

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM565642

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS RECORDED AT R/F 6235/0673		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC, as U.S. Collateral Agent		03/05/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Ground Effects LTD.		
Street Address:	4505 Rhodes Drive		
City:	Windsor, Ontario		
State/Country:	CANADA		
Postal Code:	N8W 5R8		
Entity Type:	Limited Corporation: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5563459	GFX LAW ENFORCEMENT VEHICLES	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129061209		
Email:	JESSICA.BAJADA-SILVA@LW.COM		
Correspondent Name:	Latham & Watkins LLP C/O J. Bajada-Silva		
Address Line 1:	885 Third Ave		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	038507-0570		
NAME OF SUBMITTER:	Jessica Bajada-Silva		
SIGNATURE:	/s/ Jessica Bajada-Silva		
DATE SIGNED:	03/06/2020		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “**Release**”) is made as of March 5, 2020, by JEFFERIES FINANCE LLC, as U.S. Collateral Agent (in such capacity, the “**U.S. Collateral Agent**”), in favor of GROUND EFFECTS LTD. (the “**Grantor**”). Capitalized terms used but not defined herein have the meanings specified in the U.S. Collateral Agreement (as defined below). The rules of construction specified in Section 1.01(b) of the U.S. Collateral Agreement also apply to this Release.

WHEREAS, the Grantor and the U.S. Collateral Agent are party to (i) that certain U.S. Collateral Agreement, dated as of November 29, 2016 (as amended, supplemented or otherwise modified from time to time, the “**U.S. Collateral Agreement**”), and (ii) that certain Trademark Security Agreement, dated as of December 20, 2017 (the “**Trademark Security Agreement**”), whereby the Grantor granted to the U.S. Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (“**Security Interest**”) in all of the Grantor’s right, title and interest in, to and under the United States trademarks and trademark applications listed on Schedule A attached hereto (the “**Trademark Collateral**”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on December 22, 2017 at Reel/Frame 6235/0673; and

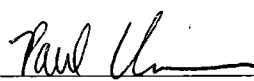
WHEREAS, the Grantor has requested that the U.S. Collateral Agent execute and deliver this Release to evidence the release of the Security Interest in the Trademark Collateral for filing and recordation with the United States Patent and Trademark Office.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the U.S. Collateral Agent (on behalf of itself and the other Secured Parties), without any representation, warranty or recourse of any kind or nature, hereby releases and terminates the Security Interest in the Trademark Collateral, and re-assigns and re-conveys to the Grantor any and all right, title or interest the U.S. Collateral Agent may have in or to the Trademark Collateral.

[Signature Page Follows]


IN WITNESS WHEREOF, the U.S. Collateral Agent has caused this Release to be executed by its duly authorized officer as of the date first set forth above.

JEFFERIES FINANCE LLC,
as U.S. Collateral Agent

By: 
Name: Paul Chisholm
Title: Managing Director

SCHEDULE A

TRADEMARK COLLATERAL

Trademark/Image if any	Application Number Application Date	Registration Number Registration Date	Status	Grantor
GFX LAW ENFORCEMENT VEHICLES 	87301279 1/13/2017	5563459 9/18/2018	Registered	Ground Effects, Ltd.