLING THE USAGE OF CRYPTOGRAPHY SECRETS WITH	Application Number: 16/309,506	Filing Date: 13.12.18

Unbound Tech Ltd- Intellectual Property Security Agreement

BIOMETRIC DATA

A SYSTEM AND METHOD OF SECURING DEVICES USING ENCRYPTION KEYS Application Number: 16/424,675 Filing Date: 29.5.19

SYSTEM AND METHOD FOR AUTHENTICATING A PERSON USING BIOMETRIC DATA Application Number: 15/979,822 Grant Date: 20.8.19
Patent Number: 10,387,634

A METHOD FOR SECURING ACCESS BY SOFTWARE MODULES Application Number: 15/887,116 Filing Date: 2.2.18

A SYSTEM AND METHOD FOR CONTROLLING USAGE OF CRYPTOGRAPHIC KEYS Application Number: 15/887,401 Filing Date: 2.2.18

MULTIPARTY COMPUTATION OF A DIGITAL SIGNATURE OF A TRANSACTION WITH ADVANCED APPROVAL SYSTEM Application Number: 16/129,424 Filing Date: 12.9.18

MULTIPARTY COMPUTATION FOR APPROVING DIGITAL TRANSACTION BY UTILIZING GROUPS OF KEY SHARES Application Number: 16/129,420 Filing Date: 12.9.18

SYSTEM AND METHOD FOR CONTROLLING OPERATIONS PERFORMED ON PERSONAL INFORMATION Application Number: 16/155,392 Filing Date: 9.10.18

METHOD FOR DIGITAL SIGNING WITH MULTIPLE DEVICES OPERATING MULTIPARTY COMPUTATION WITH A SPLIT KEY Application Number: 16/199,273 Filing Date: 26.11.18

SYSTEM AND METHOD FOR ENFORCEMENT OF CORRECTNESS FOR KEY DERIVATION Application Number: 16/183,868 Filing Date: 8.11.18

SYSTEM AND METHOD FOR DETERMINISTIC Application Number: 16/726,965 Filing Date: 26.12.19

SIGNING OF A MESSAGE USING A MULTI-PARTY
COMPUTATION (MPC) PROCESS

SYSTEM AND METHOD FOR SECURE
MANUFACTURING OF ARTICLES

Application Number:
16/237,061

Filing Date:
31.12.18

EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
Class 9: Security Software for advanced user identity authentication via mobile device applications which integrates with any existing two-factor authentication, FIDO-based advanced authentication, electronic signing applications and block chain which relies on keys remaining secure; security software that enables banks and enterprise companies to securely store, manage and use their cryptographic keys on any server, platform or endpoint device; encryption software; authentication computer software for authenticating user identification; key protection and management software for managing the partitioning, generation, renewal, archiving and revocation of all types of standard cryptographic keys.	Registration number: 5,515,679	Registration Date: July 10, 2018

EXHIBIT D

Mask Works

None.