# CH \$115.00 35041

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM566125

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ABL Trademark Security Agreement Supplement	
SEQUENCE:	1	

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
THE FIBAR GROUP, LLC		03/09/2020	Limited Liability Company: DELAWARE

## **RECEIVING PARTY DATA**

Name:	GOLDMAN SACHS BANK USA
Street Address:	200 WEST STREET
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10282
Entity Type:	CHARTERED BANK: NEW YORK: NEW YORK

# **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Registration Number:	3504140	FIBAR
Registration Number:	3994866	GREENSOFT
Registration Number:	2465007	
Registration Number:	1871983	AMDEX

# **CORRESPONDENCE DATA**

**Fax Number:** 2126983599

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2126983500

**Email:** PATENTS@DECHERT.COM

Correspondent Name: DECHERT LLP

Address Line 1: 1095 AVENUE OF THE AMERICAS Address Line 4: NEW YORK, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	398176-157490
NAME OF SUBMITTER:	Erin Peacock
SIGNATURE:	/Erin Peacock/
DATE SIGNED:	03/10/2020

# **Total Attachments: 5** source=ABL-TrademarkSupplement(Fibar)#page1.tif source=ABL-TrademarkSupplement(Fibar)#page2.tif source=ABL-TrademarkSupplement(Fibar)#page3.tif

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## ABL TRADEMARK SECURITY AGREEMENT SUPPLEMENT

ABL TRADEMARK SECURITY AGREEMENT SUPPLEMENT dated as of March 9, 2020 (this "Trademark Security Agreement Supplement"), by and between The Fibar Group, LLC, a Delaware limited liability company (the "Grantor") and Goldman Sachs Bank USA, as administrative agent and collateral agent (together with its successors and permitted assigns in such capacities, the "Administrative Agent") for the Secured Parties (as defined in the ABL Credit Agreement).

Reference is made to that certain ABL Credit Agreement, dated as of September 29, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "ABL Credit Agreement"), by and among PlayCore MidCo, Inc., a Delaware corporation ("Holdings"), PlayCore Merger Sub, Inc., a Delaware corporation (the "Initial Borrower", merged with and into Recess Holdings, Inc., a Delaware corporation (the "Company") pursuant to the Merger Transactions (as defined therein), with the Company as survivor of the Merger (as defined therein), the "Lead Borrower"), each Restricted Subsidiary of the Lead Borrower party thereto that is designated as a borrower (together with the Lead Borrower and each other Restricted Subsidiary of the Lead Borrower joined to this Agreement as a borrower in accordance with the terms therein, each a "Borrower" and, collectively, the "Borrowers"), the Administrative Agent and the lenders from time to time parties thereto.

Reference is also made to that certain ABL Pledge and Security Agreement dated as of September 29, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Borrowers, Holdings, the other Grantors (as defined therein) and the Administrative Agent for the Secured Parties.

Reference is also made to that certain ABL Trademark Security Agreement, dated as of September 29, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "**Trademark Security Agreement**") by and between the Grantor thereto and the Administrative Agent for the Secured Parties.

The Lenders have extended credit to the Borrowers subject to the terms and conditions set forth in the ABL Credit Agreement. Under the terms of the Security Agreement, the Grantor has granted to the Administrative Agent for the benefit of the Secured Parties a security interest in the Additional Trademark Collateral (as defined below) and has agreed, consistent with the requirements of Section 4.03(c) of the Security Agreement, to execute this Trademark Security Agreement Supplement. Now, therefore, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Trademark Security Agreement Supplement and not otherwise defined herein have the meanings specified in the Security Agreement.

SECTION 2. Grant of Security Interest. As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, the Grantor, pursuant to the Security Agreement, did and hereby does pledge, collaterally assign and grant to the Administrative Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in all of its right, title or interest in, to or under all of the following assets, whether now owned or at any time hereafter acquired by or arising in favor of the Grantor and regardless of where located (collectively, the "Additional Trademark Collateral"):

(a) all trademarks (including service marks), common law marks, trade names, trade dress, domain names and logos, slogans and other indicia of origin under the laws of any jurisdiction in the world, and the registrations and applications for registration thereof (including but not limited to the Trademark registrations and applications listed on <u>Schedule I</u> hereto); and the goodwill of the business connected with the use of and symbolized by the foregoing; (b) all renewals of the

foregoing; (c) all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims and payments for past, present and future infringements or dilutions thereof; (d) all rights to sue for past, present, and future infringements or dilutions of any of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and (e) all rights corresponding to any of the foregoing, in each case, excluding any items constituting Excluded Assets and/or otherwise expressly limited or excluded by the Collateral and Guarantee Requirements.

SECTION 3. Security Agreement. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Additional Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Trademark Security Agreement Supplement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. <u>Governing Law</u>. This Trademark Security Agreement Supplement shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement Supplement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Trademark Security Agreement Supplement as of the day and year first above written.

THE FIBAR GROUP; LLC

By:

Name: Rick Ruegger

Title: Chief Financial Officer

GOLDMAN SACHS BANK USA, as Administrative Agent

1/

Title:

Gabriel Jacobson Authorized Signatory

[Signature Page to ABL Trademark Security Agreement Supplement]

# **SCHEDULE I**

# **TRADEMARKS**

REGISTERED OWNER	REGISTRATION NUMBER	REGISTRATION DATE	TRADEMARK
The Fibar Group, LLC	3,504,140	09/23/2008	FIBAR
The Fibar Group, LLC	3,994,866	07/12/2011	GREENSOFT
The Fibar Group, LLC	2,465,007	07/03/2001	Wave and Circle
The Fibar Group, LLC	1,871,983	01/03/1995	Amdex

# TRADEMARK APPLICATIONS

APPLICANT	APPLICATION NO.	FILING DATE	TRADEMARK
N/A			

TRADEMARK
REEL: 006886 FRAME: 0352

**RECORDED: 03/10/2020**