

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM565759

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Stellus Capital Investment Corporation, as Administrative Agent		03/06/2020	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	Valued Relationships, Inc.		
Street Address:	1400 Commerce Center Drive		
City:	Franklin		
State/Country:	OHIO		
Postal Code:	45005		
Entity Type:	Corporation: OHIO		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	87449666	VRI	
Serial Number:	87449681	VRI	
Serial Number:	87449689	HERE TO HELP	
Serial Number:	87449698	VRI CONNECT	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	036760.000172		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	03/06/2020		

OP \$115.00 87449666

Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of March 6, 2020 (“Release”), is made by Stellus Capital Investment Corporation, as Administrative Agent (“Administrative Agent”) in favor of Valued Relationships, Inc., an Ohio corporation (“Grantor”).

WHEREAS, pursuant to that certain Guaranty and Collateral Agreement dated as of May 31, 2017 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, and the Acknowledgment of Security Interest in Trademarks dated as of May 31, 2017 by and among the Grantor and Administrative Agent (“Trademark Acknowledgment”), Grantor collaterally assigned, transferred and granted to the Administrative Agent, for the ratable benefit of the Lenders and their Affiliates (collectively, the “Secured Parties”), a continuing security interest in all right, title and interest of Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the application and registrations thereof, and all proceeds thereof, including any and call causes of action which may exist by reason of infringement hereof and any and all damages arising from past, present and future violations thereof (collectively, the “Trademark Collateral”); and

WHEREAS, the Trademark Acknowledgment was recorded at the United States Patent and Trademark Office (“USPTO”) on May 31, 2017 at Reel 6073 Frame 0151.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Trademark Acknowledgment.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in all right, title and interest of Grantor in, to and under the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule 1 attached hereto, granted pursuant to the Security Agreement or Trademark Acknowledgment; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Stellus Capital Investment Corporation, as Administrative Agent

By: 

Name: Todd Huskinson

Title: Authorized Signatory

SCHEDULE 1

REGISTERED AND UNREGISTERED TRADEMARKS

TRADEMARKS	U.S. SERIAL NO.	U.S. APPL. DATE
VRI	87/449,666	05/15/17
VRI Logo	87/449,681	05/15/17
HERE TO HELP	87/449,689	05/15/17
VRI CONNECT	87/449,698	05/15/17