

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM565645

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN TRADEMARKS RECORDED AT R/F 6255/0733		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Jefferies Finance LLC, as U.S. Collateral Agent		03/05/2020	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Ultimate Linings, LLC		
<b>Street Address:</b>	6630 Roxburgh Drive		
<b>Internal Address:</b>	Suite 175		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77041		
<b>Entity Type:</b>	Limited Liability Company: TEXAS		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2226540	AMERAGUARD	
<b>Registration Number:</b>	2224621	AMERAGUARD	
<b>Registration Number:</b>	2842302	UL ULTIMATE LININGS	
<b>Registration Number:</b>	3355052	SPRAY-ON QWIK LINER CARTRIDGE SYSTEM	
<b>Registration Number:</b>	2937977	XTREME LINERS	
<b>Registration Number:</b>	4087476	XTREME ARMOR	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2129061209		
<b>Email:</b>	JESSICA.BAJADA-SILVA@LW.COM		
<b>Correspondent Name:</b>	Latham & Watkins LLP C/O J. Bajada-Silva		
<b>Address Line 1:</b>	885 Third Ave		
<b>Address Line 4:</b>	New York, NEW YORK 10022		
<b>ATTORNEY DOCKET NUMBER:</b>	038507-0570		
<b>NAME OF SUBMITTER:</b>	Jessica Bajada-Silva		

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<b>SIGNATURE:</b>	/s/ Jessica Bajada-Silva
<b>DATE SIGNED:</b>	03/06/2020
<b>Total Attachments: 3</b> source=IXS Release of Security Interest in Trademarks (Ultimate Linings) [executed]#page1.tif source=IXS Release of Security Interest in Trademarks (Ultimate Linings) [executed]#page2.tif source=IXS Release of Security Interest in Trademarks (Ultimate Linings) [executed]#page3.tif	

## RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “**Release**”) is made as of March 5, 2020, by JEFFERIES FINANCE LLC, as U.S. Collateral Agent (in such capacity, the “**U.S. Collateral Agent**”), in favor of ULTIMATE LININGS, LLC (the “**Grantor**”). Capitalized terms used but not defined herein have the meanings specified in the U.S. Collateral Agreement (as defined below). The rules of construction specified in Section 1.01(b) of the U.S. Collateral Agreement also apply to this Release.

WHEREAS, the Grantor and the U.S. Collateral Agent are party to (i) that certain U.S. Collateral Agreement, dated as of November 29, 2016 (as amended, supplemented or otherwise modified from time to time, the “**U.S. Collateral Agreement**”), and (ii) that certain Trademark Security Agreement, dated as of January 23, 2018 (the “**Trademark Security Agreement**”), whereby the Grantor granted to the U.S. Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (“**Security Interest**”) in all of the Grantor’s right, title and interest in, to and under the United States trademarks and trademark applications listed on Schedule A attached hereto (the “**Trademark Collateral**”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on January 24, 2018 at Reel/Frame 6255/0733; and

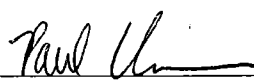
WHEREAS, the Grantor has requested that the U.S. Collateral Agent execute and deliver this Release to evidence the release of the Security Interest in the Trademark Collateral for filing and recordation with the United States Patent and Trademark Office.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the U.S. Collateral Agent (on behalf of itself and the other Secured Parties), without any representation, warranty or recourse of any kind or nature, hereby releases and terminates the Security Interest in the Trademark Collateral, and re-assigns and re-conveys to the Grantor any and all right, title or interest the U.S. Collateral Agent may have in or to the Trademark Collateral.

[Signature Page Follows]


IN WITNESS WHEREOF, the U.S. Collateral Agent has caused this Release to be executed by its duly authorized officer as of the date first set forth above.

**JEFFERIES FINANCE LLC,**  
as U.S. Collateral Agent

By:   
Name: Paul Chisholm  
Title: Managing Director

**SCHEDULE A**

**TRADEMARK COLLATERAL**

<b>Trademark/Image if any</b>	<b>Application Number Application Date</b>	<b>Registration Number Registration Date</b>	<b>Status</b>	<b>Grantor</b>
<p align="center">AMERAGUARD</p> 	<p>75162028 9/6/1996</p>	<p>2226540 2/23/1999</p>	Registered	Ultimate Linings, LLC
AMERAGUARD	<p>75162027 9/6/1996</p>	<p>2224621 2/16/1999</p>	Registered	Ultimate Linings, LLC
UL ULTIMATE LININGS	<p>76435792 7/30/2002</p>	<p>2842302 5/18/2004</p>	Registered	Ultimate Linings, LLC
SPRAY-ON QWIK LINER CARTRIDGE SYSTEM	<p>77080752 1/11/2007</p>	<p>3355052 12/18/2007</p>	Registered	Ultimate Linings, LLC
XTREME LINERS	<p>78358639 1/28/2004</p>	<p>2937977 4/5/2005</p>	Registered	Ultimate Linings, LLC
XTREME ARMOR	<p>85340667 6/8/2011</p>	<p>4087476 1/17/2012</p>	Registered	Ultimate Linings, LLC