

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM566209

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment and Assumption of Trademark Security Agreement (Previously Recorded 03/01/2018 at Reel/Frame 6282/0225)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS COLLATERAL AGENT		03/09/2020	Aktiengesellschaft (Ag): SWITZERLAND
RECEIVING PARTY DATA			
Name:	Ankura Trust Company, LLC		
Street Address:	140 Sherman Street, 4th Floor		
City:	Fairfield		
State/Country:	CONNECTICUT		
Postal Code:	06824		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	1471054	1-800-ALCOHOL	
Registration Number:	2335256	1-888-ALCOHOL	
Registration Number:	3061632	ADCARE	
Registration Number:	5372842	YOUR RECOVERY BEGINS HERE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4048156140		
Email:	miskowitz@ktslaw.com		
Correspondent Name:	Mark Iskowitz		
Address Line 1:	KILPATRICK TOWNSEND & STOCKTON LLP		
Address Line 2:	1100 Peachtree Street NE, Suite 2800		
Address Line 4:	Atlanta, GEORGIA 30309		
NAME OF SUBMITTER:	Mark Iskowitz, Kilpatrick Townsend		
SIGNATURE:	/mji/		
DATE SIGNED:	03/10/2020		

OP \$115.00 1471054

Total Attachments: 5

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Assignment and Assumption of Trademark Security Agreement

This ASSIGNMENT AND ASSUMPTION OF TRADEMARK SECURITY AGREEMENT (this "Assignment and Assumption"), effective as of March 9, 2020 ("Effective Date"), is made by Credit Suisse AG, having an address of Eleven Madison Avenue, 9th Floor, New York, NY 10010 as resigning Collateral Agent, as assignor (the "Assignor") and Ankura Trust Company, LLC, a Delaware limited liability company having an address of 140 Sherman Street, 4th Floor, Fairfield, CT 06824 as successor Collateral Agent, as assignee (the "Assignee").

WHEREAS, AdCare, Inc., a Massachusetts corporation (the "Grantor") and the Assignor entered into that certain Trademark Security Agreement, dated as of March 1, 2018 ("Trademark Security Agreement"), pursuant to (i) that certain Guarantee and Collateral Agreement, dated as of June 30, 2017 (as amended by that certain Amendment No. 1 to Guarantee and Collateral Agreement, dated as of March 30, 2018, and that certain Amendment No. 2 to Guarantee and Collateral Agreement, dated as of March 8, 2019, and as further amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Security Agreement"), by and among AAC Holdings, Inc. ("Borrower"), the other Loan Parties party thereto from time to time and the Assignor, and (ii) that certain Credit Agreement, dated as of June 30, 2017 (as amended by that certain Incremental Loan Assumption Agreement, dated as of September 25, 2017, that certain Incremental Loan Assumption Agreement, dated as of March 1, 2018, that certain Amendment and Waiver No. 1 to Credit Agreement, dated as of March 8, 2019, that certain Amendment No. 2 to Credit Agreement, dated as of October 30, 2019, that certain Amendment No. 3, dated as of October 30, 2019, and that certain Amendment No. 4 to Credit Agreement, dated as of January 24, 2020 and as further amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Credit Agreement"), by and among the Borrower, the Lenders (as defined therein) party thereto from time to time and the Assignor, as administrative agent and collateral agent, pursuant to which the Assignor received from the Grantor a security interest in certain intellectual property, including, but not limited to, the trademark registrations set forth on Schedule A attached hereto and made a part hereof, including such other trademark rights set forth in the Trademark Security Agreement ("Trademark Collateral"), which Trademark Security Agreement was recorded at the United States Patent and Trademark Office ("USPTO") at Reel 6282 Frame 0225; and

WHEREAS, pursuant to that certain Resignation, Waiver, Amendment and Appointment Agreement, dated as of the date hereof, by and among the Assignor as resigning agent, the Assignee as succeeding agent, and the other parties party thereto (the "Instrument"), the Assignor has irrevocably assigned to the Assignee all of its rights, powers, privileges, responsibilities, duties and obligations as Administrative Agent and Collateral Agent under the Credit Agreement and other Loan Documents, including the Trademark Security Agreement.

NOW THEREFORE, in consideration of the foregoing premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each of the parties hereto agree as follows:

1. Terms not otherwise defined herein shall have the meanings assigned to them under the Credit Agreement.
2. The Assignor hereby pursuant to the terms of the Instrument, without warranty, representation or recourse of any kind, either express or implied, assigns and transfers to the Assignee all of its rights, title and interest in and to the Trademark Security Agreement and the Trademark Collateral thereunder.
3. Following the execution of this Assignment and Assumption, it will be delivered to the Assignee for recordation at the USPTO. The parties hereby authorize and request the

Commissioner for Trademarks to record this Assignment and Assumption in the USPTO with respect to the Trademark Collateral.

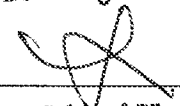
4. This Assignment and Assumption has been entered into pursuant to and in conjunction with the Instrument, which is hereby incorporated by reference herein. The provisions of the Instrument shall supersede and control over any conflicting or inconsistent provision herein.
5. This Assignment and Assumption shall be governed by and construed in accordance with the laws of the State of New York.
6. This Assignment and Assumption may be executed in multiple counterparts (including delivery by PDF), each of which when so executed and delivered shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

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IN WITNESS WHEREOF, the parties hereto have caused this Assignment and Assumption to be executed by their respective duly authorized officers.

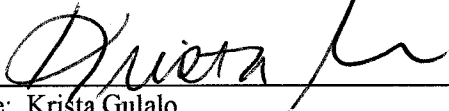
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH

By: 
Name: Didier Siffer
Title: Authorized Signatory

By: 
Name: Lingzi Huang
Title: Authorized Signatory

Accepted:

ANKURA TRUST COMPANY, LLC

By: 
Name: Krista Gulalo
Title: Managing Director

[Signature Page to Assignment and Assumption of Trademark Security Agreement]

TRADEMARK
REEL: 006886 FRAME: 0766

Schedule A

TRADEMARK REGISTRATIONS AND APPLICATIONS

Mark	Serial No.	Filing Date	Registration No.	Registration Date
YOUR RECOVERY BEGINS HERE	87245283	Nov. 22, 2016	5372842	Jan. 09, 2018
ADCARE	76592015	May 12, 2004	3061632	Feb. 28, 2006
1-888-ALCOHOL	75629497	Jan. 28, 1999	2335256	Mar. 28, 2000
1-800-ALCOHOL	73655711	Apr. 17, 1987	1471054	Dec. 29, 1987