

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM565672

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Acknowledgment of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Valued Relationships, Inc.		03/06/2020	Corporation: OHIO
Healthcom, Inc.		03/06/2020	Corporation: ILLINOIS
RECEIVING PARTY DATA			
Name:	CIBC Bank USA		
Street Address:	120 S. LaSalle Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	5656672	VRI MEDCONNECT	
Registration Number:	5656671	VRI MOBILECARE	
Registration Number:	5656670	VRI HERE TO HELP	
Registration Number:	5623506	VRI CARECONNECT	
Registration Number:	5473296	VRI CONNECT	
Registration Number:	5350565	VRI	
Registration Number:	5350563	VRI	
Registration Number:	4403204	FAMILY ACCESS ANYWHERE	
Registration Number:	2554147	SENIOR HEALTH ADVANTAGE	
Registration Number:	2734453	CAREMED	
CORRESPONDENCE DATA			
Fax Number:	4125621041		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4125621637		
Email:	vicki.cremonese@bipc.com		
Correspondent Name:	Michael L. Dever		
Address Line 1:	501 Grant Street		
Address Line 2:	Suite 200		

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TRADEMARK

Address Line 4:	Pittsburgh, PENNSYLVANIA 15219
ATTORNEY DOCKET NUMBER:	0074431-000006
NAME OF SUBMITTER:	Michael L. Dever
SIGNATURE:	/Michael L. Dever/
DATE SIGNED:	03/06/2020
Total Attachments: 3 source=cibc-valued relationships security agreement 3.6.20#page1.tif source=cibc-valued relationships security agreement 3.6.20#page2.tif source=cibc-valued relationships security agreement 3.6.20#page3.tif	

ACKNOWLEDGMENT OF SECURITY INTEREST IN TRADEMARKS

March 6, 2020

WHEREAS, VALUED RELATIONSHIPS, INC., an Ohio corporation and HEALTHCOM, INC., an Illinois corporation (each a "**Grantor**" and collectively, the "**Grantors**"), have adopted, used and are using, and hold all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "**Trademarks**");

WHEREAS, Grantors have entered into an Amended and Restated Guaranty and Collateral Agreement, dated as of March 6, 2020, by and among Grantors, Administrative Agent (as defined below), and certain other loan parties from time to time party thereto (as amended, restated, supplemented or otherwise modified from time to time in accordance with its terms, the "**Guaranty and Collateral Agreement**"), in favor of CIBC Bank USA, as administrative agent for certain lenders (in such capacity, "**Administrative Agent**"); and

WHEREAS, pursuant to the Guaranty and Collateral Agreement, each Grantor has granted to Administrative Agent a continuing security interest in all right, title and interest of each Grantor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "**Collateral**"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Guaranty and Collateral Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor does hereby grant to Administrative Agent for the benefit of certain lenders a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Each Grantor does hereby further acknowledge and affirm that the rights and remedies of Administrative Agent with respect to the Collateral are more fully set forth in the Guaranty and Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

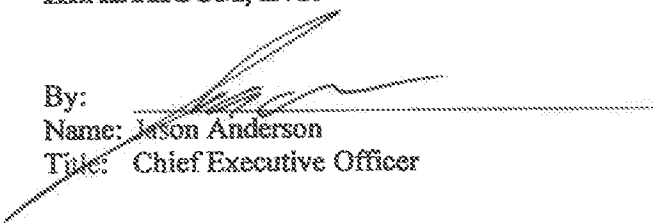
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[SIGNATURE PAGE TO ACKNOWLEDGMENT OF SECURITY INTEREST IN TRADEMARKS]

IN WITNESS WHEREOF, each Grantor has caused this Acknowledgment to be duly executed by its officer thereunto duly authorized as of the date first written above.

GRANTORS:

VALUED RELATIONSHIPS, INC.
HEALTHCOM, INC.

By: 
Name: Jason Anderson
Title: Chief Executive Officer

SCHEDULE 1 TO
ACKNOWLEDGMENT OF SECURITY INTEREST IN TRADEMARKS

Grantor:

VALUED RELATIONSHIPS, INC.

REGISTERED AND UNREGISTERED TRADEMARKS

TRADEMARKS	U.S. SERIAL NO.	U.S. REGISTRATION
VRI MEDCONNECT	87/460,555	5656672
VRI MOBILECARE	87/460,526	5656671
VRI HERE TO HELP	87/460,506	5656670
VRI CARECONNECT	87/460,562	5623506
VRI CONNECT	87/449,698	5473296
VRI Logo	87/449,681	5350565
VRI	87/449,666	5350563

HEALTHCOM, INC.

REGISTERED AND UNREGISTERED TRADEMARKS

TRADEMARKS	U.S. SERIAL NO.	U.S. REGISTRATION
FAMILY ACCESS ANYWHERE	85/845,057	4403204
SENIOR HEALTH ADVANTAGE	78/023,285	2554147
CAREMED	76/441,067	2734453